

ISSUE OF CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Cauldron Energy Limited (ASX: CXU) (**Cauldron** or the **Company**) advises that it has today issued the following securities:

- 17,000,000 fully paid ordinary shares (**Shares**);
- 10,000,000 Unlisted Options having an exercise price of \$0.03 and an expiry date of 16 September 2022;
- 6,000,000 Unlisted Options having an exercise price of \$0.05 and an expiry date of 16 September 2023; and
- 8,000,000 Performance Rights, subject to performance conditions and expiring on 10 August 2025, issued pursuant to CXU's Performance Rights Plan,

(together referred to as the **Securities**).

Cauldron issued the Securities without disclosure to investors under section 708A(5) of the Corporations Act, 2001 (Cth) (**the Act**).

Pursuant to section 708A(5)(e) of the Corporations Act 2001(Cth), the Company notifies ASX that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this Notice is being given under Section 708A(5)(e) of the Act;
- c) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Section 674 of the Act; and
- d) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

This notice has been authorised for release to the ASX by Simon Youds, Chairman, on behalf of the Board of Directors of Cauldron.

For further information please contact:

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Cauldron Energy Ltd

ABN

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Address

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WEST PERTH WA 6005

PO BOX 1024

West Leederville WA 6007

ASX Code

CXU

Securities on Issue

393,289,835 Shares

6,833,395 Unlisted Options
(exercise: \$0.03; expiry 31-Dec-21)

16,666,666 Unlisted Options
(exercise: \$0.03; expiry 31-Mar-22)

10,000,000 Unlisted Options
(exercise: \$0.03; expiry 16-Sep-22)

6,000,000 Unlisted Options
(exercise: \$0.05; expiry 16-Sep-23)

8,000,000 Performance Rights
(expiring 10 August 2025)

Board of Directors

Simon Youds
Non-Executive Chairman

Jess Oram
Executive Director & Chief
Executive Officer

Qiu Derong
Non-executive Director

Judy Li
Non-executive Director

Chenchong Zhou
Non-executive Director

Michael Fry
Company Secretary