



ABN 46 006 045 790

www.cullenresources.com.au

ASX Symbol: CUL

ASX ANNOUNCEMENT

22 October 2019

Information Required Under ASX Listing Rule 3.10.5A

Further to the announcement dated 22 October 2019 Cullen Resources Limited ("Cullen") provides the following information as required under ASX Listing Rule 3.10.5A:

- a) The dilutive effect of the placement on existing shareholders is as follows:

	Shares	Dilution
Shares on issue prior to the Placement	169,464,828	
Shares issued under Listing Rule 7.1	4,803,518	2.54%
Shares issued under Listing Rule 7.1 A	15,196,482	8.02%
Total dilution as a result of the placement	189,464,828	10.56%

- b) Cullen issued the shares as it was considered to be the most efficient and expedient method for raising the funds required to achieve the company's objectives.
- c) No underwriting arrangements were in place for the placement.
- d) Other costs associated with this placement will total approximately \$20,000.

FURTHER INFORMATION

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