



Cue Energy Resources Limited

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20 Bond Street
Sydney NSW 2000

DATE : 6 August 2009

PAGES (including this page): 2

FROM : Andrew Knox

RE : **Further Allotment Under Entitlement Offer**

Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Knox".

Andrew M Knox
Public Officer



Cue Energy Resources Limited

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RELEASE

Further Allotment Under Entitlement Offer

The company wishes to advise that due to a misallocation on application for entitlement shares, a further 2,232,028 shares have been allotted pursuant to the Entitlement Offer, announced on 11 June 2009.

The revised total ordinary fully paid shares on issue post this allotment is 692,694,718.

Any queries regarding the announcement should be directed to the Company on (03) 9670 8668 or email mail@cuenrg.com.au.

A handwritten signature in black ink, appearing to read "Andrew Knox".

Andrew Knox
Public Officer