

ASX Announcement

18 March 2022



Cleansing Notice under Section 708A of the Corporations Act 2001(Cth)

This notice is given by Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Act**).

The Company hereby confirms that:

- (a) on 18 March 2022 it issued a total of 44,117,647 fully paid ordinary shares and 24,705,882 Options in the Company as outlined in the Company's announcement of today.
- (b) the Shares and Options were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Section 674 of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Executive Chairman Simon Youds.

Yours sincerely
CAULDRON ENERGY LIMITED

A handwritten signature in black ink, appearing to read 'Michael Fry'.

MICHAEL FRY
COMPANY SECRETARY

For further information please contact:

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ABN

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Address

Unit 47,
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1008 Wellington Street
WEST PERTH WA 6005

PO BOX 1024

West Leederville WA 6007

ASX Code

CXU

Securities on Issue

535,411,277 shares

16,666,666 Options

(ex price: \$0.03; expiry 31-Mar-22)

10,000,000 Unlisted Options

(ex price: \$0.03; expiry 16-Sep-22)

6,000,000 Unlisted Options

(ex price: \$0.05; expiry 16-Sep-23)

61,001,898 Options

(ex price: \$0.05; expiry 30-Nov-2023)

24,705,882 Options

(ex price: \$0.034; expiry 15-Mar-24)

9,000,000 Performance Rights

(expiring 10 August 2025)

Board & Senior Personnel

Simon Youds

Executive Chairman

Jess Oram

Non-executive Director

Qiu Derong

Non-executive Director

Judy Li

Non-executive Director

Chenchong Zhou

Non-executive Director

Michael Fry

CFO / Company Secretary

Asha Rao

Exploration Manager