



MARKET RELEASE

2 March 2015

Cue Energy Resources Limited

TRADING HALT

The securities of Cue Energy Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 4 March 2015 or when the announcement is released to the market.

Security Code: CUE

James Gerraty

Manager, Listings Compliance (Melbourne)



Cue Energy Resources Limited

ABN 45 066 383 971

Level 19
357 Collins Street
Melbourne Victoria 3000
Australia

Telephone: (03) 8610 4000
Facsimile: (03) 9614 2142
Email: mail@cuenrg.com.au
Website: www.cuenrg.com.au

2 March 2015

Mr James Gerraty
Manager Issuers
ASX Compliance Pty Ltd
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Re: **Cue Energy Resources Limited – Request for Trading Halt**

Pursuant to Listing Rule 17.1, Cue Energy Resources Limited (ASX: CUE) hereby requests a trading halt in respect of its securities.

It is requested that the trading halt be effective immediately.

The trading halt is requested pending an announcement regarding a Supplementary Target's Statement which will incorporate an Independent Expert's Report.

Cue requests that the trading halt remain in place until close of business today, or until the release of an announcement in respect of the above matter.

Cue is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Andrew Knox
Chief Financial Officer