ASX Announcement
3 April 2023

Cleansing Notice
under Section 708A of the Corporations Act 2001(Cth)

This notice is given by Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) under section 708A(5)(e) of the Corporations Act 2001(*Cth*) (**the Act**).

The Company hereby confirms that:

(a) on 3 April 2023 it issued a total of 660 fully paid ordinary shares in the Company upon the conversion of 660 Options each having an expiry date of 30 December 2025 and an exercise price of $0.015.

(b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(c) the Company is providing this notice under Section 708A(5)(e) of the Act;

(d) as at the date of this notice, the Company has complied with:

   i) the provisions of Chapter 2M of the Act as they apply to the Company; and

   ii) Section 674 of the Act; and

(e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Chairman Ian Mulholland.

Yours sincerely
CAULDRON ENERGY LIMITED

Michael Fry

MICHAEL FRY
COMPANY SECRETARY

For further information please contact:

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