

ASX Announcement

19 August 2016

Company Announcements Office
Australian Securities Exchange

Issue of 2,000,000 fully paid ordinary shares

Further to the extraordinary general meeting held on 10 August 2016, Connexion Media Limited (ASX: CXZ) advises that today it issued 2,000,000 fully paid ordinary shares (**Placement Shares**) pursuant to a placement agreement entered into by the Company in January 2016 with Lucerne Australia Pty Ltd ACN 609 346 581 (**Lucerne**) (**Placement Agreement**).

CLEANSING NOTICE given under section 708A(5) of the *Corporations Act 2001* (Cth)

1. INTRODUCTION

This notice (**Cleansing Notice**) is given by Connexion Media Limited (ABN 68 004 240 313) (**Company**) under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**), to enable fully paid ordinary shares in the capital of the Company to be on-sold to retail investors, within 12 months of the issue of the Placement Shares, without the need for further disclosure.

This Cleansing Notice is important and should be read in its entirety.

2. REQUIRED INFORMATION

For the purposes of section 708A (6) of the Corporations Act, the Company advises that:

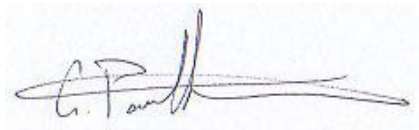
- (a) the Placement Shares have been issued without disclosure to investors under Part 6D.2 Corporations Act;
- (b) this notice is given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this Cleansing Notice, the Company has complied with:
 - i. the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - ii. section 674 Corporations Act; and

(d) as at the date of this Cleansing Notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

3. NO RESPONSIBILITY

Neither ASX nor ASIC take responsibility for the contents of this Cleansing Notice.

Dated: 19 August 2016



George Parthimos

Director

About Connexion Media

Connexion Media specialises in developing and commercialising smart car software apps and services for internet-connected vehicles and mobile devices. The Company is headquartered in Melbourne, Australia and currently has offices in Cambridge, Detroit, Kochi and Seattle.

Connexion has two core products in commercialisation, Flex and miRoamer. Flex is a highly sophisticated smart car solution that allows car fleet managers to manage an entire fleet of vehicles from a mobile phone or computer and deliver cost efficiencies through reduced maintenance costs. Flex is able to track a range of real time and historical data including vehicle locations, distance travelled, fuel consumption, battery life, engine performance and absolute and average speeds travelled. It is also able to monitor driver behaviour and instantly send notifications and alarms to vehicle owners and fleet managers.

miRoamer is a next generation internet radio product that allows users to pick up radio stations from broad geographies, including international stations. miRoamer has become the world leader in internet radio technology, delivering a superior understanding of the technical, content and marketing demands of radio manufacturers and car makers alike.