



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 22, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CVBAS	OPTION EXPIRING 21-AUG-2025 EX \$0.66460429	11,512,870	Expiry of option or other convertible security without exercise or conversion	21/08/2025
CVBAK	OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893	Expiry of option or other convertible security without exercise or conversion	21/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CURVEBEAM AI LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

887,893

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

21/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unlisted options issued under Pre-IPO Convertible Note investments that had attaching options with a life of two years from conversion of the convertible notes. This category CVBAK was escrowed options for which the escrow would have expired today 22-Aug-2025 had they not expired first.

ASX +Security Code and Description

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11,512,870

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

21/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unlisted options issued under Pre-IPO Convertible Note investments that had attaching options with a life of two years from conversion of the convertible notes. This category CVBAS was constituted by arms length independent shareholders.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	326,165,753

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAQ : SHARE RIGHTS	1,468,650
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,300,029
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.66460429	0
CVBAP : SHARE RIGHTS RESTRICTED	6,250
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	69,230,721
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.