



Announcement Summary

Entity name

CIVMEC LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 30, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVL	CHESS DEPOSITARY INTERESTS 1:1	2,324,000	30/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CIVMEC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

604316690

1.3 ASX issuer code

CVL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

CVLAD : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

CVL : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2,324,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the schedule (Summary of the Civmec PRP) of the Companys 2018 Notice of Annual General Meeting released to ASX on 3 October 2018

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02030445-6A902687?access_token=83ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Kevin Deery	MR KEVIN DEERY	595,000
Adam Goldsmith	MR ADAM JAMES GOLDSMITH & LORAIN ALISON GOLDSMITH	298,000
Mylon Manusiu	Jemasaire Pty Ltd <Jemasaire Pty Ltd>	298,000
David Power		298,000



DAVID WILLIAM POWER & ANITA FRANCES POWER <POWER FAMILY A/C>
--

Peter Ricciardello

MR PETER JOHN RICCIARDELLO + MRS JAYNE MAREE RICCIARDELLO <P & J RICCIARDELLO FAM A/C>
--

60,000

Charles Sweeney

C & E Sweeney Pty Ltd as trustee for the Sweeney Family Trust
--

298,000

Other management

Various

477,000

Issue date

30/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes

Issue details**Number of +securities to be quoted**

2,324,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The securities are being issued for nil consideration in accordance with vesting and conversion terms of the Companys PRP

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.645000

Any other information the entity wishes to provide about the +securities to be quoted

Based on the Companys last recorded trading price of the shares on 30 August 2022

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVL : CHESS DEPOSITARY INTERESTS 1:1	241,121,076

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVLAB : COMMON SHARES	263,637,924
CVLAC : TREASURY SHARES	15,000
CVLAA : OPTION EXPIRING 11-SEP-2023 EX 65C	4,000,000
CVLAD : PERFORMANCE RIGHTS	7,602,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13