

4 November 2015

Revised Share Purchase Plan Timetable

Centaurus Metals (ASX Code: CTM) advises that the indicative timetable for the Share Purchase Plan (SPP) announced to the ASX earlier today has been revised. The previous record date of 3 November was a Non-Settlement date and accordingly the record date has been changed to 2 November. All other dates remain the same.

Indicative Timetable for SPP*

EVENT	DATE
SPP Record Date (revised date)	5pm (WST) Monday, 2 November 2015
Announcement of SPP	Wednesday, 4 November 2015
Dispatch of SPP Letter	Thursday, 5 November 2015
SPP Opening Date	Thursday, 5 November 2015
SPP Closing Date	Friday 20, November 2015
Shortfall Notice Date	Tuesday, 24 November 2015
Shortfall Settlement Date	Friday 27, November 2015
SPP Allotment Date & Pricing Announcement	Monday, 30 November 2015
Dispatch of shareholding statements	Tuesday, 1 December 2015
SPP Shares (including Shortfall Shares) commence trading	Tuesday, 1 December 2015

*This timetable is subject to change. Subject to its obligations under the underwriting agreement, Centaurus reserves the right to vary the timetable without notice, including without limitation to close the SPP early. Shareholders are therefore encouraged to lodge their applications well ahead of the advertised closing date.

-ENDS-

Released by:

Nicholas Read
Read Corporate
M: +61 419 929 046

On behalf of:

Darren Gordon
Managing Director
Centaurus Metals Limited
T: +618 9420 4000

Australian Office

Centaurus Metals Limited
Level 3, 10 Outram St
WEST PERTH WA 6005

Brazilian Office

Centaurus Brasil Mineração Ltda
Rua Pernambuco, 1.077 – 9º andar – Funcionários
Belo Horizonte – MG – CEP: 30.130-151
BRAZIL

ASX: CTM

ACN 009 468 099
office@centaurus.com.au
Telephone: +61 8 9420 4000