

Investor Presentation

July 2011



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Company Objectives

- ▲ To create shareholder value by pursuing advanced gold and metals projects
- ▲ Goal is to generate cashflows from operations within 2 years
- ▲ Progress the flagship Four Eagles Gold Project in Victoria from early exploration success to an advanced project

Current Projects



Four Eagles Gold Project (Victoria)

- ▲ Joint venture exploration for a potential new Bendigo-style goldfield below shallow cover

Minnie Springs Project (Western Australia)

- ▲ Molybdenum and Tungsten mineralisation in the Gascoyne Mineral Field

Everton Project (Victoria)

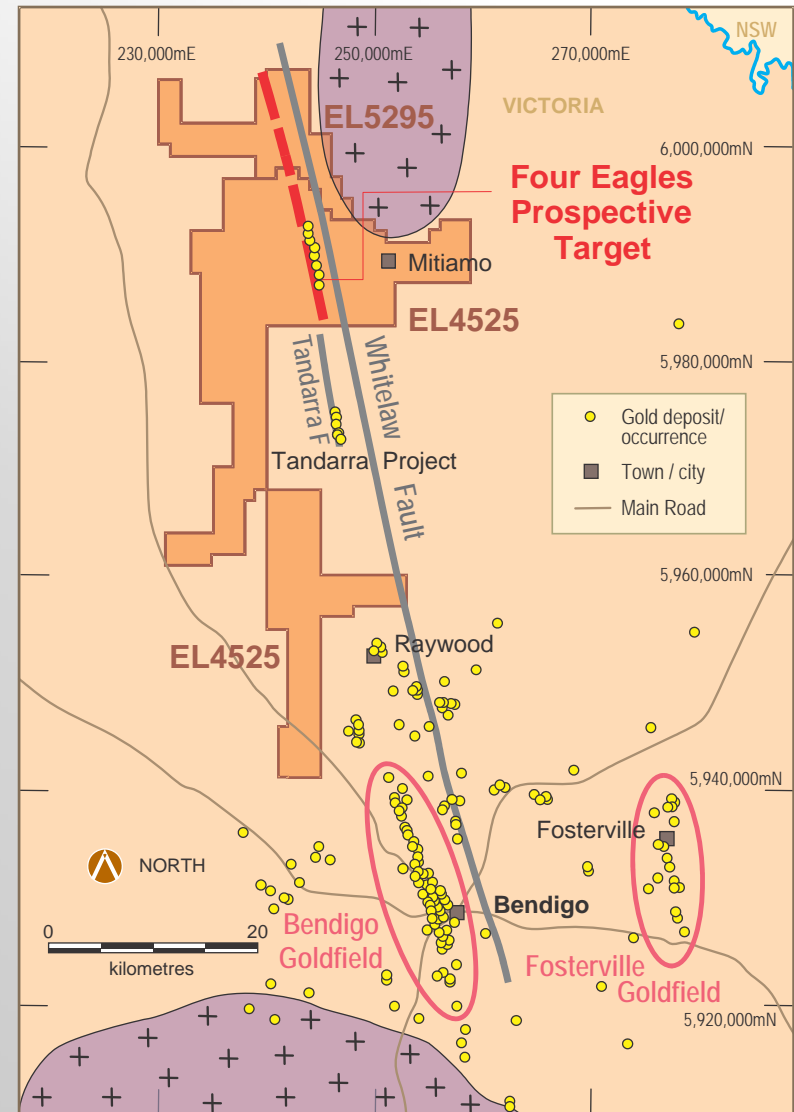
- ▲ Historical high-grade Molybdenum mine

Four Eagles Gold Project

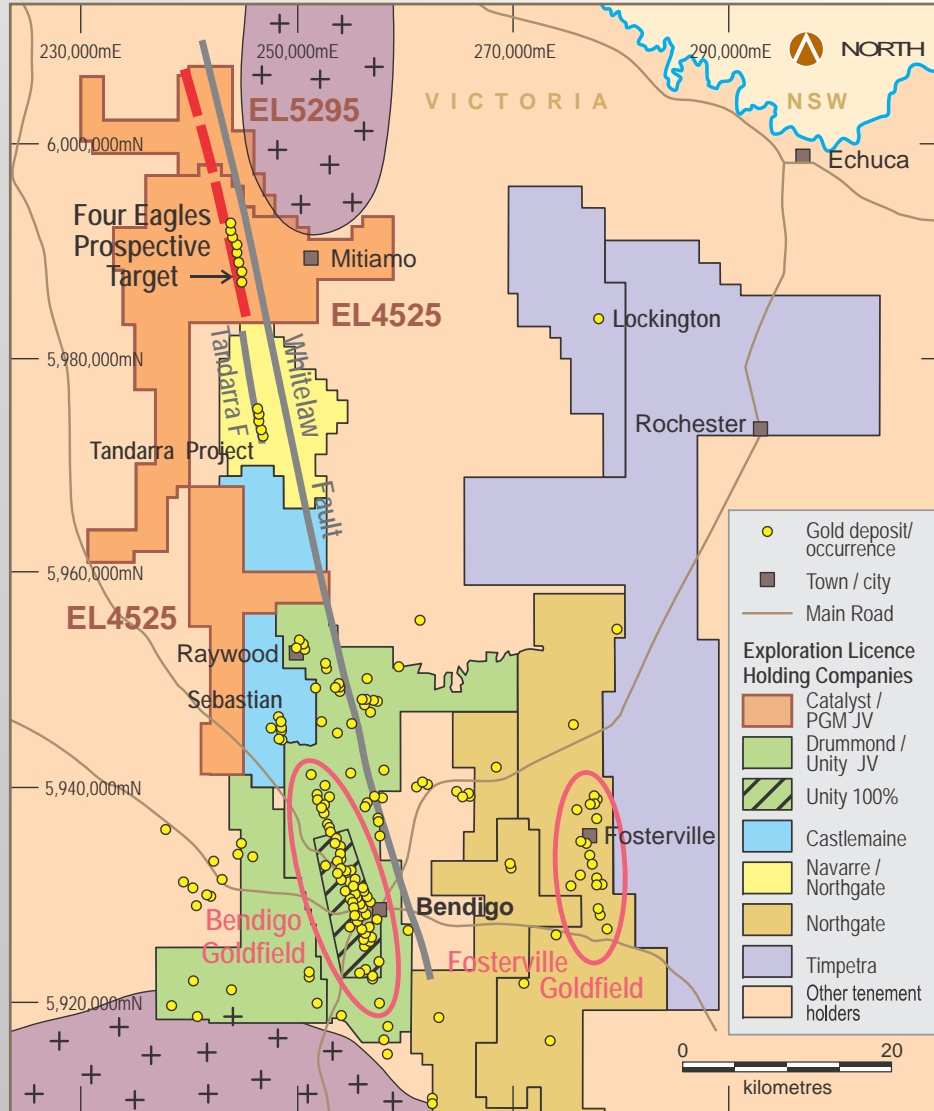


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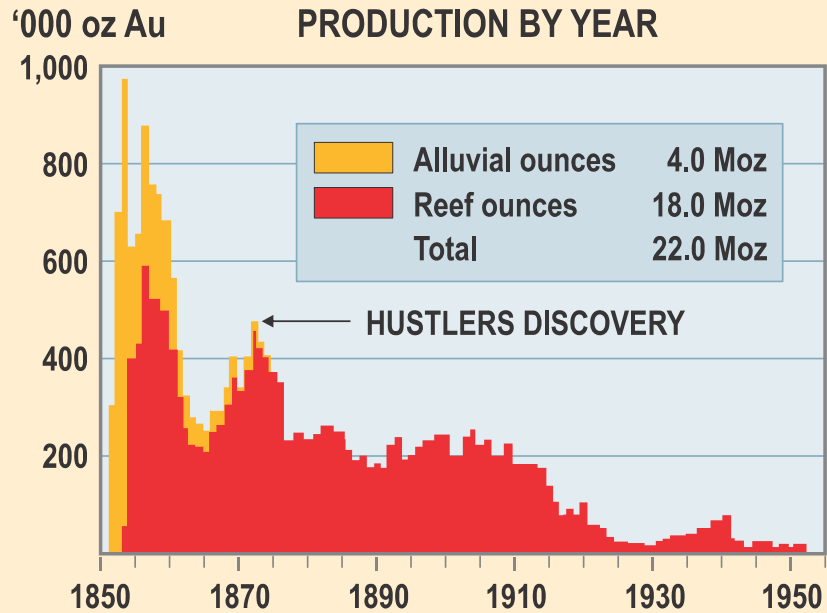
- ▲ Located along major fault extension from Bendigo goldfield
- ▲ Prospective rocks concealed by shallow cover
- ▲ Broad spaced Catalyst and Providence Gold drilling shows high-grade gold in Bendigo sequence rocks
- ▲ Tenements cover 25km strike length of prospective corridor



North Bendigo Tenements



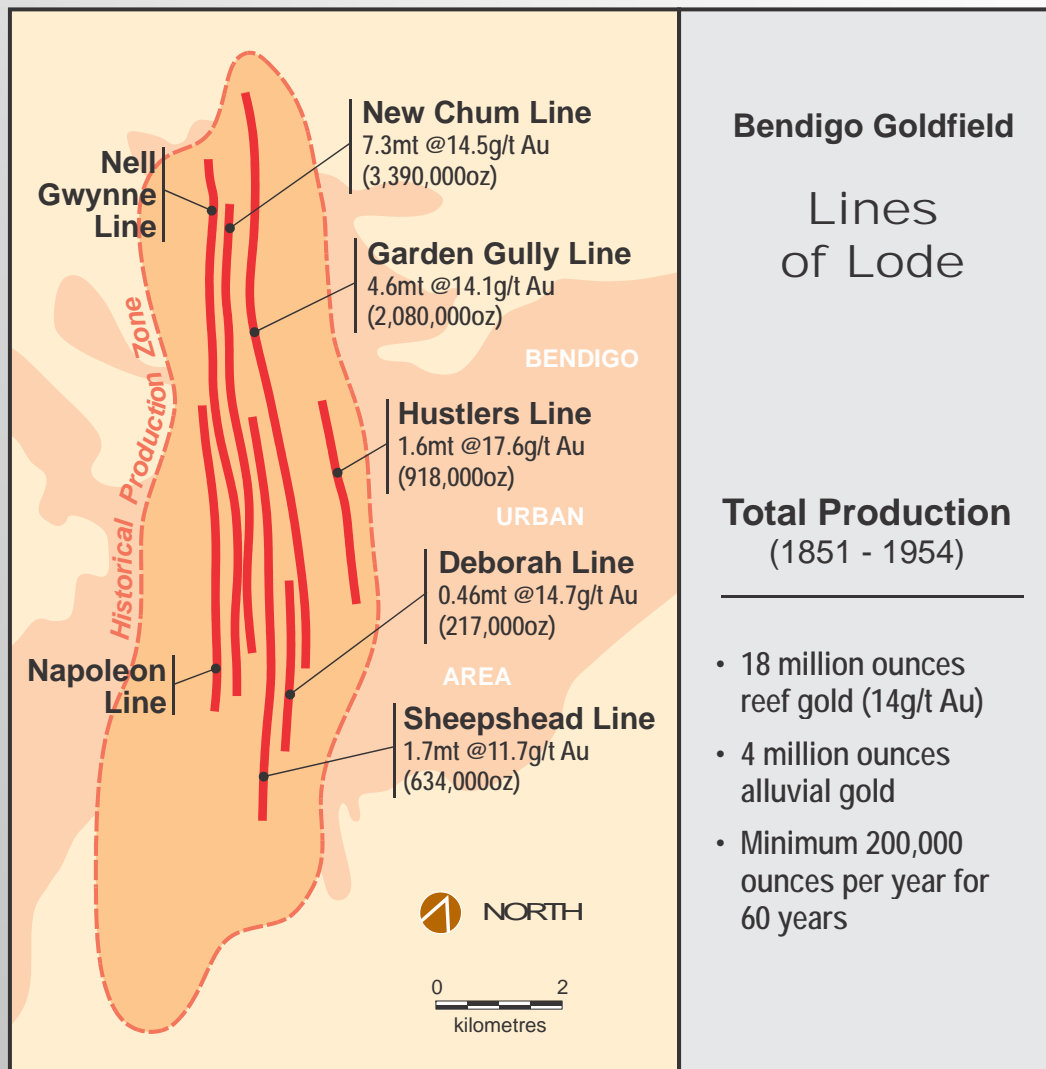
Bendigo: historic gold production



BENDIGO GOLDFIELD FIRST 11 YEARS

	Alluvial oz Au	Reef oz Au	TOTAL oz Au
1852	300,000	Nil	300,000
1853	700,000	Nil	700,000
1854	940,000	40,000	980,000
1855	220,000	400,000	620,000
1856	230,000	420,000	650,000
1857	290,000	590,000	880,000
1858	230,000	520,000	750,000
1859	210,000	520,000	730,000
1860	190,000	500,000	690,000
1861	160,000	410,000	570,000
1862	100,000	310,000	410,000
TOTAL	3,570,000	3,710,000	7,280,000

Bendigo: a world-class gold target

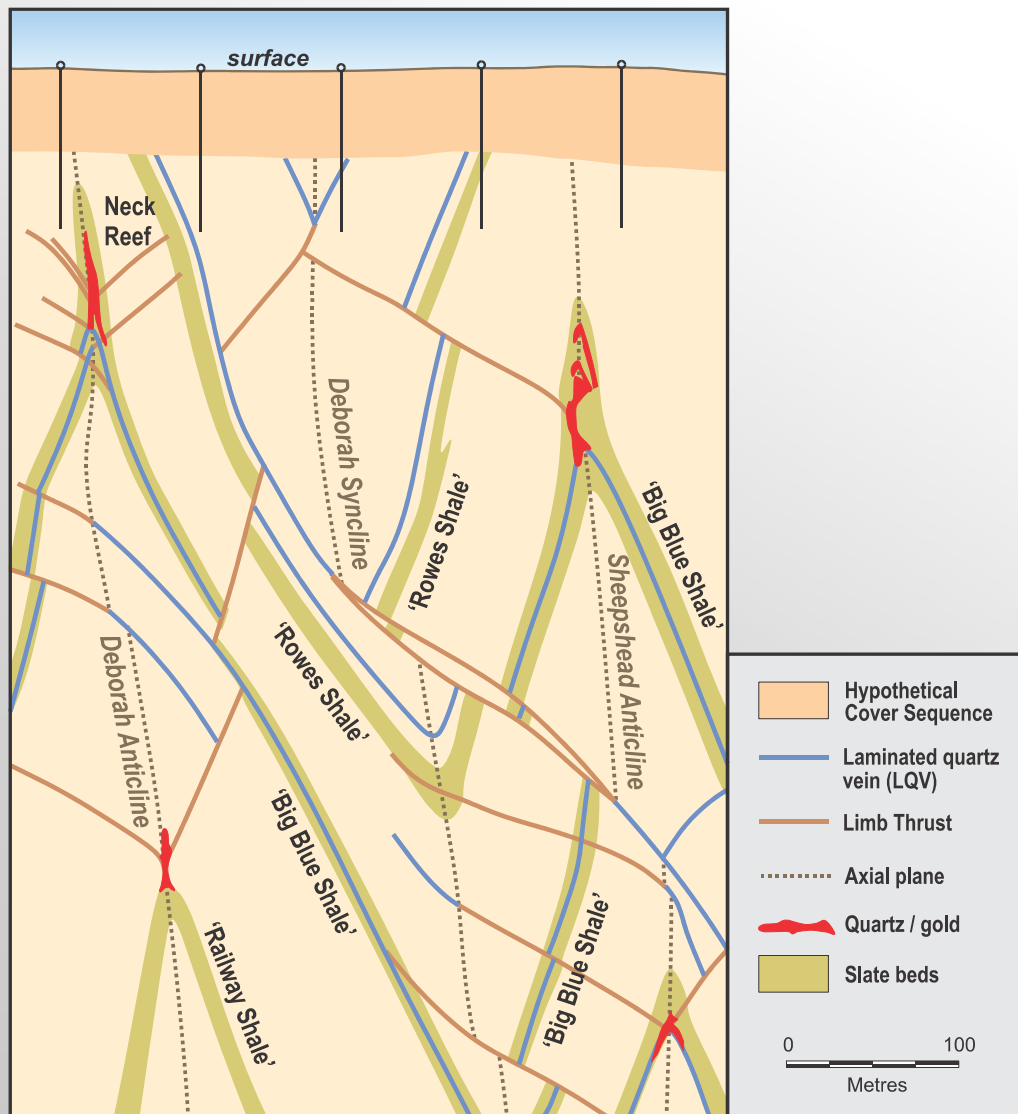


Actual Cross Section: with Hypothetical Cover Sequence

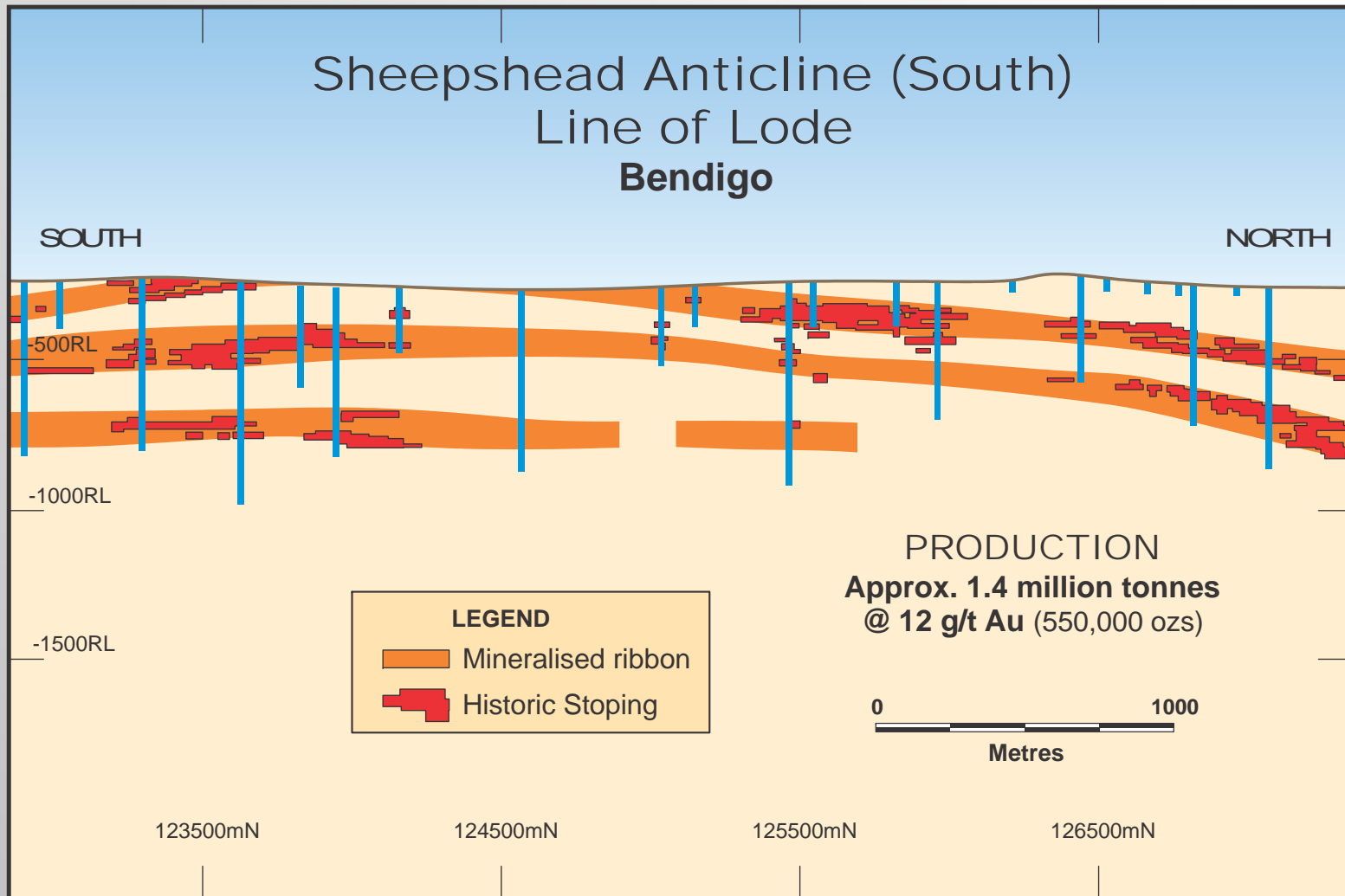
Bendigo Goldfield

(after Boucher et al)

- ▲ Associated with anticlinal axis
- ▲ Importance of slate beds
- ▲ Difficult drilling targets

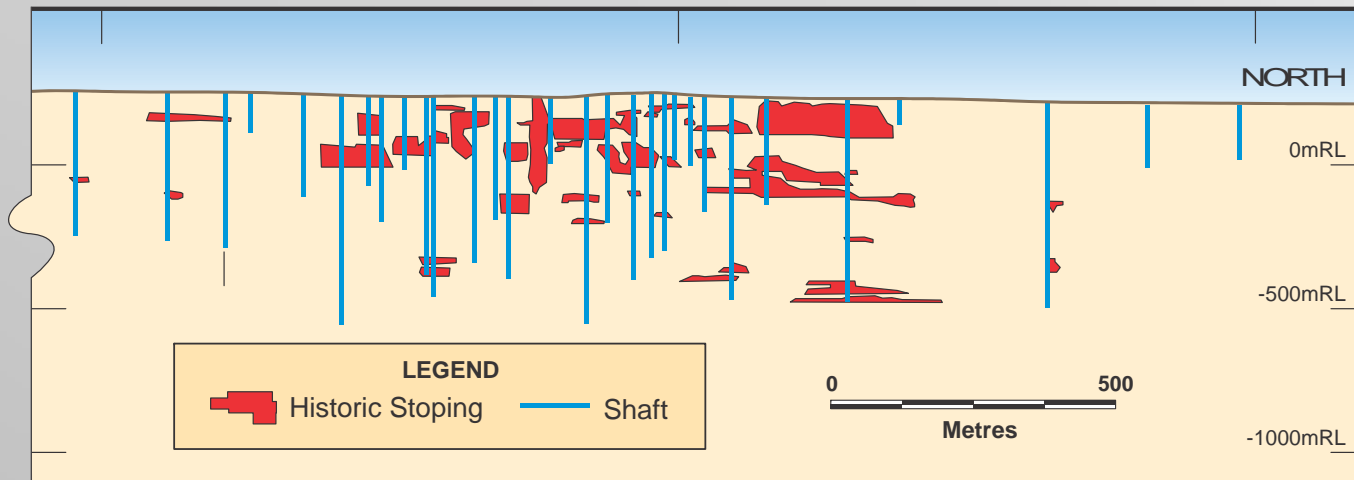
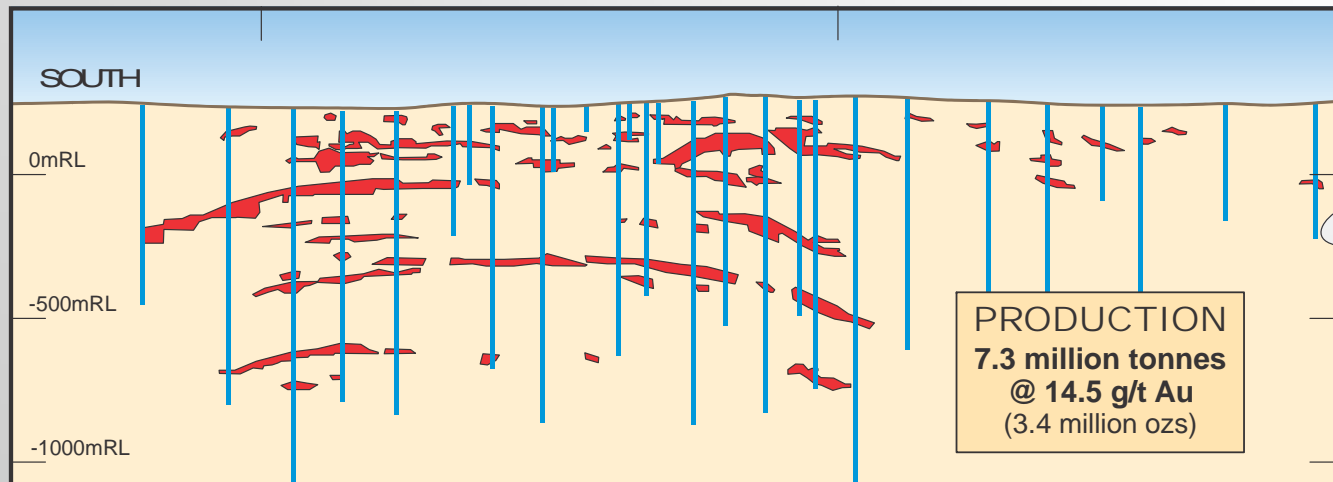


Bendigo Target Size

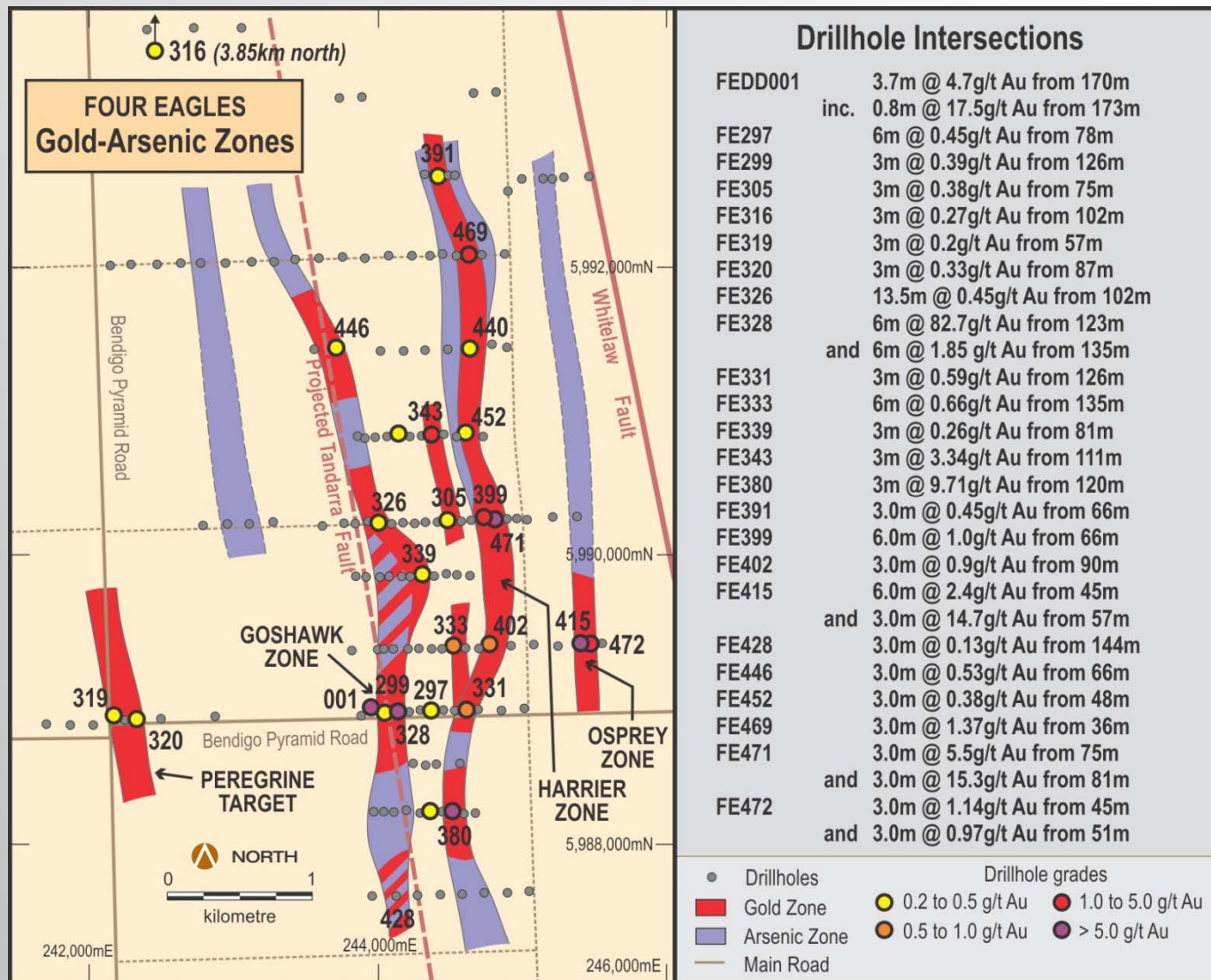


Bendigo Target Size

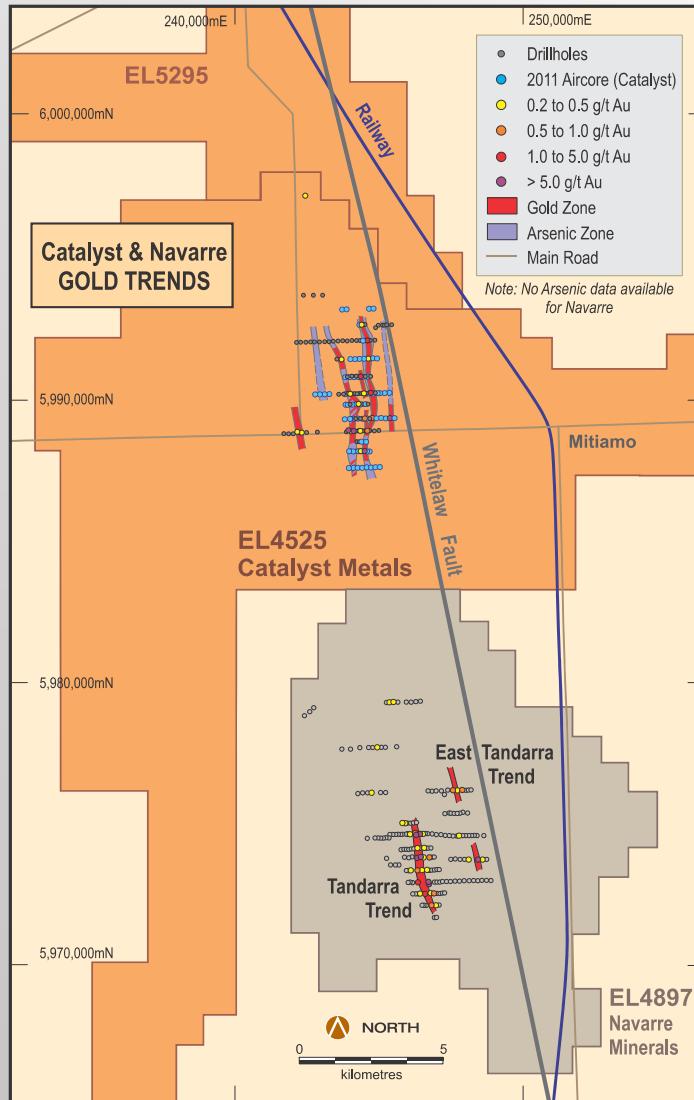
New Chum Line of Reef Bendigo



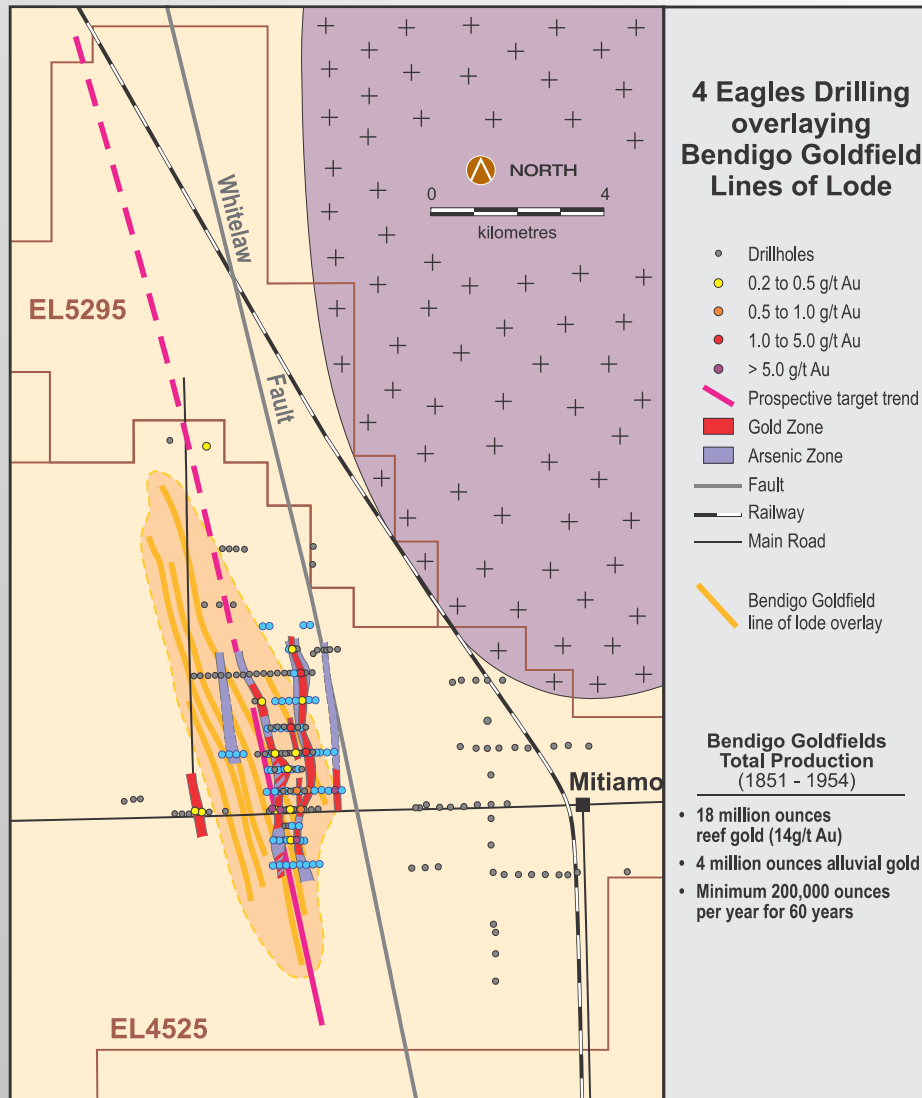
Four Eagles Gold Project



Four Eagles Gold Project



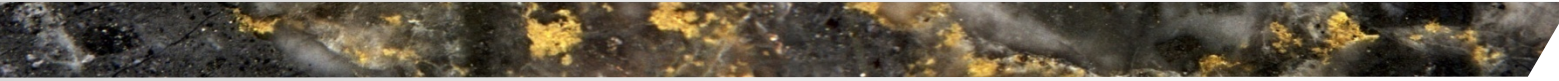
Four Eagles Gold Project



Four Eagles Gold Project



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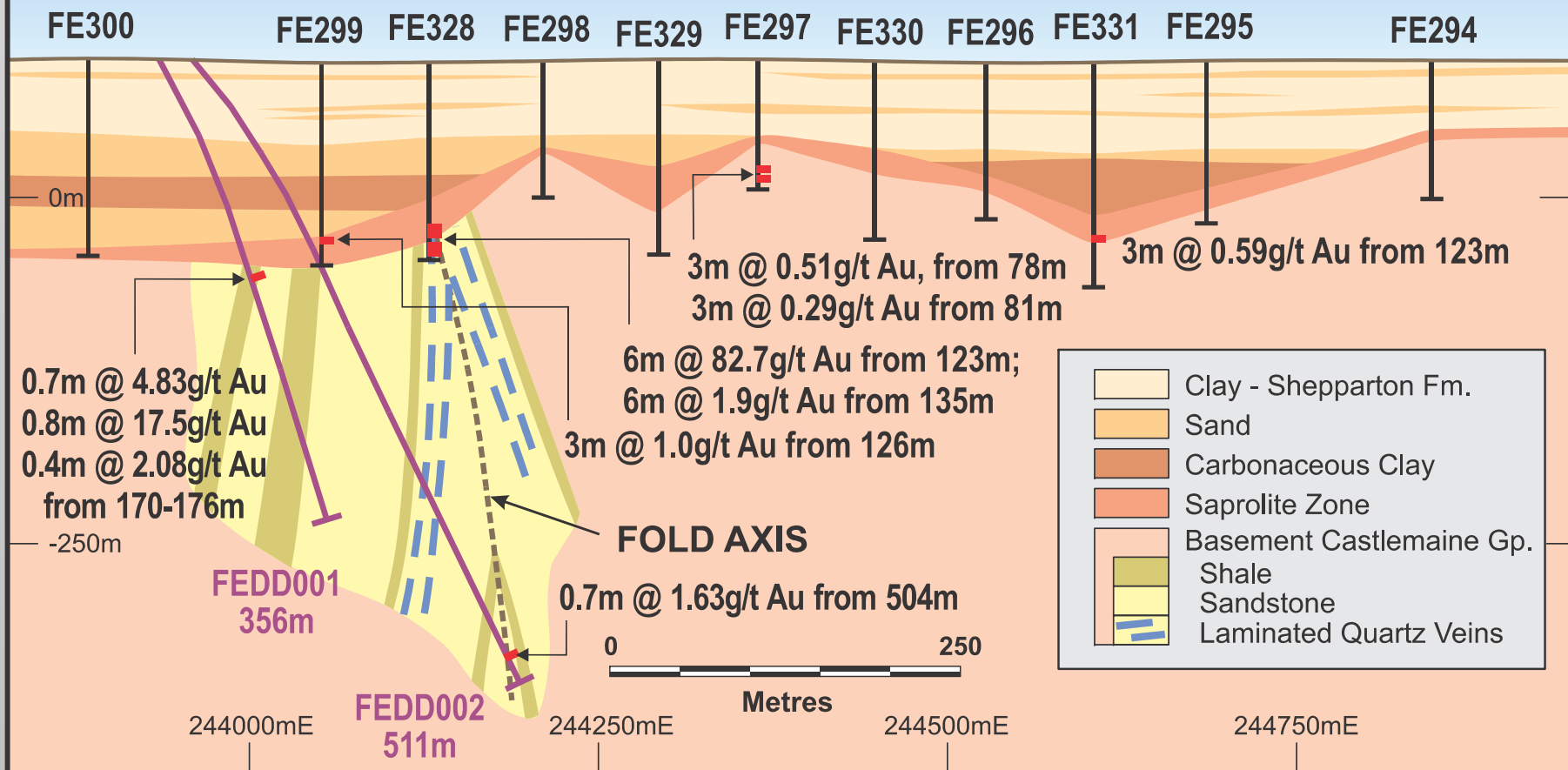


- ▲ No outcrop of prospective rocks
- ▲ Catalyst drills first ever diamond drillhole on the property in March 2011
- ▲ Previously only aircore drilling

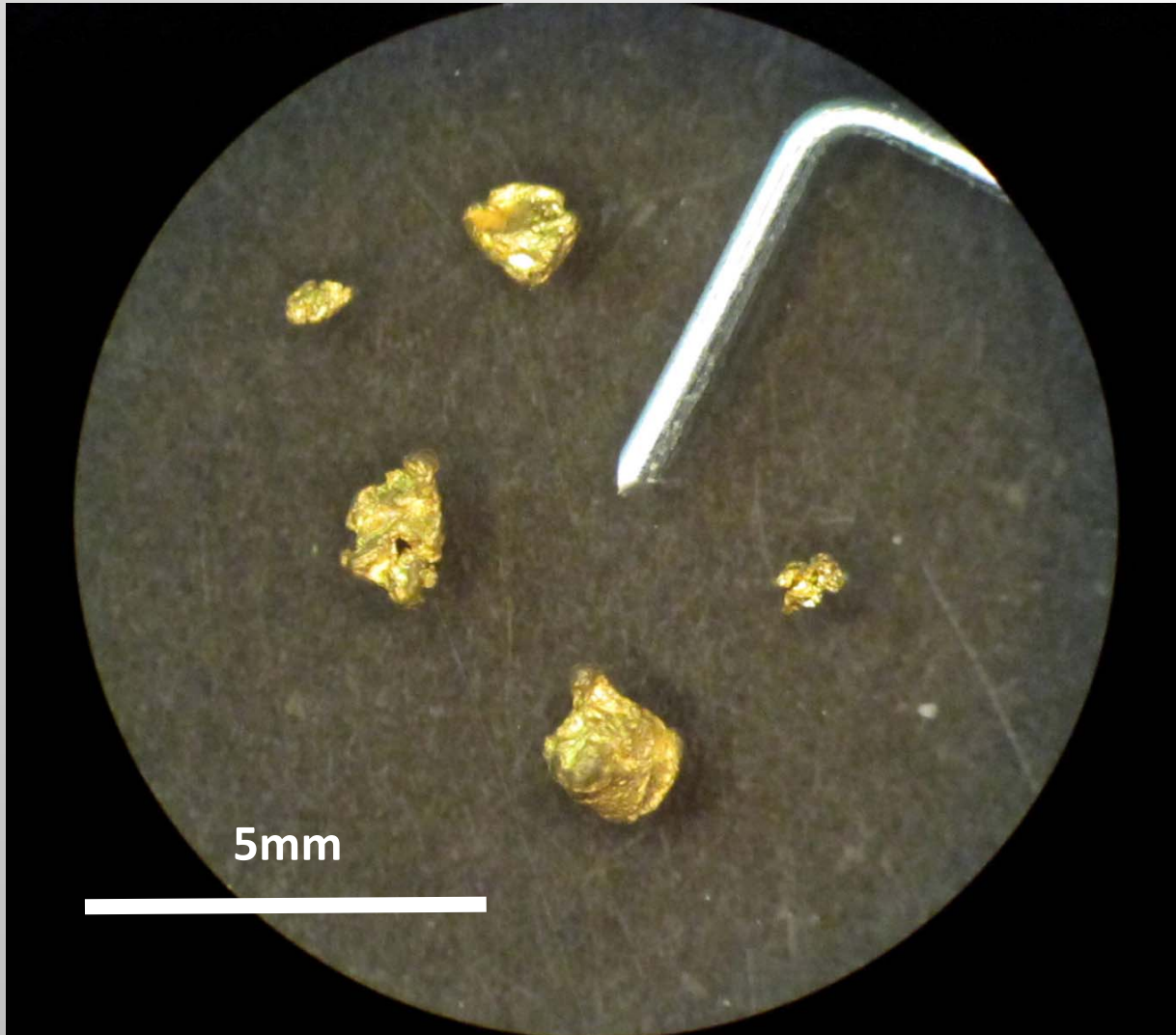
Four Eagles Drill Cross Section



Four Eagles Cross Section 5988925mN



Four Eagles Gold Project



Drillhole FE328,
123m to 129m
depth

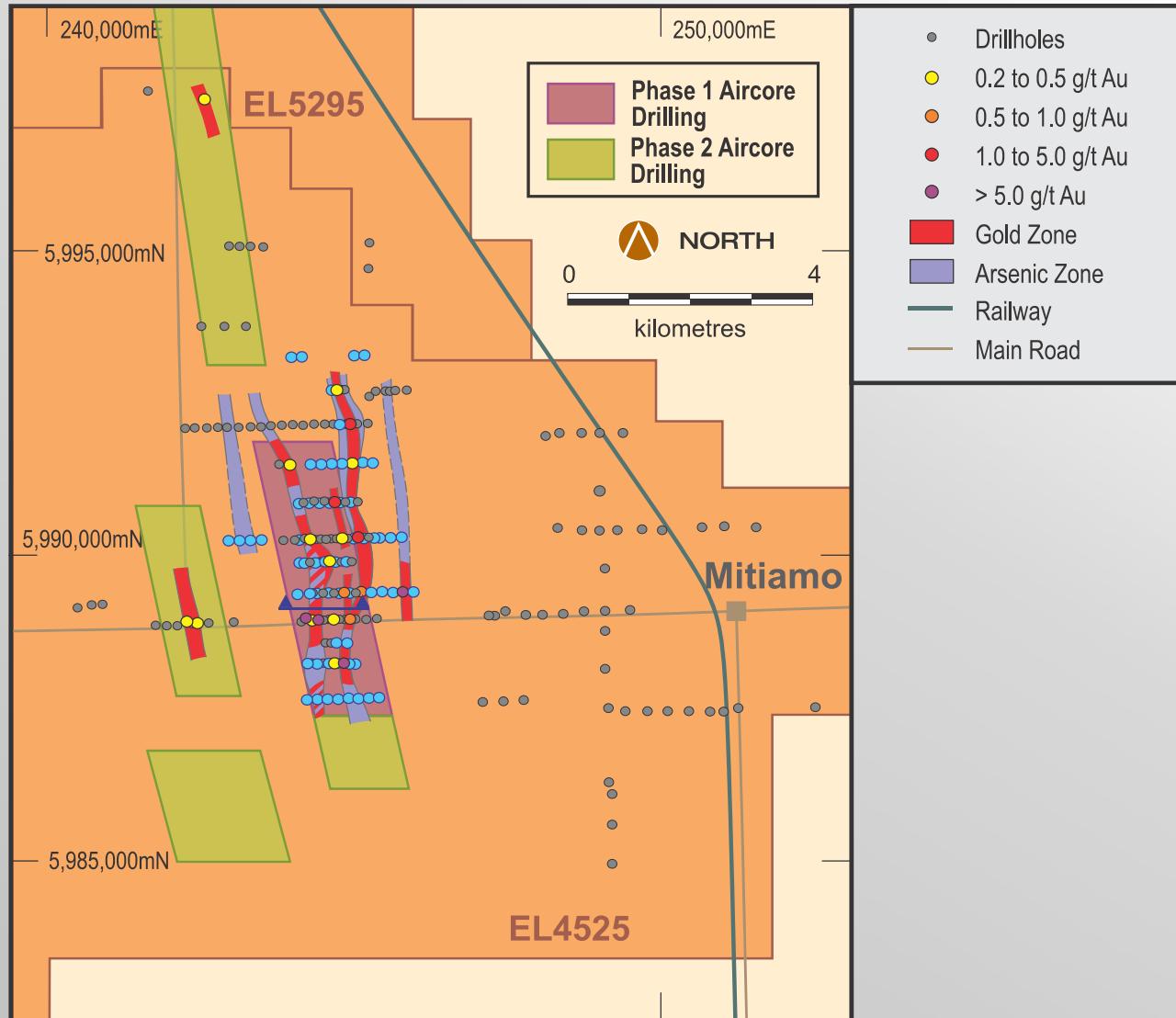
Four Eagles Gold Project



Proposed Program 2011

- ▲ Minimum expenditure \$450,000
- ▲ Aircore drilling over entire strike length
 - ▲ Phase 1: March to April 2011
 - 7,913 metres completed
 - ▲ Phase 2: October to November 2011
- ▲ Angled diamond drilling of gold zones and structure
 - ▲ Phase 1: March to April 2011
 - 867 metres completed
- ▲ Possible RC drilling of high-grade gold zones in August – September 2011

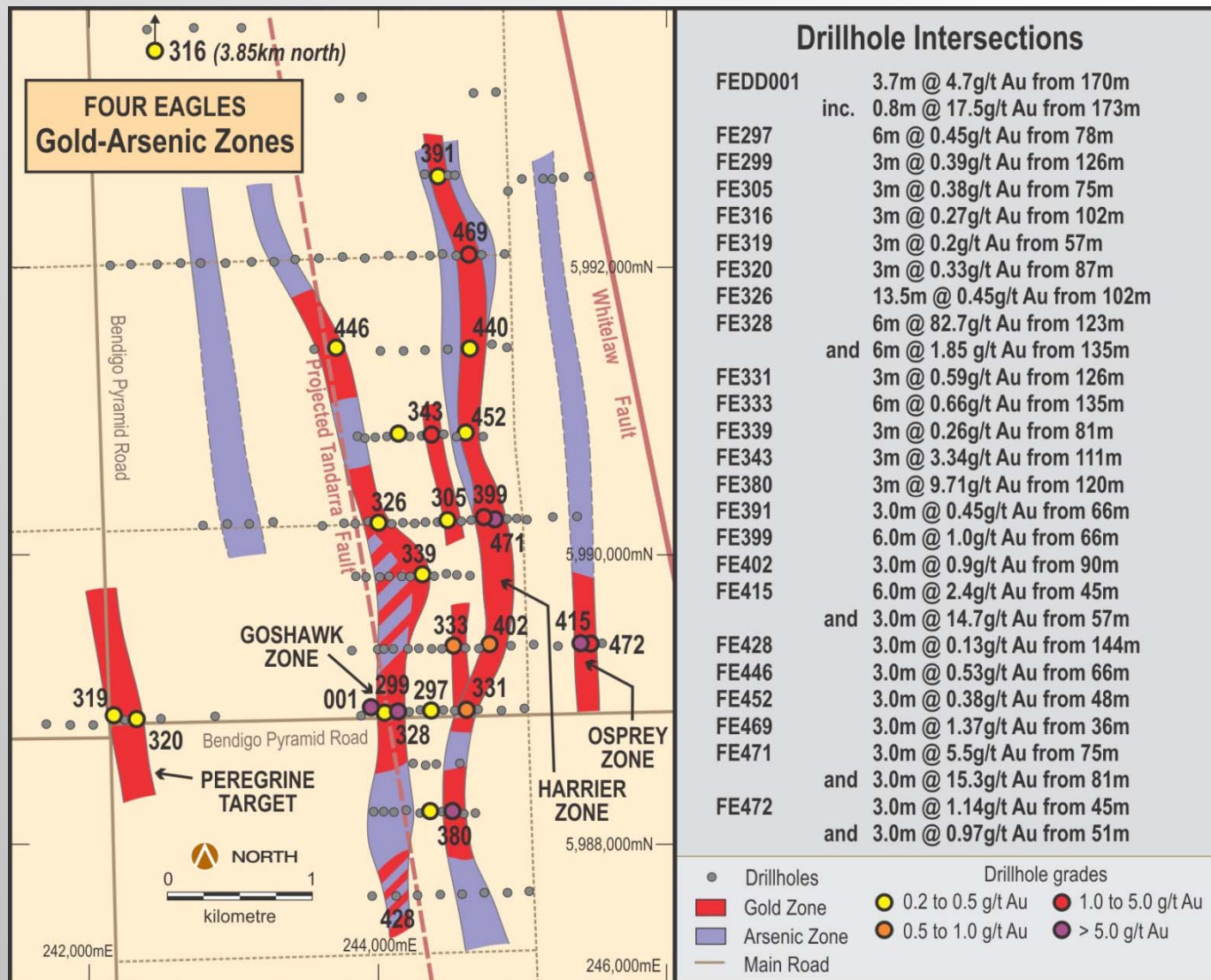
Four Eagles Gold Project



Four Eagles Gold Project



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Four Eagles Gold Project



Heads of Agreement

Phase 1

- ▲ \$450,000 exploration spend over 12 months
- ▲ \$150,000 cash
- ▲ 750,000 CYL shares

Phase 2

- ▲ \$2,100,000 exploration spend (inclusive of Phase 1 exploration) over 3 years to earn 50% interest in project
- ▲ \$100,000 cash
- ▲ 750,000 CYL shares

Phase 3

- ▲ \$2,100,000 exploration spend to earn up to 75% interest in project
- ▲ 2,500,000 CYL shares
- ▲ Board position for Tom Burrowes

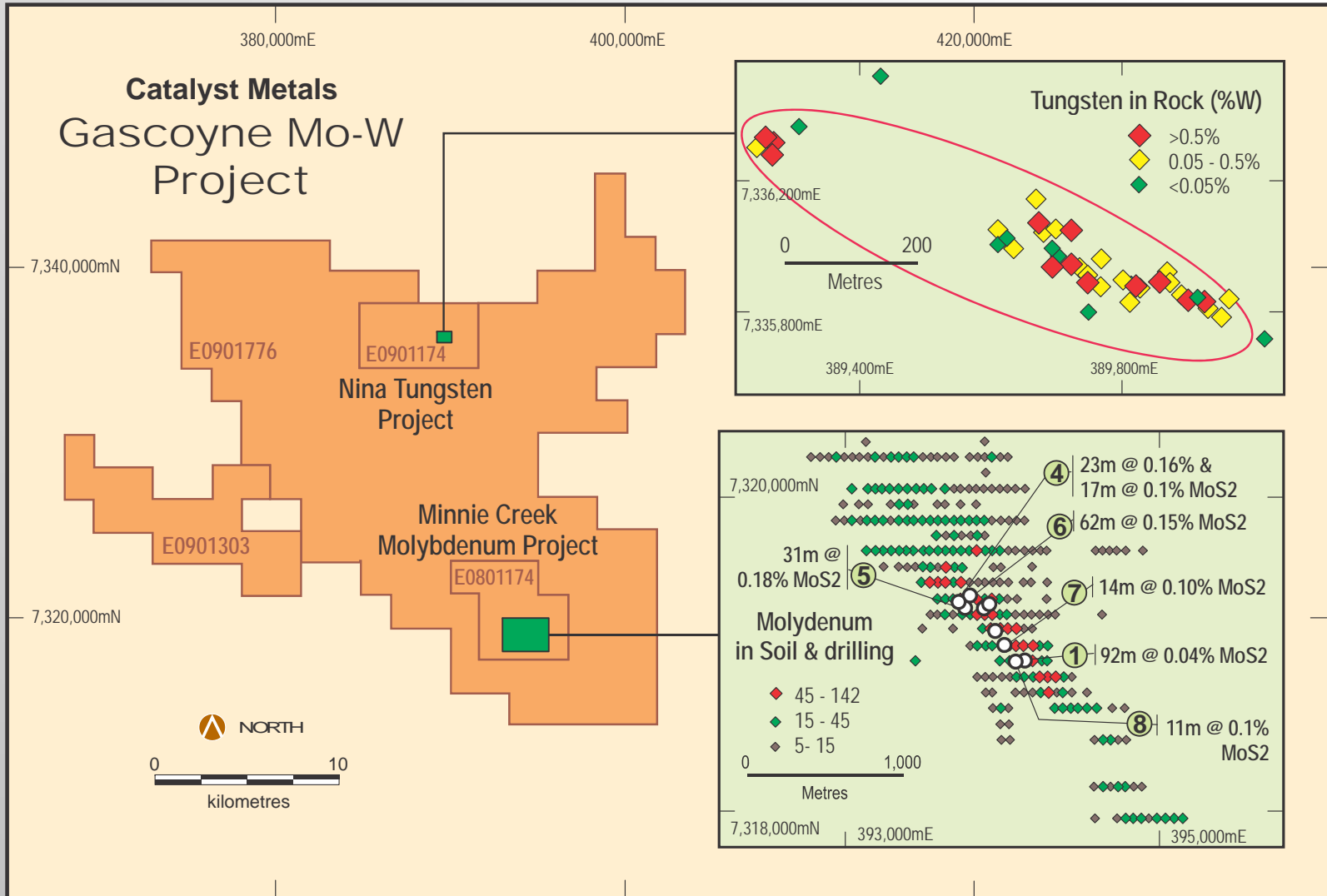
Final Phase

- ▲ Providence Gold free carried until decision to mine

Minnie Springs Project, W.A.



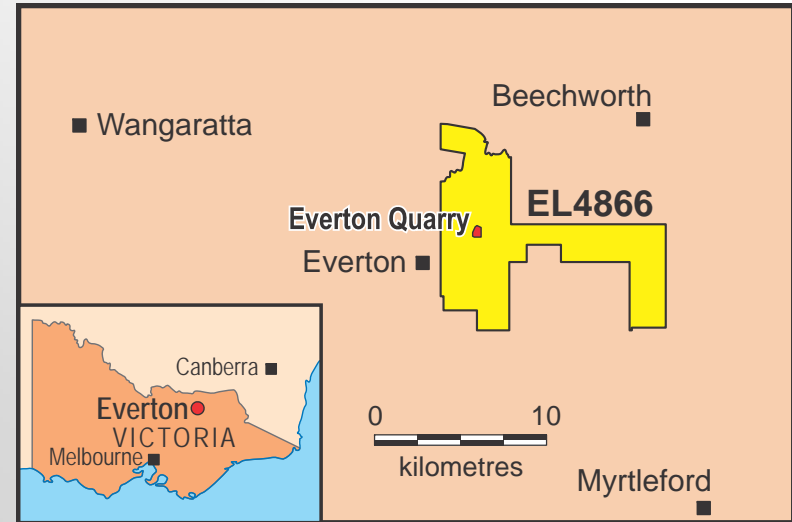
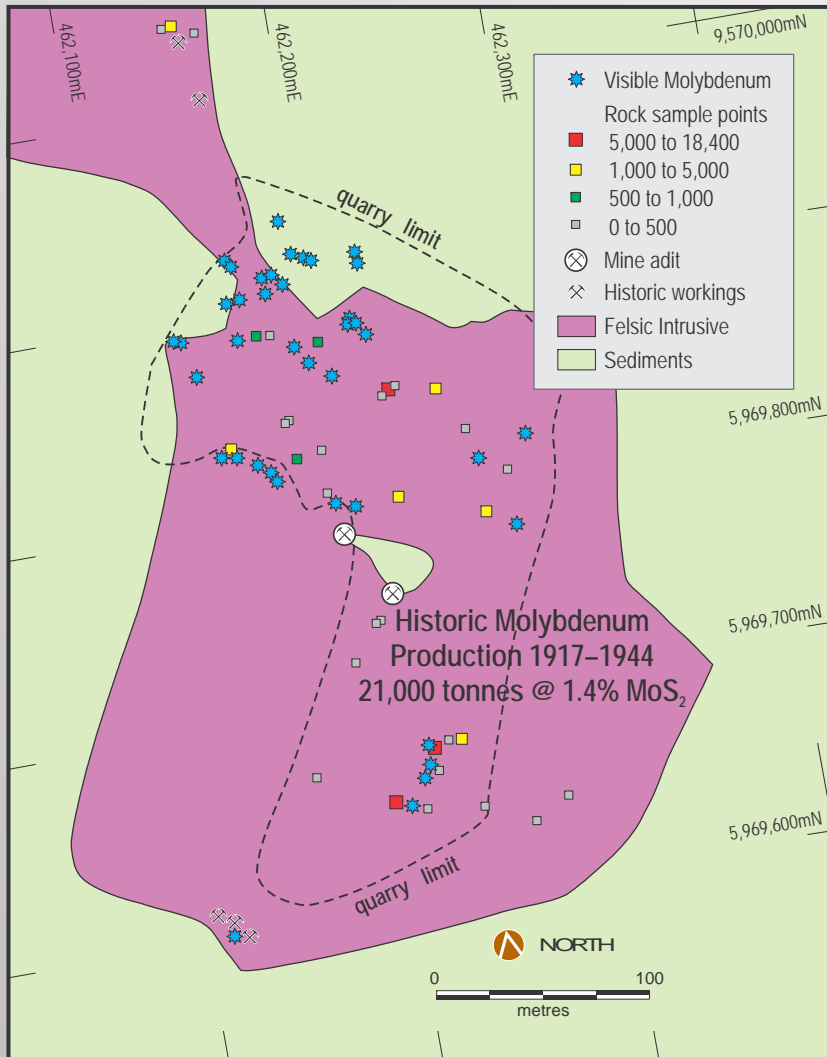
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Everton Project, Victoria



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Catalyst Capital Structure



Capital Structure (ASX:CYL)

- ▲ **39,088,226 fully paid ordinary shares**
 - 1,000,000 unlisted 20 cent options expiring 30/06/2014
 - 1,000,000 unlisted 30 cent options expiring 30/06/2015
- ▲ **Top 40 control approximately 84% of issued capital**

Cash in hand

- ▲ **A\$1.9 million (at 30 June 2011)**

Market Capitalisation

- ▲ **A\$14.1 million (at 36 cents per share)**

Corporate Structure - Directors



Stephen Boston – Non-executive Chairman

The principal of a Perth-based private investment group specialising in the Australian resources sector. Previously worked as a Stockbroker from 1984 to 1998 in Perth and Sydney.

Bruce Kay – Non-executive Director

Bruce was previously responsible for global exploration for Newmont Mining Corporation and Normandy Mining Limited. Prior to this he held senior positions within Western mining Corporation. Bruce has been a director and chairman of several other Australian listed companies and has over 30 years' experience in international gold, base metals, and nickel exploration.

Robin Scrimgeour – Non-executive Director

The principal of a Singaporean-based Private Investment Company. Previously worked for an International Bank providing structured hybrid financing for Asian based Clients.

Gary Schwab – Non-executive Director

Over 40 years business experience, including 20 years in the resources sector. Previously Executive Director of a privately owned bulk commodities group responsible for managing long term wealth creation strategy (in conjunction with the principal and owner) which culminated in the creation of one of Australia's wealthiest unlisted private bulk commodities companies.

Corporate Structure



Advisors

John Arbuckle – Corporate Advisor

John is an accountant with extensive experience in the resources industry in Australia and overseas. Currently he operates a corporate advisory business that provides corporate and capital financing advice to resource industry companies. Previously he was the Chief Financial Officer of Mount Gibson Iron Limited and Perilya Limited, where he guided both companies through difficult operational start up phases. Prior to this he held senior financial management roles with Rio Tinto Limited, North Limited and Anaconda Nickel Limited.

Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Bruce Kay, who is a Fellow of the Australasian Institute of Mining and Metallurgy and is a consultant to Catalyst Resources Limited. Mr Kay has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the 'Australasian Code for Reporting of Exploration, Results, Mineral Resource and Ore Reserves'. Mr Kay consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

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