

04 May 2007

**Transpacific Industries Group Ltd (TPI) interim dividend for year ending 30 June 2007**

Transpacific Industries Group Ltd (TPI) confirms the issue and allotment of 182,439 fully paid ordinary shares to DRP participants (DRP shares), on 4 May 2007 and 837,796 fully paid ordinary shares (Shortfall Shares), under the terms of the DRP Underwriting Agreement between Macquarie Equity Capital Markets Ltd and TPI dated 29 March 2007.

The price determined for the allotment of DRP shares is \$11.9743, being the arithmetical average of the daily weighted average market price of the TPI shares over a period of 15 trading days commencing on the second trading day after the dividend record date.

**Details of the securities offered and issued:**

Class of Securities: ORDINARY SHARES

ASX code of the securities: TPI

Date of issue of the DRP shares: 4 May 2007

Total number of securities issued: 182,439

Date of issue of the Shortfall Shares: 4 May 2007

Total number of securities issued: 837,796

As provided under section 708A (5) of the Corporations Act 2001 ('the Act'), TPI gives notice that:

- The Shortfall Shares have been issued without disclosure under Part 6D.2 of the Act;
- The notice is being given under sections 708A(5)(e) of the Act;
- TPI has complied with the provisions of Chapter 2M as they apply to TPI and section 674 of the Act; and
- As of the date of this notice, there is no excluded information within the meanings of sections 708A(7) and (8) of the Act that needs to be included in this notice.

Transpacific Industries Group Ltd



Kellie Smith  
Company Secretary