

2,040m RC Drilling Completed at Laverton ‘Halo’ Gold Project

Highlights

- 2,040 metres RC drilling completed at Laverton Halo gold project
- 11 RC holes completed for a total of ~2,040 samples
- First assays results are imminent and will be released over the coming days and weeks

Catalina Resources Limited (ASX: CTN) (“Catalina” or “the Company”) is pleased to advise the completion of the significant 2040m Reverse Circulation (RC) drilling program at its 100% wholly owned Laverton Halo Gold Project (E38/3697).

The drill program was designed to follow up wide gold zones intersected in previous aircore and RC drilling and to test extensions along the Barnicoat Shear Zone (figures 1).

Previous results included significant intersections such as:

- 28m @ 1.09g/t Au from 57m, including 1m @ 9.69g/t Au (LVAC049)¹
- 18m @ 1.16g/t Au from 126m, including 5m @ 2.3g/t Au (LVRC02)²

These intersections defined a broad gold halo zone (figure 2) which remains open in multiple directions. The recently completed drilling program was designed to step out from these intercepts, infill around the halo, and test for extensions along strike and at depth.

A total of 11 RC drill holes were completed for 2,040 metres. Samples were collected at 1-metre intervals across all holes, with all samples now submitted to the laboratory for assay. Results are expected within the next two to three weeks.

The Laverton Gold Project is strategically located in the Laverton district, adjacent to world-class operations including AngloGold Ashanti’s Sunrise Dam, Gold Fields’ Wallaby and Granny Smith gold mines, and Lynas Rare Earths’ Mt Weld deposit. This program represents an important step in defining the scale and potential of the halo zone mineralisation within this highly prospective belt.

¹ See ASX Announcement Dated 8 January 2025: June 2025: Gold and REE Intersections Upgraded at Laverton

² See ASX Announcement Dated 31 July 2025: Catalina Intersects Wide Gold Zones in Maiden Drilling

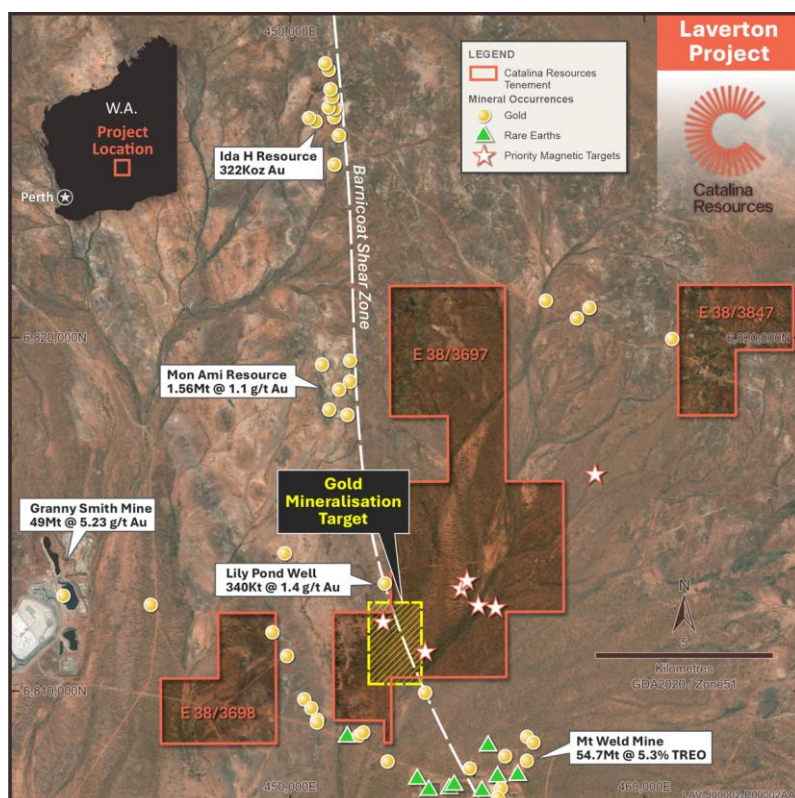


Figure 1 – The Barnicoat Shear Zone is a significantly mineralised structure with several significant gold deposits scattered along its length

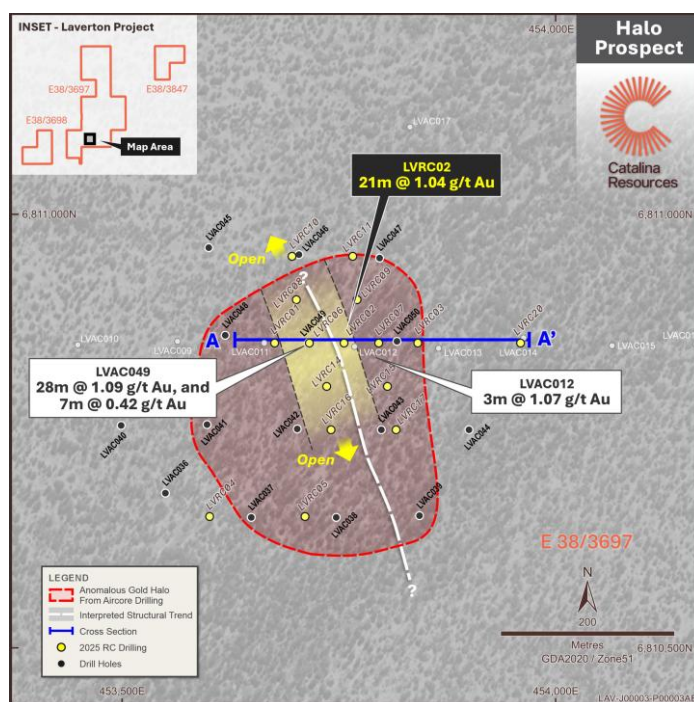


Figure 2 – Area of anomalous geochemical gold halo interpreted from previous aircore drilling. Location of RC holes LVRC01 – LVRC05 is also shown.

Executive Director Ross Cotton commented:

“Catalina’s Laverton drilling program marks an important step forward for the Company. Building on the strong results from earlier work, this campaign was designed to extend known mineralisation at depth and along strike to define the broader scale of the system. The program is a significant insight into the extent of gold mineralisation. With assays expected shortly, Catalina is well placed progress to the next stage of exploration in Australia’s most productive gold district.”

This announcement has been authorised for release by the Executive Director.

Contacts**Investors / Shareholders**

Ross Cotton
Executive Director

T: +61 (0)8 6165 8858

References (ASX)

This Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (“2012 JORC Code”). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this announcement can be found in the following announcements lodged on the ASX:

1 See ASX Announcement Dated 8 January 2025: June 2025: Gold and REE Intersections Upgraded at Laverton

2 See ASX Announcement Dated 31 July 2025: Catalina Intersects Wide Gold Zones in Maiden Drilling

The Company confirms that it is not aware of any new information or data that materially affects the information in the original reports, and that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original reports.

Competent Person Statement

The review of historical exploration activities and results contained in this report is based on information compiled by Michael Busbridge, a Member of the Australian Institute of Geoscientists (AIG). He is a Consultant to Catalina Resources Ltd. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code).

Michael Busbridge has consented to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Where the Company refers to the Mineral Resources in this report (referencing previous releases made to the ASX), it confirms that it is not aware of any new information or data that materially affects the information included in that announcement and all material assumptions and technical parameters underpinning the Mineral Resource estimate with that announcement continue to apply and have not materially changed.

Forward-Looking Statements

This announcement contains forward-looking statements that are subject to a range of risks and uncertainties. These statements relate to the Company's expectations, intentions, or strategies regarding the future. While the Company believes these statements to be reasonable at the time of release, actual events or results may differ materially from those anticipated. Readers are cautioned not to place undue reliance on forward-looking statements and should consider all relevant assumptions and risk factors as disclosed by the Company.

ABOUT CATALINA RESOURCES LIMITED

Catalina Resources Limited is an Australian diversified mineral exploration and mine development company whose vision is to create shareholder value through the successful exploration of prospective gold, base metal, lithium and iron ore projects and the development of these projects into production.