



SHREE MINERALS LTD

ASX Announcement
1st April 2021

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

ASX Code SHH

ACN 130 618 683

**COMPANY
DIRECTORS**

Sanjay Loyalka
**Director and
Company Secretary**

Davide Bosio
**Non-Executive
Director**

Amu Shah
**Non-Executive
Director**

CONTACT DETAILS

**Principal &
Registered Office**
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Dear Sir or Madam

**SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Shree Minerals Limited (ACN 130 618 683) (“Shree Minerals”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Shree Minerals advises that pursuant to the share placement announced to ASX on 25 March 2021, it has on 31 March 2021, issued 1,000,000 fully paid ordinary shares (New Shares) and on 1 April 2021, issued 200,000,000 fully paid ordinary shares (New Shares).

Shree Minerals gives notice under Section 708A(5)(e) of the Act that:

- a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) As a disclosing entity, Shree Minerals is subject to regular reporting and disclosure obligations;
- c) As at the date of this notice, Shree Minerals has complied with the provisions of Chapter 2M as they apply to Shree Minerals and Section 674 of the Act; and
- d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Shree Minerals under Section 708A(6)(e) of the Act.

For further information, please contact:

Sanjay Loyalka
Executive Director & Secretary
+61 8 6118 1672

This announcement has been approved for release by the Board of Shree Minerals Ltd