



Announcement Summary

Entity name

CRITICAL RESOURCES LIMITED

Date of this announcement

Friday May 29, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CRRAT	OPTION EXPIRING 23-APR-2028 DEFERRED	187,201,898	29/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12145184667

1.3 ASX issuer code

CRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Apr-2026 08:17

Announcement Title

New - Proposed issue of securities - CRR

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

132,207,650 Shortfall Loyalty Options, refer ASX announcement dated 29 May 2026.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CRRAT : OPTION EXPIRING 23-APR-2028 DEFERRED

Date the +securities the subject of this notification were issued

29/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

187,201,898

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00100000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRR : ORDINARY FULLY PAID	3,194,085,445

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRRAP : OPTION EXPIRING 03-OCT-2027 EX \$0.015	112,000,000
CRRAC : OPTION EXPIRING 23-APR-2028 EX \$0.008	282,875,000
CRRAT : OPTION EXPIRING 23-APR-2028 DEFERRED	187,201,898
CRRAA : OPTION EXPIRING 14-FEB-2028 EX \$0.015	265,935,484
CRRAD : OPTION EXPIRING 22-DEC-2028 EX \$0.02	10,000,000
CRRAQ : OPTION EXPIRING 22-DEC-2028 EX \$0.03	10,000,000
CRRAR : OPTION EXPIRING 22-DEC-2028 EX \$0.04	10,000,000