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Our ref JWN:1016452



4 September 2012

By fax | 2 pages

ASX Market Announcements
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Takeover offer by CCP BidCo Pty Limited for ClearView Wealth Limited

We act for CCP BidCo Pty Limited (ACN 159 362 428) (**CCP BidCo**) in its off-market takeover bid to acquire all of the ordinary shares in ClearView Wealth Limited (ACN 106 248 248) (**ClearView**).

On behalf of our client, we enclose a notice under subsection 630(4) of the *Corporations Act 2001* (Cth) stating that the condition contained in section 9.7(a) of the replacement bidder's statement dated 30 July 2012 has been fulfilled.

Yours faithfully
Gilbert + Tobin

A handwritten signature in black ink, appearing to read 'Tim Gordon', written over a horizontal line.

Tim Gordon
Lawyer
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CCP BIDCO PTY LTD (ACN 159 362 428)**NOTICE UNDER SUBSECTION 630(4) OF THE CORPORATIONS ACT****NOTICE THAT DEFEATING CONDITION HAS BEEN FULFILLED**

To: ClearView Wealth Limited (ACN 106 248 248) (**ClearView**)

And: ASX Limited (ACN 008 624 691)

CCP BidCo Pty Ltd (ACN 159 362 428) hereby gives notice under sub-section 630(4) of the Corporations Act 2001 (Cth) in relation to the offers dated 6 August 2012 made under its off-market takeover bid for all of the ordinary shares in ClearView (the **Offers**) pursuant to its replacement bidder's statement dated 30 July 2012 (**Bidder's Statement**) that the condition contained in section 9.7(a) of its Bidder's Statement has been fulfilled so that the Offers are free of that condition.

Dated: 4 September 2012

Signed for and on behalf of by CCP BidCo Pty Ltd.



Nathaniel Thomson

Director