

Via ASX Online

ASX ANNOUNCEMENT – Thursday, 18 January 2024

ASX Market Announcements Office

ASX Limited

Declaration of Interim Dividend and Permitted Dividend

Diverger Limited (ASX: DVR) (**Diverger** or the **Company**) refers to the Explanatory Booklet released by the Company to ASX on 14 December 2023 (**Explanatory Booklet**) which sets out in further detail matters relating to the scheme of arrangement between Diverger and its shareholders under which it is proposed that Count Limited (**Count**) will acquire 100% of the issued shares in Diverger (**Scheme**).

Unless otherwise specified, capitalised terms in this announcement have the meanings given to them in the Explanatory Booklet.

Diverger is pleased to announce that the Diverger Board has today declared a fully franked interim dividend of \$0.02 per Diverger share (**Interim Dividend**). Diverger shareholders who hold Diverger Shares on the Interim Dividend Record Date 7.00pm (Sydney time) on Wednesday, 31 January 2024 will receive the Interim Dividend on Friday 1 March 2024. The Interim Dividend is not conditional on the Scheme and will be paid irrespective of whether the Scheme proceeds or not.

In addition, the Diverger Board has today also declared a fully franked permitted dividend of \$0.10 per Diverger share (**Permitted Dividend**), subject to the Scheme becoming Effective under section 411(10) of the *Corporations Act 2001* (Cth) (**Effective**). If the Scheme becomes Effective, Diverger shareholders who hold Diverger Shares on the Permitted Dividend Record Date (which is currently expected to be 7.00pm (Sydney time) on Tuesday, 20 February 2024) will receive the Permitted Dividend on implementation of the Scheme (which is currently expected to occur on Friday, 1 March 2024).

The Scheme Meeting will be held at 10.00am (Sydney time) on Tuesday, 23 January 2024 as a hybrid meeting conducted in two parts simultaneously with the physical venue of the meeting at MinterEllison, Level 40 Governor Macquarie Tower, 1 Farrer Place, Sydney and on the online platform at <https://meetings.linkgroup.com/DVRSM24>.

- ENDS -

This announcement has been authorised for release by the Board of Diverger Limited.

For all enquiries, please contact Diverger at 1300 655 695 and info@diverger.com.au