



**ASX Announcement**

**16 November 2012**

**Completion of Share Consolidation**

Agenix Limited (ASX: **AGX**) advises that the consolidation of the Company's issued capital on a basis that every twenty five (25) shares be consolidated into one (1) share, as approved at its Annual General Meeting of Shareholders held on 25 October 2012, is now complete. The shares and options on issue post-consolidation are detailed in the following table:-

<b>Registry Code</b>	<b>Description</b>	<b>Quantity</b>
AGX	Ordinary Shares	36,589,615
AGX035R	Unlisted Options expiring 01/11/2013 @ \$0.4950	20,500
AGX036R	Unlisted Options expiring 22/11/2013 @ \$0.5150	13,607
AGX037R	Unlisted Options expiring 24/12/2013 @ \$0.4883	10,951
AGX038R	Unlisted Options expiring 01/04/2014 @ \$0.4500	16,795
AGX040	Unlisted Employee Options expiring 04/01/2014 @ \$0.3000	200,000

New holding statements will be dispatched to shareholders today advising them of their holdings on a post-consolidation basis.

In accordance with the time-table for consolidation, trading on a normal T+3 settlement basis will commence on Monday, 19 November 2012 (ASX: AGX).

Settlement of all trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+3 basis will occur on 22 November 2012.

Gary Taylor

Company Secretary

Agenix Limited

+61 (0) 467 559 037