

## Results of General Meeting of Shareholders

In accordance with ASX Listing Rules and section 251AA of the Corporations Act, we advise that all resolutions put to the General Meeting of Cauldron Energy Ltd held on 25 May 2012 were passed on a show of hands. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully  
Cauldron Energy Limited

Claire Tolcon  
**Company Secretary**

### Cauldron Energy Ltd.

ABN 22 102 912 783

32 Harrogate Street  
WEST LEEDERVILLE WA  
6007

PO Box 1385  
WEST LEEDERVILLE WA  
6901

### ASX Code CXU

96.2 M ordinary shares

12.8 M listed options

500,000 unlisted options

### Board of Directors

Tony Sage  
Executive Chairman

Brett Smith  
Executive Director

Qiu Derong  
Non-executive Director

Claire Tolcon  
Company Secretary

**1) Approval for Issue of Shares on Conversion of Remaining Convertible Notes**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 26,119,746 | 29,069         | 2,000          | 425,067                   |

The motion was carried on a show of hands as an ordinary resolution.

**2) Approval for Issue of Shares on Conversion of Convertible Notes – Dempsey Resources Pty Ltd**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 8,412,149  | 29,069         | 17,709,597     | 425,067                   |

The motion was carried on a show of hands as an ordinary resolution.

**3) Approval for Issue of Shares on Conversion of Convertible Notes – Derong Qiu and Dekang Qiu**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 26,121,746 | 29,069         | Nil            | 425,067                   |

The motion was carried on a show of hands as an ordinary resolution.