



29 April 2005

TRANSPACIFIC INDUSTRIES GROUP LTD COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that Transpacific Industries Group Ltd (the "Company") will be admitted to the official list of the Australian Stock Exchange Limited on the morning of Tuesday, 3 May 2005.

Official quotation of the Company's securities is expected to commence at 12.00 pm EST on Tuesday, 3 May 2005, on a conditional and deferred settlement basis.

<u>Quoted Securities:</u>	200,000,000 fully paid ordinary shares
<u>ASX Code:</u>	TPI
<u>Time:</u>	12.00 PM EST
<u>Date:</u>	Tuesday, 3 May 2005
<u>SEAT Abbreviation:</u>	TRANSPAC
<u>ISIN:</u>	AU000000TPI4
<u>Home Branch:</u>	Brisbane
<u>GICS:</u>	2020 – Commercial Services & Supplies
<u>Registered Office:</u>	Level 1, Caroma Building 159 Coronation Drive MILTON QLD 4064 Tel: (07) 3367 7800 Fax: (07) 3367 7878 Internet: www.transpacific.com.au
<u>Company Secretary:</u>	Kellie Smith
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 3, 60 Carrington St SYDNEY NSW 2000 Phone: 1300 855 080
<u>State of Incorporation:</u>	Queensland



<u>Balance Date:</u>	30 June
<u>Issue Price:</u>	The Institutional Offer Indicative Price Range is \$2.00 to \$2.40 per ordinary share, but the Final Price may be set within, above or below the Institutional Offer Indicative Price Range. The Retail Application Price is \$2.40 per share. If the Final Price is below \$2.40, Retail Applicants will receive a refund equal to the difference between \$2.40 and the Final Price. The Final Price will be announced to the market on Tuesday, 3 May 2005.
<u>Joint Lead Managers:</u>	Macquarie Equity Capital Markets Limited No 1 Martin Place SYDNEY NSW 2000 Phone: 1800 815 099 UBS AG, Australia Branch Level 25 Governor Phillip Tower 1 Farrer Place SYDNEY NSW 2000 Phone: (02) 9324 2000
<u>CHESS:</u>	Participating. The Company will also operate an issuer-sponsored subregister.
<u>ASX restricted securities:</u>	Nil
<u>Dividend Policy:</u>	See page 21 of prospectus
<u>Activities:</u>	Liquid and hazardous waste management, industrial solutions and commercial vehicle importation and distribution.
<u>Securities not quoted</u>	13,900,000 options exercisable at the lower of the Retail Application price and Final Price under the offer, issued to employees, senior management and directors.

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Market Rule 16.9. The condition for the conditional market specified by the Company is ASX admitting the Company to official quotation and the issue of the Company's ordinary shares to successful applicants under the offer (refer to section 2.10 of the prospectus dated 29 March 2005).

In accordance with Market Rule 16.9, ASX has agreed to provide a conditional market in the Company's securities. The Company's securities will be placed in pre-open at 8.30 am EST on 3 May 2005 and trading will commence on a conditional and deferred settlement basis at 12.00 midday EST on 3 May 2005.

The letters "CT" will be displayed in the Basis of Quotation field of SEATS to facilitate identification of the Company's securities trading on a conditional basis. Market Participants should note that because no Special Market has been created within SEATS, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Signal E.

The Company is required to advise ASX immediately of the fulfillment or non-fulfillment of the condition for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the



Market Rules. The market will be advised by ASX market release when the condition of the conditional market has been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfillment of the condition ASX will issue a further Circular to Participants confirming trading arrangements and the despatch date. At this stage, the conditions for the conditional market are expected to be met on Monday, 9 May 2005. The Company has agreed to a despatch date of Tuesday, 10 May 2005, which will mean that the first settlement date will be Monday, 16 May 2005.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's securities.

"This contract is conditional upon notification being received by ASX by the close of business Monday, 9 May 2005 that the condition for the conditional market has been fulfilled. If the condition is not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the condition for the conditional market is satisfied by Monday, 9 May 2005.

If the condition is not satisfied on Monday 9 May 2005, but is satisfied prior to the close of business on Tuesday, 17 May 2005, the dates in the timetable will be revised and a new timetable will be released to the market.

If the conditions are not fulfilled, shares will not be issued and all conditional trades that have occurred since Tuesday 3 May 2005 will be cancelled.

Event	Date
Retail Offer Closes	Friday, 22 April 2005
Institutional Offer Closes	Friday, 29 April 2005
Final Pricing and Allocation Announcement Commencement of Official Quotation on a conditional and deferred settlement basis – 12.00 midday EST (ASX Code: TPI).	Tuesday, 3 May 2005
Issue of shares under the Offer Condition expected to be fulfilled prior to the commencement of trading (trading becomes unconditional on a deferred settlement basis)	Monday, 9 May 2005
Expected Despatch date and last day of deferred settlement trading	Tuesday, 10 May 2005
First day of trading on a normal T+3 basis	Wednesday, 11 May 2005
First settlement date for all trades conducted on a conditional and deferred settlement basis between 3 May and 6 May 2005, all trades conducted on an unconditional and deferred settlement basis between 9 May and 10 May 2005 and all trades conducted on a normal T+3 basis on 11 May 2005.	Monday, 16 May 2005

For further information please refer to the Company's prospectus dated 29 March 2005.