

ASX ANNOUNCEMENT: CUP
Friday, 11 March 2011

**Countplus subsidiary completes tuck-in
of SuperGeneration**



Countplus is pleased to announce that its Western Australian legal subsidiary, McDonald Pynt Lawyers (MPL) has acquired the Perth based legal business, SuperGeneration.

SuperGeneration was founded and continues to be managed by Chris Hogan, a specialist in Superannuation law and a former partner of national legal firm, Mallesons Stephen Jaques. Chris is 52 years of age.

SuperGeneration provides trust deeds to new Self-Managed Superannuation Funds (SMSFs) and annual deed updates to approximately 5,000 funds (referred from 250 accounting and financial planning business nationwide) as well as operating a legal consulting business for SMSFs. This acquisition allows MPL to expand its service offering into the booming SMSF area and Superannuation consulting.

“It’s exciting to have Chris Hogan and SuperGeneration a part of MPL.” Says MPL Managing Director, David McDonald. “Chris’ experience in Superannuation law is extensive. Over 20 years practicing exclusively in the area, he has built a strong reputation in WA and nationally. Chris will add considerable expertise to the MPL team while the SuperGeneration trust deed service provides an additional recurring revenue arm to the business.”

Consideration was satisfied through the issue of 533,600 CUP shares at \$1.50 per share and \$579,600 cash paid over 2 years. The transaction will be EPS positive in 2011.

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