



Announcement Summary

Entity name
CATALINA RESOURCES LTD

Announcement Type
New announcement

Date of this announcement
Friday July 31, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CTN	ORDINARY FULLY PAID	3,636,364	31/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATALINA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

130618683

1.3 ASX issuer code

CTN

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-May-2026 09:37	New - Proposed issue of securities - CTN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Consideration shares for tenement acquisitions (approved at EGM on 22 July 2026)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CTN : ORDINARY FULLY PAID

Issue date

31/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,636,364

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for acquisition of tenements approved by shareholders at EGM on 22 July 2026

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.055000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CTN : ORDINARY FULLY PAID	224,367,385
CTNO : OPTION EXPIRING 22-MAY-2027	120,002,426

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CTNAW : PERFORMANCE RIGHTS	15,869,559
CTNAE : OPTION EXPIRING 10-JUN-2029 EX \$0.23	9,681,707
CTNAF : OPTION EXPIRING 10-JUN-2029 EX \$0.345	4,149,303
CTNAG : OPTION EXPIRING 28-JUL-2029 EX \$0.23	3,623,188
CTNAH : OPTION EXPIRING 28-JUL-2029 EX \$0.345	3,623,188