



MARKET RELEASE

14 May 2015

Cullen Resources Limited

TRADING HALT

The securities of Cullen Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 May 2015 or when the announcement is released to the market.

Security Code: CUL

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)

14 May 2015

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Stephanie

Request for Trading Halt

In accordance with Listing Rule 17.1, Cullen Resources Limited requests the granting of a trading halt for its securities pending an announcement by the Company in relation to a material capital raising.

It is requested that the trading halt continue until the earlier of 2 trading days from the date of this letter or when a market release is issued indicating the recommencement of trading (which is expected to be issued prior to the open of trading on Monday 18 May 2015).

Cullen Resources Limited confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully
Cullen Resources Limited



Wayne Kernaghan
Company Secretary