



8 October 2013

Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notice given under section 708A(5) of the Corporations Act

This notice is given by ClearView Wealth Limited ACN 106 248 248 ("**ClearView**") under section 708A(5)(e) of the Corporations Act in relation to an issue of 14,064,082 fully paid ordinary shares by ClearView without disclosure to investors under part 6D.2 of the Corporations Act on 8 October 2013. The issue was made to participating shareholders under its Dividend Reinvestment Plan.

As at the date of this notice, ClearView has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to ClearView;
and
2. section 674 of the Corporations Act.

ClearView confirms that, as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Chris Robson'.

Chris Robson
Company Secretary