

**ASX Circular**

Date: 10 October 2005

Key topics

1. Buka Gold Limited
2. ASX code: BKG, BKGO
3. Quotation will commence on Thursday, 13 October 2005 at 11 am E.S.T.

Reading List

Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Institutions
ASTC Participants
Office Managers
Operations Managers (back office)
Research Analysts
Market Participants

Contact

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Australian Stock Exchange Ltd
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20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Internet: <http://www.asx.com.au>

COMMENCEMENT OF OFFICIAL QUOTATION – BUKA GOLD LIMITED

Buka Gold Limited (the "Company") was admitted to the official list of Australian Stock Exchange Limited on Monday, 10 October 2005.

Official Quotation of 57,730,000 ordinary shares fully paid issued at \$0.50 per ordinary share and 12,000,001 options exercisable at \$0.65 each on or before 30 June 2008 will commence at 11.00 am E.S.T. on Thursday, 13 October 2005.

Quoted Securities: 57,730,000 ordinary fully paid share
12,000,001 options exercisable at \$0.65 on or before 30 June 2008

ASX Code: BKG (ordinary shares)
BKGO (options)

Time: 11.00 AM EST
Date: Thursday, 13 October 2005
SEATS Abbreviation: BUKA GOLD

ISIN: AU000000BKG7 (ordinary shares)
AU000000BKGO3 (options)

Home Branch: Sydney

Industry Classification: 151040 Metals & Mining

Registered Office: Level 45
2 Park Street
Sydney NSW 2000

Phone: (02) 9264 5515
Fax: (02) 9264 5656
Web address: www.bukagold.com.au

Company Secretary: Paul Walshe

Share Registry: Registries Limited
Level 2, 29 Margaret Street
Sydney NSW 2000

Phone: (02) 9290 9600
Fax: (02) 9279 0664

Underwriter: Austock Corporate Finance Limited
Level 29
20 Bond Street
Sydney NSW 2000

Phone: (02) 9233 9600
Fax: (02) 9233 2099

Balance Date: 30 June

CHESS: Participating. The Group will also operate an issuer sponsored subregister.

State of Incorporation: New South Wales

ASX restricted securities: None

Unquoted securities: 1,500,000 options exercisable at \$0.50 not before two years but thereafter any time up to five years from the date of issue. These options were issued on 27 September 2005.

Activities: Development of the Gympie goldfield.

For more information please refer to the Company's prospectus dated 24 August 2005.