

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN THAT THE ANNUAL GENERAL MEETING OF ECSI LIMITED WILL BE HELD AT THE DICKSON ROOM, HOLIDAY INN, 68 HARBOUR STREET, SYDNEY, NSW, ON 30 NOVEMBER 2004 AT 10:30 A.M.

ORDINARY BUSINESS

1. FINANCIAL STATEMENTS

To consider the Annual Financial Report, Directors' Report and Auditor's Report of the company for the year ended 30 June 2004.

2. RE-ELECTION OF MR JIM GREEN AS A DIRECTOR

To consider and, if thought fit, to pass the following as an ordinary resolution:

'That Mr Jim Green, a director retiring in accordance with the Company's constitution, be re-elected as a director of the Company.'

3. RE-ELECTION OF MR JOHN SHARP AS A DIRECTOR

To consider and, if thought fit, to pass the following as an ordinary resolution:

'That Mr John Sharp, a director retiring in accordance with the Company's constitution, be re-elected as a director of the Company.'

By Order of the Board

Stacey Green
Company Secretary
19 October 2004

Admission to Meeting

Corporate representatives are required to bring appropriate evidence of appointment as a representative in accordance with the constitution of the company. Attorneys are requested to bring the original or a certified copy of the power of attorney pursuant to which they were appointed. Proof of identity will also be required for corporate representatives and attorneys.

Proxies

In accordance with section 249L of the Corporations Act 2001, shareholders are advised that:

- Each shareholder has a right to appoint one or two proxies;
- A proxy need not be a shareholder of the Company;
- Where a shareholder is entitled to cast two or more votes, the member may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise;
- If a shareholder appoints two proxies, and the appointment does not specify the proportion or number of the shareholder's votes, each proxy may exercise half of the votes; and
- If a shareholder appoints two proxies, neither proxy may vote on a show of hands. In accordance with section 250BA of the Corporations Act 2001, the Company specifies the following information for the purposes of receipt of proxy appointments.

A proxy is not entitled to vote unless the instrument appointing the proxy and the power of attorney or other authority (if any) under which it is signed is deposited at the registered office of the Company, details of which are below.

ECSI Limited

ACN 004 240 313

Registered Office: C/- Level 1
115 Pitt Street
SYDNEY NSW 2000

Postal Address: GPO Box 4492
SYDNEY NSW 2001

A Proxy must be received not less than 48 hours prior to the time of the meeting.

If a shareholder is a company it must execute under its common seal or otherwise in accordance with its constitution.

Date for Determining holder of shares

For the purpose of regulation 7.11.37 of the Corporations Act 2001, the Directors have set the close of business (7:00 pm Sydney time) on the day that is immediately prior to the meeting date, as the date to determine who is the holder of the shares in the Company for the purpose of the General Meeting.

Explanatory Memorandum for Shareholders**Agenda item 1: Financial Statements**

In accordance with section 317 of the Corporations Act 2001, the Annual Financial Report, Directors report and Auditor's Report of ECSI Limited ('the Company') will be laid before the meeting.
There is no requirement for a formal resolution on this item.

Agenda item 2: Re-election of Mr James Green as a Director

Mr James Green was appointed to the Board on 26 October 2001 as a non-executive director and Chairman.

Mr Green is by profession, a pharmacist, and is further involved in a variety of business concerns including public relations and media, function centres and retail distribution.

The Directors (with Mr Green absent and not voting) recommend you vote in favour of this resolution.

Agenda item 3: Re-election of Mr John Sharp as a Director

Mr John Sharp was appointed to the Board on 26 October 2001 as a non-executive director.

He is currently the Chairman of ECSI Limited

Mr Sharpe is the Managing Director of Emerald Security Management (Asia/Pacific) Pty Ltd, a security management company based in Sydney with associates throughout Australia, Asia Pacific, the Americas and Europe. Mr Sharp has formerly held command/management positions with the Australian Federal police.

The Directors (with Mr Sharp absent and not voting) recommend you vote in favour of this resolution.

FORM OF PROXY

I/we
of
being a member/members of ECSI Limited

HEREBY APPOINT..... or failing him, the Chairman of the Meeting, as my/our Proxy to vote for me/us and on my/our behalf at the General Meeting of Members of the Company to be held at 10.30 AM on 30 November 2004 and at any adjournment thereof.

The Proxy is directed by me/us to vote as indicated by the marks in the appropriate boxes below:

RESOLUTION	FOR	AGAINST	ABSTAIN
1. Re election of James Green as Director	•	•	•
2. Re election of John Sharp as Director	•	•	•

If no directions are given, the Proxy may vote as the Proxy thinks fit or may abstain.

If you do not wish to direct your Proxy how to vote, please place a mark in the box: •

By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest. The Chairman intends to vote undirected proxies in favour of the resolution.

Dated this day of 2004

Signatures of Member(s)

THE COMMON SEAL of A.C.N.

was hereunto affixed in accordance with its Constitution in the presence of:

Director

Secretary