Partner John Williamson-Noble
Contact T +61 2 9263 4251
tgordon@gtlaw.com.au
Our ref JWN:1016452

GILBERT + TOBIN
LAWYERS

Sydney
2 Park Street Sydney NSW 2000 Australia
GPO Box 3810 Sydney NSW 2001
T +61 2 9263 4000 F +61 2 9263 4111
www.gtlaw.com.au

12 September 2012

By fax | 2 pages

ASX Market Announcements
Australian Securities Exchange Limited

Fax 1300 135 638

Takeover offer by CCP BidCo Pty Limited for ClearView Wealth Limited

We act for CCP BidCo Pty Limited (ACN 159 362 428) (**CCP BidCo**) in its off-market takeover bid to acquire all of the ordinary shares in ClearView Wealth Limited (ACN 106 248 248) (**ClearView**).

On behalf of our client, we enclose a notice under subsection 630(4) of the *Corporations Act 2001* (Cth) stating that the FIRB condition contained in section 9.7(d)(i) of the replacement bidder's statement dated 30 July 2012 has been fulfilled.

Yours faithfully
Gilbert + Tobin

Tim Gordon
Lawyer
T +61 2 9263 4251
tgordon@gtlaw.com.au

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CCP BIDCO PTY LTD (ACN 159 362 428)

NOTICE UNDER SUBSECTION 630(4) OF THE CORPORATIONS ACT

NOTICE THAT DEFEATING CONDITION HAS BEEN FULFILLED

To: ClearView Wealth Limited (ACN 106 248 248) (**ClearView**)

And: ASX Limited (ACN 008 624 691)

CCP BidCo Pty Ltd (ACN 159 362 428) (CCP Bidco) hereby gives notice under sub-section 630(4) of the Corporations Act 2001 (Cth) in relation to the offers dated 6 August 2012 made under its off-market takeover bid for all of the ordinary shares in ClearView (the **Offers**) pursuant to its replacement bidder's statement dated 30 July 2012 (**Bidder's Statement**) that the condition contained in section 9.7(d)(i) of its Bidder's Statement has been fulfilled so that the Offers are free of that condition.

Dated: 12 September 2012

Signed for and on behalf of by CCP BidCo Pty Ltd.

P Lyon-Merc

Peter Lyon-Mercado
Company Secretary