ASX Code**: CYG**
ACN 008 670 102

COVENTRY GROUP LIMITED
NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Coventry Group Limited (**CYG** or the **Company**) has issued fully paid ordinary shares (**Shares**) in the Company on 11 June 2024, following shareholder approval obtained on 4 June 2024.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**) that:

1) the Company has issued 6,388,200 Shares without disclosure to investors under Part 6D.2 of the Act;

2) as at the date of this notice, the Company has complied with:

    a) the provisions of Chapter 2M of the Act as they apply to the Company (accounting requirements); and

    b) sections 674 and 674A of the Act (continuous disclosure requirements); and

3) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

The release of this announcement was authorised by the Board of Directors of Coventry Group Limited.

Yours sincerely

Mark Licciardo
Company Secretary

For more information, please contact:

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Chief Executive Officer

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