



20 August 2012

Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

The Board has resolved to declare the payment of a final dividend of 3 cents per share, fully franked payable on 7 September 2012. The details of the dividend payment are as follows:

| | |
|------------------|------------------|
| Ex-dividend date | 27 August 2012 |
| Record Date | 31 August 2012 |
| Payment Date | 7 September 2012 |

As previously advised the Dividend Reinvestment Plan has been suspended until such time as there is a better correlation between the share price and the underlying net asset value of CVC Limited. As a result the Dividend Reinvestment Plan will not be in operation.

Alexander Beard
Director