



15 February 2012

Manager Announcements
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

DESPATCH OF SHARE PURCHASE PLAN OFFER MEMORANDUM

We advise that the Offer Memorandum for the non-renounceable Share Purchase Plan announced by Catalyst Metals Limited on 8 February 2012, has been despatched to all eligible shareholders on the register as at the record date of 7 February 2012.

The Closing Date of the offer is Wednesday, 14 March 2012.

For further information contact:

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