



MARKET RELEASE

16 February 2010

Shree Minerals Limited

PRE-QUOTATION DISCLOSURE

Shree Minerals Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday 16 February 2010.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. A statement confirming the settlement of the Acquisition Agreement between the Company and Gujrat NRE Resources NL.
6. A statement confirming the status of renewal of the Nelson Bay exploration licence.
7. A statement confirming budgeted first year's administration costs of the Company.
8. An updated statement on the status of the pending exploration licence applications.
9. An updated statement of commitments based on actual amount of funds raised under the Prospectus and granted tenements.
10. An updated pro-forma balance sheet based on the actual amount of funds raised under the Prospectus.
11. Full terms and conditions of all options on issue.
12. A statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council.
13. Number and escrow period of restricted securities.

Security Codes: SHH

Wade Baggott
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