



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 16, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVB	ORDINARY FULLY PAID	33,481,162	16/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**FROM (Existing Class)****ASX +security code and description**

CVBAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)**ASX +security code and description**

CVB : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

7,459,806

And the date the escrow restrictions have ceased or will cease

15/8/2024

Issue date

16/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

7,459,806

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.32400000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares on 16th August 2023, on conversion of convertible notes, from 2021 at 31.2c per share and 2022/23 at 33.6c per share.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**FROM (Existing Class)****ASX +security code and description**

CVBAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)



ASX +security code and description

CVB : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

26,021,356

And the date the escrow restrictions have ceased or will cease

15/8/2024

Issue date

16/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

26,021,356

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities were issued on conversion of the 2021 CNs, as additional merger consideration in a scrip for scrip acquisition / merger closed on 12th Oct 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.324000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	296,264,554

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAQ : SHARE RIGHTS	1,350,600
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,504,276
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.672	11,512,870
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	67,993,892
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893
CVBAA : ORDINARY FULLY PAID RESTRICTED	0
CVBAT : ORDINARY FULLY PAID DEFERRED	53,356,415