

ASX Announcement

9 February 2018

Australian Securities
Exchange Code: **FEL**

Ordinary Shares:

368,065,463

Unlisted Options:

2,812,500

Board of Directors:

Tony Sage

Non-Executive Chairman

Kenneth Keogh

Non-Executive Director

Nicholas Sage

Non-Executive Director

Contact:

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Fe Limited is an Australian domiciled
mineral resources exploration and
development company.

Fe Limited

ABN: 31 112 731 638



Prospectus Offer Closed

Fe Limited (**Company**) (ASX: **FEL**) advises that its offer of shares (**Offer**), pursuant to a cleansing prospectus dated 9 February 2018 (**Prospectus**) has been closed.

The Company will not be issuing any shares pursuant to the Prospectus Offer.

Yours faithfully
FE LIMITED

Tony Sage
Non-Executive Chairman