



Announcement Summary

Entity name

CAULDRON ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 08, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CXU	ORDINARY FULLY PAID	35,294,118	08/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

22102912783

1.3 ASX issuer code

CXU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

07-Sep-2021 09:21

Announcement Title

New - Proposed issue of securities - CXU

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

CXU : ORDINARY FULLY PAID

8/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	57	100.00 %



Issue details

Number of +securities to be quoted

35,294,118

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03400000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CXU : ORDINARY FULLY PAID	491,293,630

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXUAU : OPTION EXPIRING 31-MAR-2022 EX 3C	16,666,666
CXUAA : OPTION EXPIRING 30-NOV-2023 EX \$0.05	43,354,839
CXUAT : OPTION EXPIRING 31-DEC-2021 EX 3C	6,833,395
CXUAV : OPTION EXPIRING 16-SEP-2022 EX 3C	10,000,000
CXUAW : OPTION EXPIRING 16-SEP-2023 EX 5C	6,000,000
CXUAX : PERFORMANCE RIGHTS	9,000,000