



MARKET RELEASE

16 June 2014

Cullen Resources Limited

TRADING HALT

The securities of Cullen Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 18 June 2014 or when the announcement is released to the market.

Security Code: CUL

Stephanie So
Senior Adviser, Listings Compliance (Sydney)



ABN 46 006 045 790

16 June 2014

Stephanie So
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Stephanie

Request for Trading Halt

In accordance with Listing Rule 17.1, Cullen Resources Limited ("Cullen") requests the granting of a trading halt for its securities pending an announcement by Cullen in relation to preliminary exploration results to be received from Matsa Resources Limited ("Matsa"), the manager of the Killaloe Project - located approximately 30km north east of Norseman (Ownership: 80% Matsa and 20% Cullen, free carried interest to decision to mine).

It is requested that trading halt continue until the earlier of 2 trading days from the date of this letter or when a market release is issued indicating the recommencement of trading (which is expected to be issued prior to the open of trading on Wednesday 18 June 2014).

Cullen confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully
Cullen Resources Limited

Wayne Kernaghan
Company Secretary