

cyclopharm

Nuclear Medicine



cyclomedica

molecularimaging

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30 October 2008

The Manager
Company Announcements Office
Australian Securities Exchange Limited
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Sydney NSW 2000

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Amendment to Dispatch of Offer Document lodged on 30 October 2008

The Dispatch Offer Document contained a typographical error namely the closing date of the Rights Issue Offer.

The correct closing date should be 21 November 2008 (5:00 p.m. Melbourne time).

This lodgment amends the error and replaces the Dispatch Offer Document.

By order of the Board



William Richardson
Company Secretary

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Amended Dispatch of Offer Document

Cyclopharm Limited today completed the dispatch to shareholders of the Offer Document and Entitlement and Acceptance Form in relation to the 1 : 4.4 non-renounceable rights issue announced to the Australian Securities Exchange on 17 October 2008.

In accordance with the timetable in the Offer Document, the rights issue closes at 5.00pm Melbourne time on 21 November 2008.

By order of the Board



William Richardson
Company Secretary