

5 June 2014

Interim Stop Order Lifted

Further to the Company's announcement to the ASX on 15 May 2014, the Company received on 3 June 2014 from the Australian Securities and Investments Commission (ASIC) notice of revocation of the interim stop order.

The effect of this notice is that the interim stop order dated 14 May 2014, in relation to the prospectus dated 28 April 2014 is no longer in force.

Following discussions with ASIC, the Company lodged a replacement prospectus on 2 June 2014 containing additional material for investors' consideration. The replacement prospectus was attached to yesterday's announcement.

The updated timetable for the offer is now as follows:

Lodgement of original prospectus with ASIC	28 April 2014
Opening Date	28 April 2014
Lodgement of replacement prospectus with ASIC	2 June 2014
Closing Date	3 July 2014
Completion of the Proposed Transaction	10 July 2014
Despatch of holding statements	17 July 2014
Expected date for listing on ASX	24 July 2014

George Karafotias
Director

CONNEXION

> Connexion Media Limited. ABN 68 004 240 313