



Announcement Summary

Entity name

CENTAURUS METALS LIMITED

Applicable security for the reorganisation

CTM	ORDINARY FULLY PAID
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
CTMAT	PERFORMANCE RIGHTS
CTMOC	OPTION EXPIRING 31-MAY-2021

Announcement Type

New Announcement

Date of this announcement

Thursday February 27, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Thursday April 2, 2020

Record Date

Friday April 3, 2020

Issue Date

Tuesday April 14, 2020

Additional Information

No additional information

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CENTAURUS METALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

009468099

1.3 ASX issuer code

CTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Thursday February 27, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CTM	ORDINARY FULLY PAID
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CTMOC	OPTION EXPIRING 31-MAY-2021

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday March 31, 2020	☒ Estimated	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Friday April 3, 2020

3.2 Date of +security holder meeting

Tuesday March 31, 2020

3.2a Effective date of consolidation or split

Tuesday March 31, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday April 1, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday April 2, 2020

3.5 Record date

Friday April 3, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday April 6, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday April 14, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday April 15, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday April 17, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
15**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (lies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CTM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Quoted	3,790,971,362	252,731,424	☒ Estimated
ASX +Security Code	ASX +Security Description		
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Unquoted	109,841,904	7,322,794	☒ Estimated
ASX +Security Code	ASX +Security Description		
CTMAT	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Unquoted	90,000,000	6,000,000	☒ Estimated



ASX +Security Code	ASX +Security Description		
CTMOC	OPTION EXPIRING 31-MAY-2021		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Quoted	434,100,000	28,940,000	☒ Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	\$ 0.00000000	\$ 0.00000000
ASX +Security Code	ASX +Security Description	
CTMAT	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	\$ 0.00000000	\$ 0.00000000
ASX +Security Code	ASX +Security Description	
CTMOC	OPTION EXPIRING 31-MAY-2021	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Quoted	\$ 0.01200000	\$ 0.18000000

Part 6 - Further information**6.1 Further information relating to the consolidation or split**

No further information

6.2 Additional information for inclusion in the Announcement Summary

No additional information