Corporate Presentation

June 2015

Bruce Kay

Technical Director

catalyst METALS LTD

Competent Persons Statement

Competent Person's Statement

The information in this report that relates to exploration results is based on information compiled by Mr Bruce Kay, a Competent Person, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Kay is a non-executive director of the Company and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mr Kay consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Much of the historical information relating to the Four Eagles project was prepared and first disclosed under the JORC Code 2004. This information has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was reported.

Information relating to the Tandarra, Sebastian and Raydarra projects was first disclosed by previous tenement holders under the JORC Code 2004. This information has been subsequently reported by the Company in accordance with the JORC Code 2012, refer to announcement dated 1 September 2014 and the Quarterly Activities Report dated 31 July 2014.

Company Objectives

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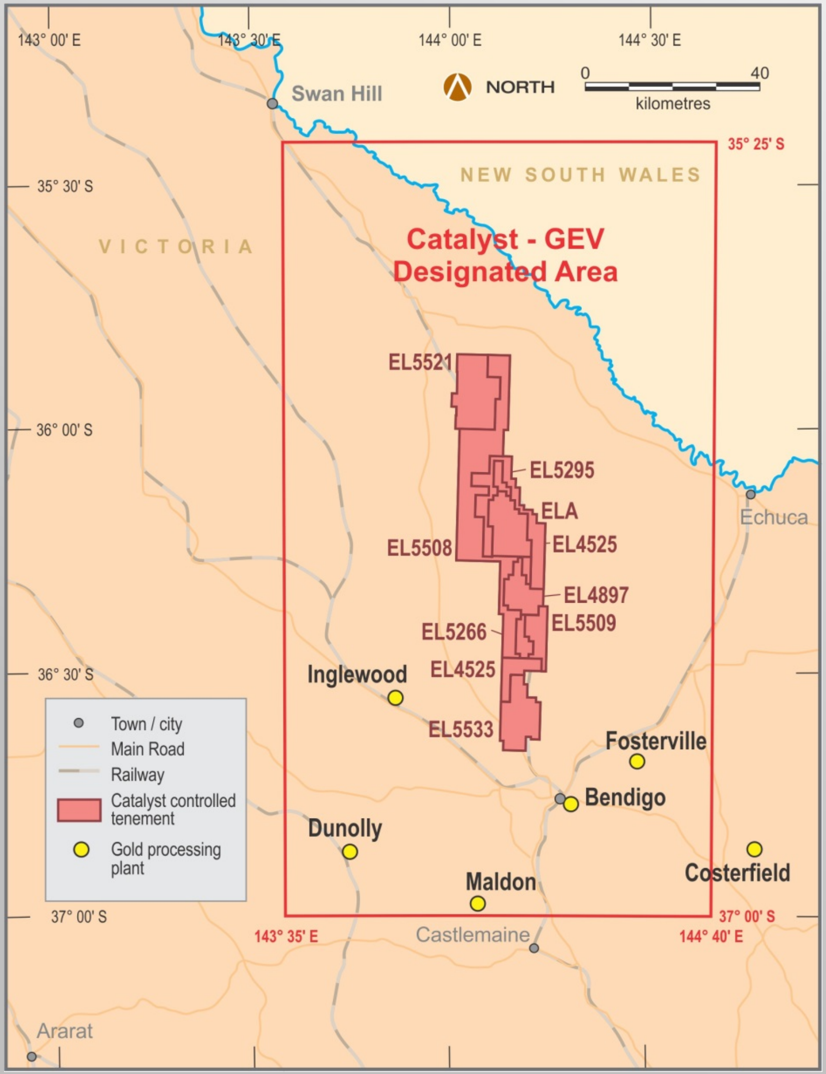
- ▲ Become a low cost gold producer
- ▲ Considerably enhance value via successful exploration
- ▲ Acquire assets with strong upside potential
- ▲ Become a regional player in a world class gold province

Early cash flow is the priority

Catalyst: Achievements 2014/15

- ▲ Established a strong position to now manage exploration over 75 kms of Whitelaw Gold Belt
- ▲ High grade gold mineralisation intersected at Four Eagles Gold Project
- ▲ Agreement reached with GEV (subsidiary of Hancock Prospecting Pty Ltd) to fund up to $4.2 million of exploration at Four Eagles
- ▲ Agreement with Navarre to farm-in to Tandarra gold discovery

Catalyst GEV Designated Area



Catalyst GEV Providence JV

- GEV spends $4.2 million to earn 50% from Providence
- Catalyst manages programme and maintains 50% equity in Four Eagles
- Large Catalyst designated area with GEV
- Excellent infrastructure: six gold plants in district

Well Positioned for Major Discovery

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- Catalyst controls entire Whitelaw Gold Belt north of Bendigo (Historical production of 22 million oz gold @ 15 g/t Au)
- Shallow high grade gold mineralisation at Four Eagles and Tandarra
- Virgin gold discoveries beneath shallow cover
- Gold plants available in district for early cash flow
- Freehold land with no native title

Potential for both shallow open pit and large primary lode gold discoveries

Bendigo / Ballarat Gold Zones

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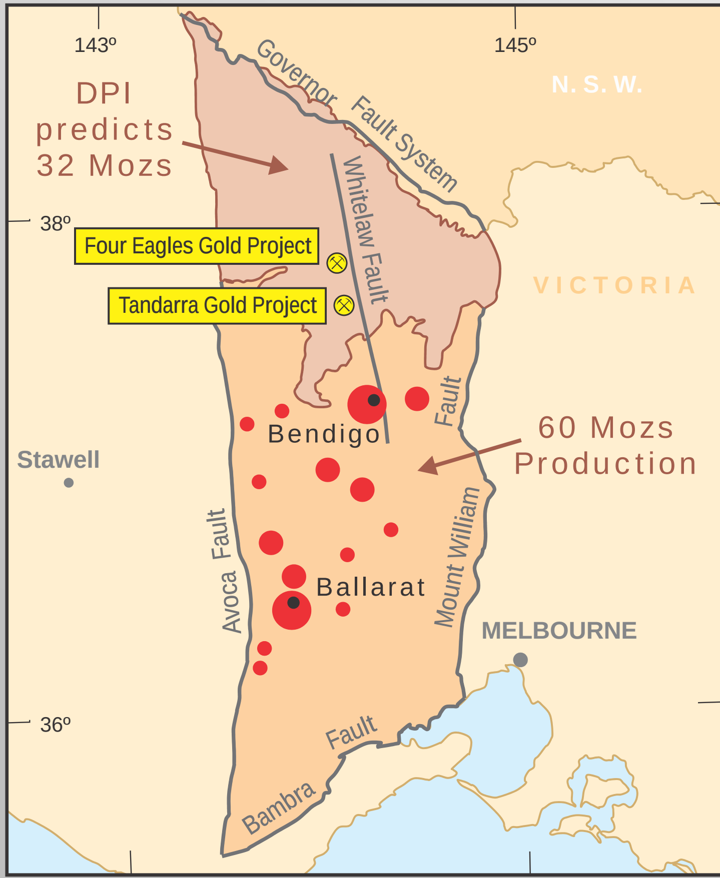
DSDBI predicts 32 million ounces of Gold under Cover

(source: Victorian Department of Primary Industries, Gold Undercover Initiative)

Historical Gold Production Bendigo–Ballarat Region



Bendigo - Ballarat Gold Zone

- 60 million ounces produced
- 2 Deposits > 10 million ounces
- 5 deposits > 1 million ounces

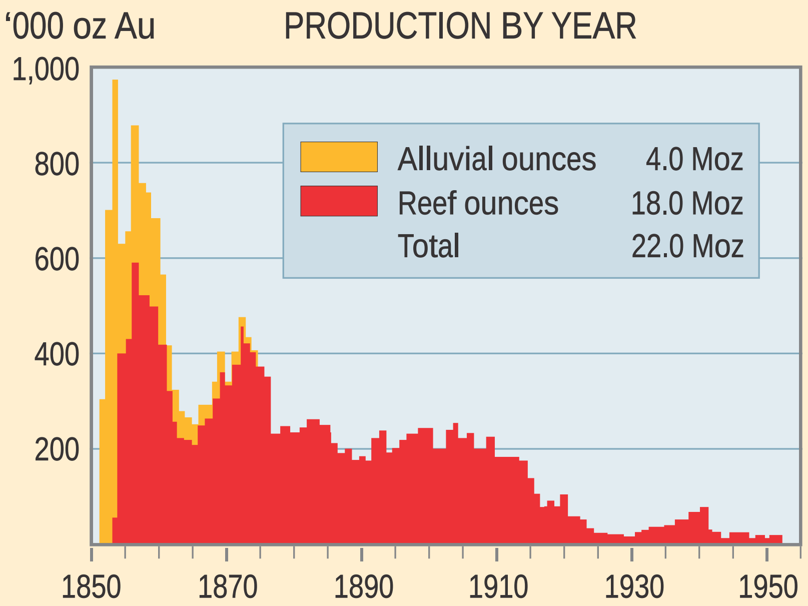
Total Gold Production

- > 10 million ounces
- > 1 million ounces
- > 300,000 ounces

Concealed by Murray Basin Sediments

NORTH 0 100 kilometres

Bendigo: Historic Gold Production



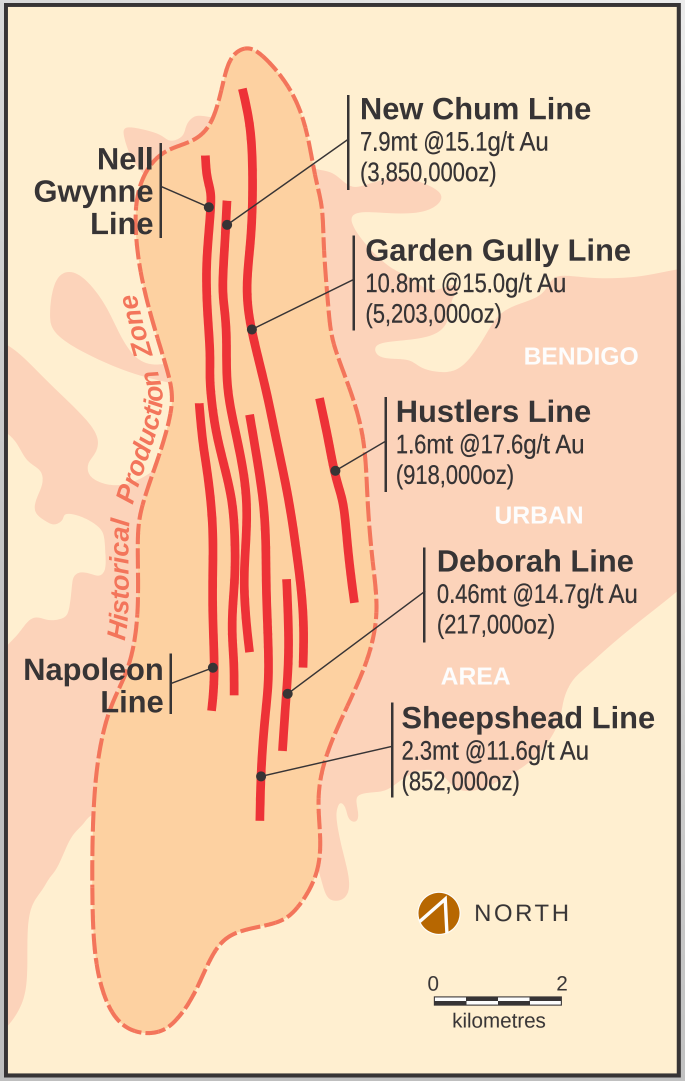
BENDIGO GOLDFIELD FIRST 11 YEARS

	Alluvial oz Au	Lode oz Au	TOTAL oz Au
1852	300,000	Nil	300,000
1853	700,000	Nil	700,000
1854	940,000	40,000	980,000
1855	220,000	400,000	620,000
1856	230,000	420,000	650,000
1857	290,000	590,000	880,000
1858	230,000	520,000	750,000
1859	210,000	520,000	730,000
1860	190,000	500,000	690,000
1861	160,000	410,000	570,000
1862	100,000	310,000	410,000
TOTAL	3,570,000	3,710,000	7,280,000

Historical gold production indicates:

- ▲ **Estimated 50,000 ounces per vertical metre**
- ▲ **Every 100 metres contained 5 million ounces**

Bendigo: A World Class Gold Target

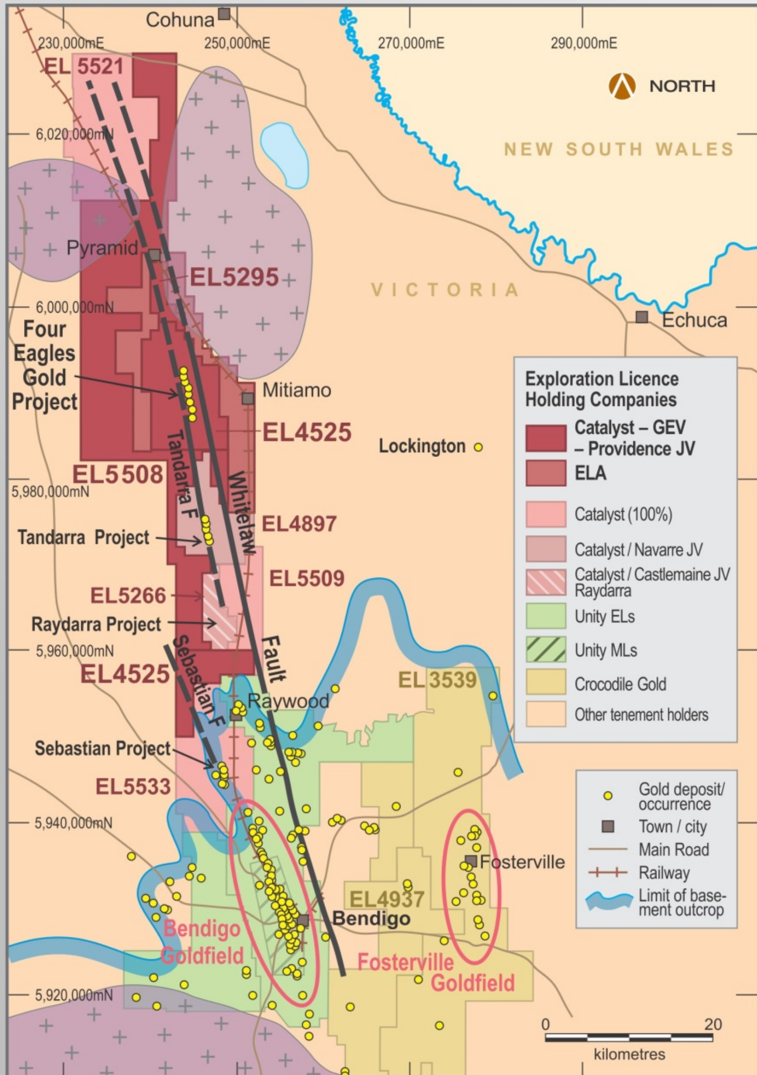


Bendigo Goldfield

Historical Gold Production from Lines of Lodes

- 18 million ounces of reef gold
- 4 million ounces of alluvial gold
- Includes possibly 7 million ounces in top 200 metres
- Large footprint (8kms x 3kms)

Control of Entire North Bendigo Gold Belt



- Bendigo produced 22 million ounces of gold at 15 g/t Au
- Gold belt continues north of Bendigo
- Totally concealed by younger sediments
- Whitelaw Fault controls gold

If there is a gold deposit north of Bendigo, Catalyst will benefit!

What lies beneath the wheat fields?

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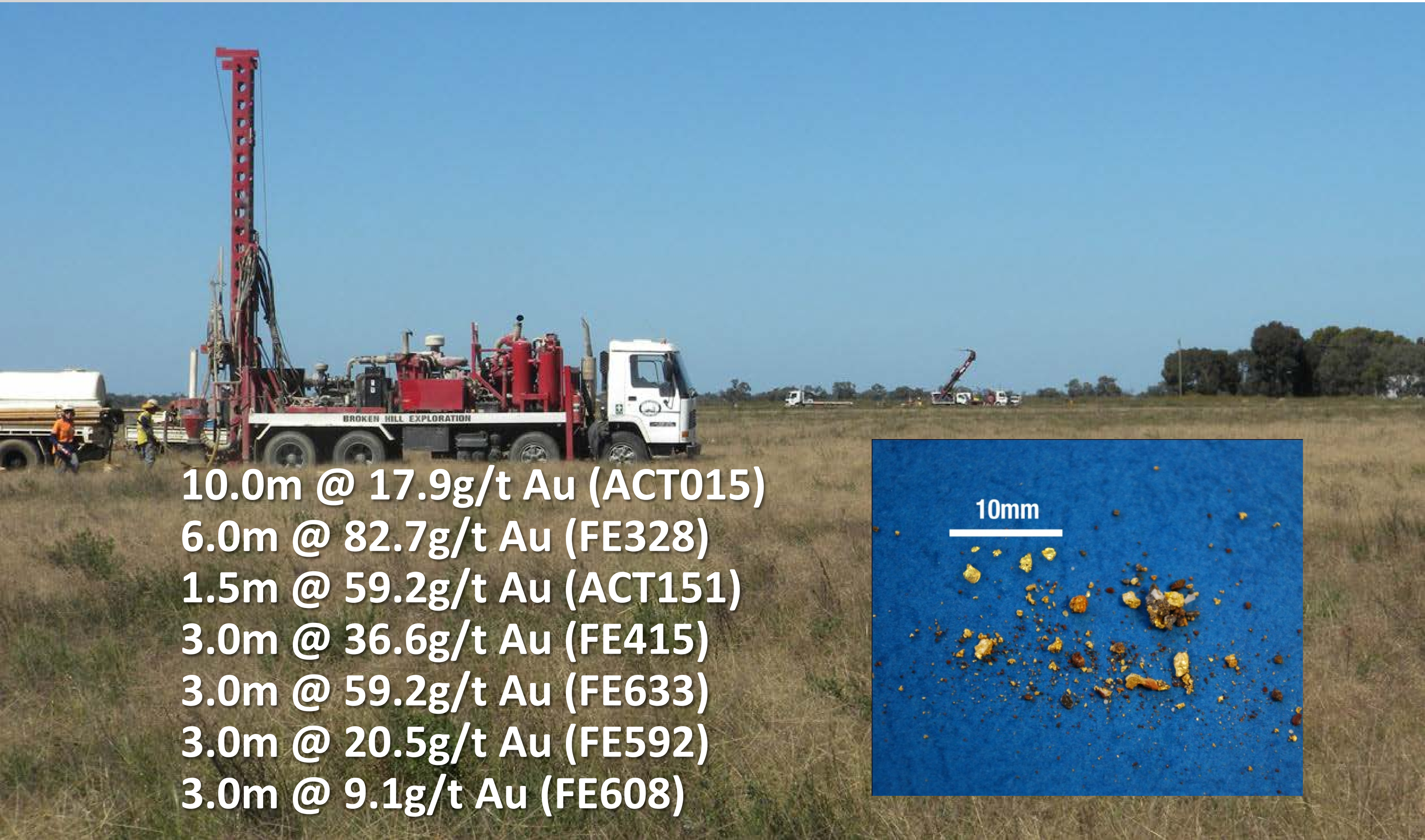

10.0m @ 17.9g/t Au (ACT015)
6.0m @ 82.7g/t Au (FE328)
1.5m @ 59.2g/t Au (ACT151)
3.0m @ 36.6g/t Au (FE415)
3.0m @ 59.2g/t Au (FE633)
3.0m @ 20.5g/t Au (FE592)
3.0m @ 9.1g/t Au (FE608)

Four Eagles: Summary

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- Large areas of gold potential in shallow basement (< 50 metres)
- Three prospects defined with high grades
- Three structural Lines of Lode up to 10 kms long
- Gold is finely divided with good assay repeatability
- Catalyst now has funding for major drilling programme (now commenced)

Four Eagles Gold Zones

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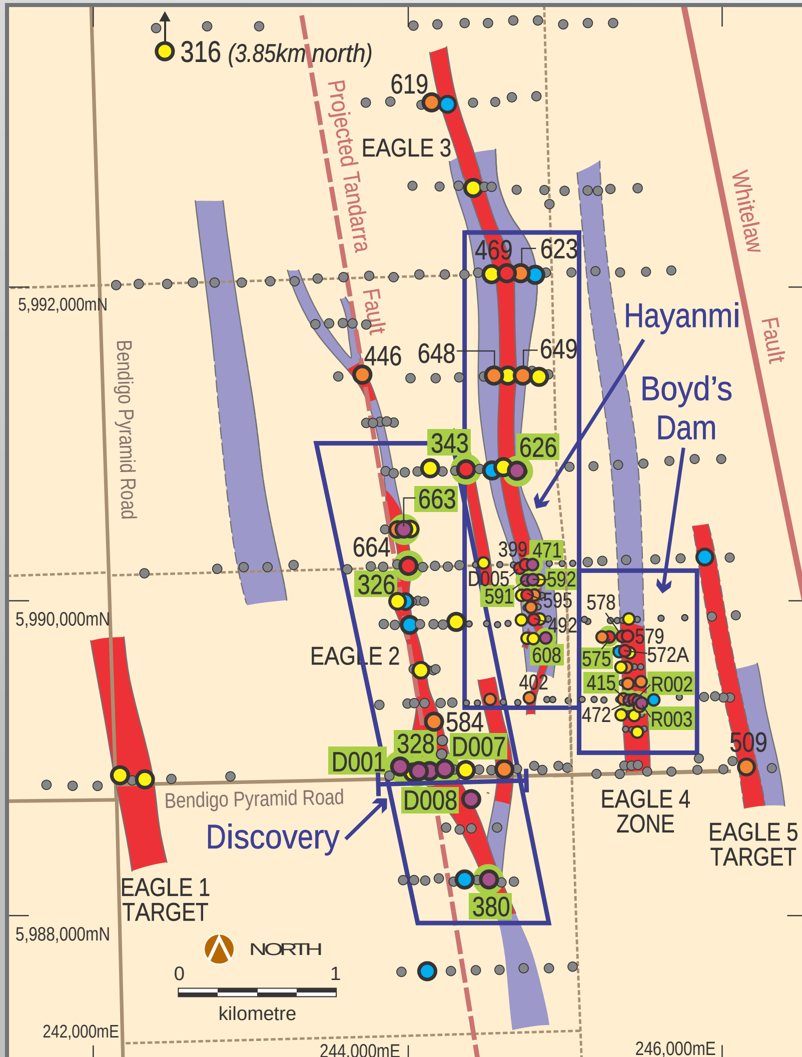


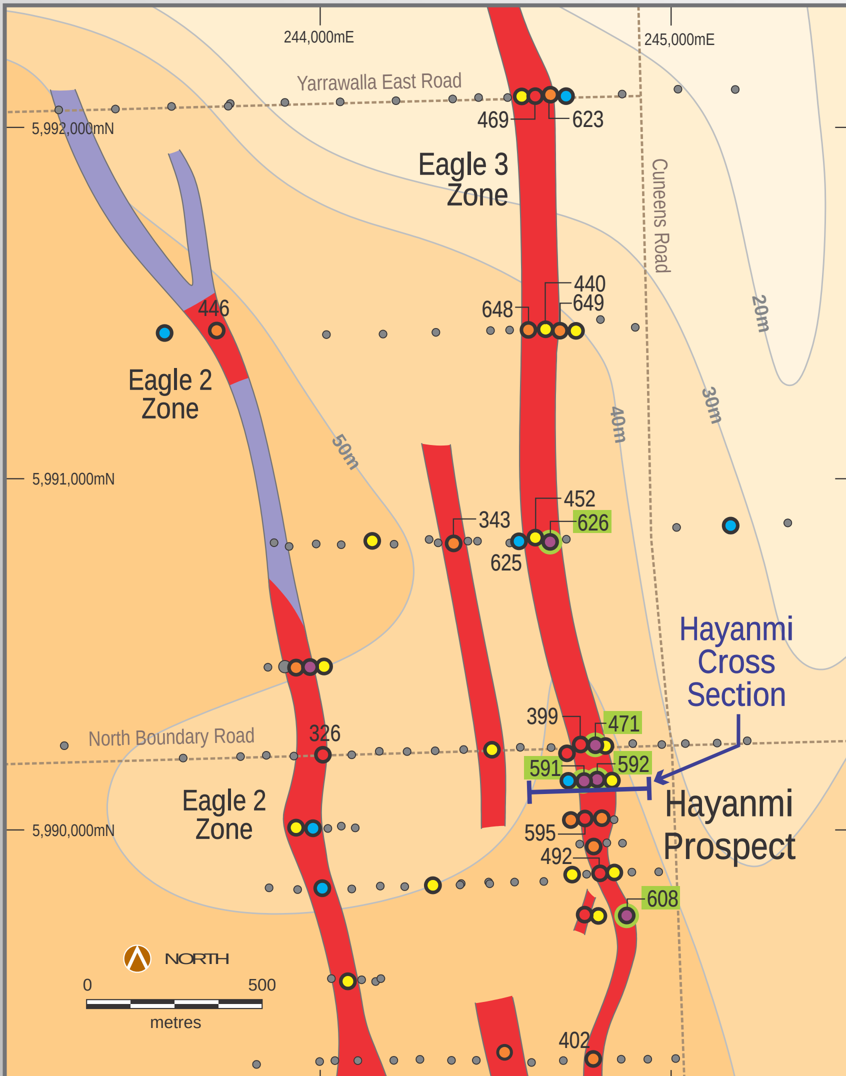
Drillhole Intersections (>0.8g/t Au)

FEDD001		3.7m @ 4.7g/t Au from 170m
	inc.	0.8m @ 17.5g/t Au from 173m
FEDD007		0.4m @ 8.4g/t Au from 168m
	and	0.75m @ 15.3g/t Au from 170m
FEDD008		0.4m @ 152g/t Au from 150m
FERC002		2m @ 1.8g/t Au from 67m
	and	1m @ 18.3g/t Au from 127m
FERC003		2m @ 6.2g/t Au from 49m
FE326		1.5m @ 1.81g/t Au from 114m
FE328		6m @ 82.7g/t Au from 123m
FE343		3m @ 3.34g/t Au from 111m
FE380		3m @ 9.71g/t Au from 120m
FE399		3.0m @ 1.42g/t Au from 66m
FE415		6.0m @ 2.6g/t Au from 45m
	and	3.0m @ 36.6g/t Au from 57m
FE469		3.0m @ 1.23g/t Au from 36m
FE471		3.0m @ 5.96g/t Au from 75m
	and	3.0m @ 1.33g/t Au from 81m
FE472		3.0m @ 1.2g/t Au from 45m
	and	3.0m @ 2.32g/t Au from 63m
FE492		3.0m @ 1.2g/t Au from 75m
FE532		3.0m @ 2.1g/t Au from 96m
FE535		3.0m @ 1.37g/t Au from 63m
FE572A		3.0m @ 1.74g/t Au from 51m
FE575		3.0m @ 4.9g/t Au from 66m
FE578		3.0m @ 1.14g/t Au from 60m
FE579		9.0m @ 2.33g/t Au from 48m
	and	3.0m @ 1.23g/t Au from 78m
FE584		3.0m @ 0.88g/t Au from 117m
FE591		3.0m @ 14.7g/t Au from 87m
FE592		9.0m @ 7.9g/t Au from 87m
	incl.	3.0m @ 1.26g/t Au from 87m
	incl.	3.0m @ 20.5g/t Au from 90m
	and	3.0m @ 1.94g/t Au from 93m
FE595		3.0m @ 2.33g/t Au from 126m
FE606		3.0m @ 1.39g/t Au from 102m
FE608		3.0m @ 9.1g/t Au from 108m
FE619		3.0m @ 0.8g/t Au from 45m
FE623		3.0m @ 0.83g/t Au from 33m
FE626		1.5m @ 12.9g/t Au from 52.5m
FE648		1.5m @ 1.0g/t Au from 82.5m
FE649		4.5m @ 1.0g/t Au from 97.5m
FE663		3.0m @ 59g/t Au from 102m
	and	3.0m @ 7.0g/t Au from 102m

Drillholes
Au Zone
As Zone

Drillhole grades
0.1 to 0.2 g/t Au
0.2 to 0.5 g/t Au
0.5 to 1.0 g/t Au
1.0 to 5.0 g/t Au
> 5.0 g/t Au

Hayanmi Trend



Hayanmi Trend

Significant Drillhole Intersections (>0.5g/t Au)

FE399		3.0m @ 1.42g/t Au from 66m
FE469		3.0m @ 1.23g/t Au from 36m
FE471		3.0m @ 5.96g/t Au from 75m
	and	3.0m @ 1.33g/t Au from 81m
FE492		3.0m @ 1.2g/t Au from 75m
FE591		3.0m @ 14.7g/t Au from 87m
	and	3.0m @ 1.46g/t Au from 93m
FE592		9.0m @ 7.9g/t Au from 87m
	incl.	3.0m @ 1.26g/t Au from 87m
	incl.	3.0m @ 20.5g/t Au from 90m
	and	3.0m @ 1.94g/t Au from 93m
FE595		3.0m @ 2.33g/t Au from 126m
FE608		3.0m @ 9.1g/t Au from 108m
FE623		3.0m @ 0.83g/t Au from 33m
FE626		1.5m @ 12.9g/t Au from 52.5m
	and	1.5m @ 0.7g/t Au from 82m
	and	1.5m @ 0.54g/t Au from 87m
FE648		1.5m @ 0.8g/t Au from 64.5m
	and	1.5m @ 1.0g/t Au from 82.5m
FE649		4.5m @ 1.0g/t Au from 97.5m

Other Intersections

FE326	1.5m @ 1.81g/t Au from 114m
FE343	3.0m @ 3.43g/t Au from 111m
FE446	3.0m @ 0.5g/t Au from 66m

LEGEND

- Drillholes
- Au Zone
- As Zone

Drillhole grades

- 0.1 to 0.2 g/t Au
- 0.2 to 0.5 g/t Au
- 0.5 to 1.0 g/t Au
- 1.0 to 5.0 g/t Au
- > 5.0 g/t Au

Depth to Basement

- < 20 metres
- 20 - 30 metres
- 30 - 40 metres
- 40 - 50 metres
- > 50 metres

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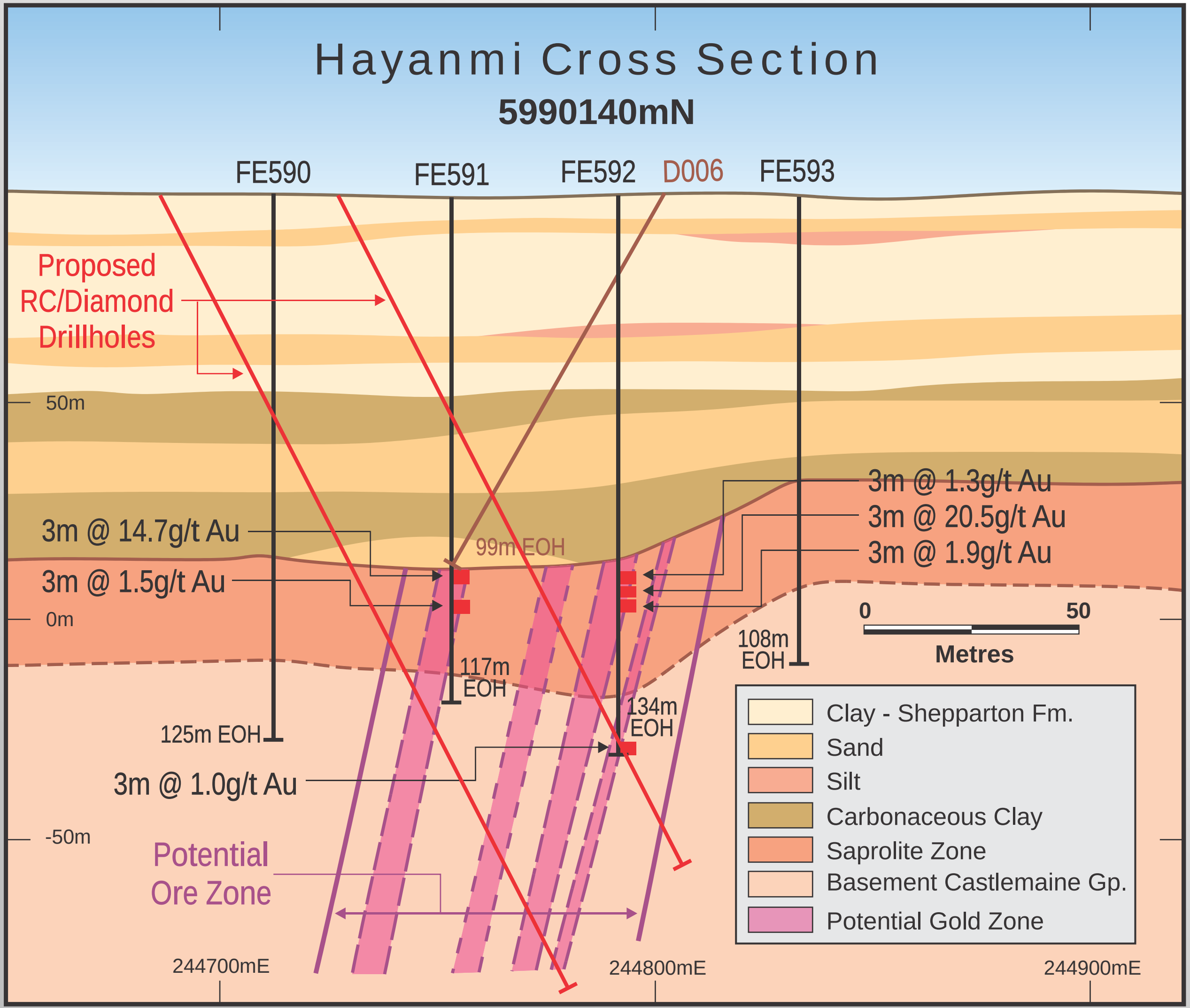
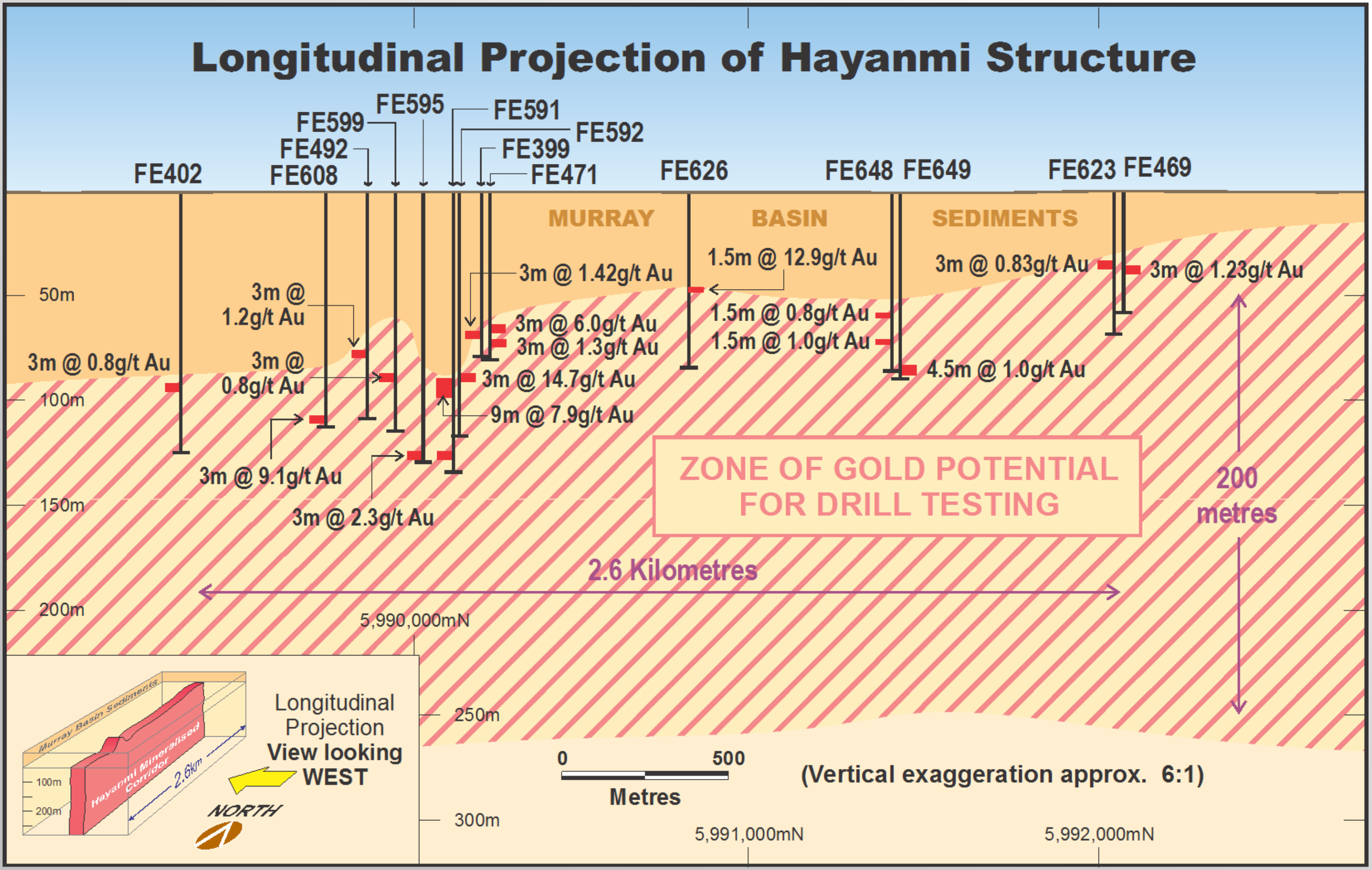
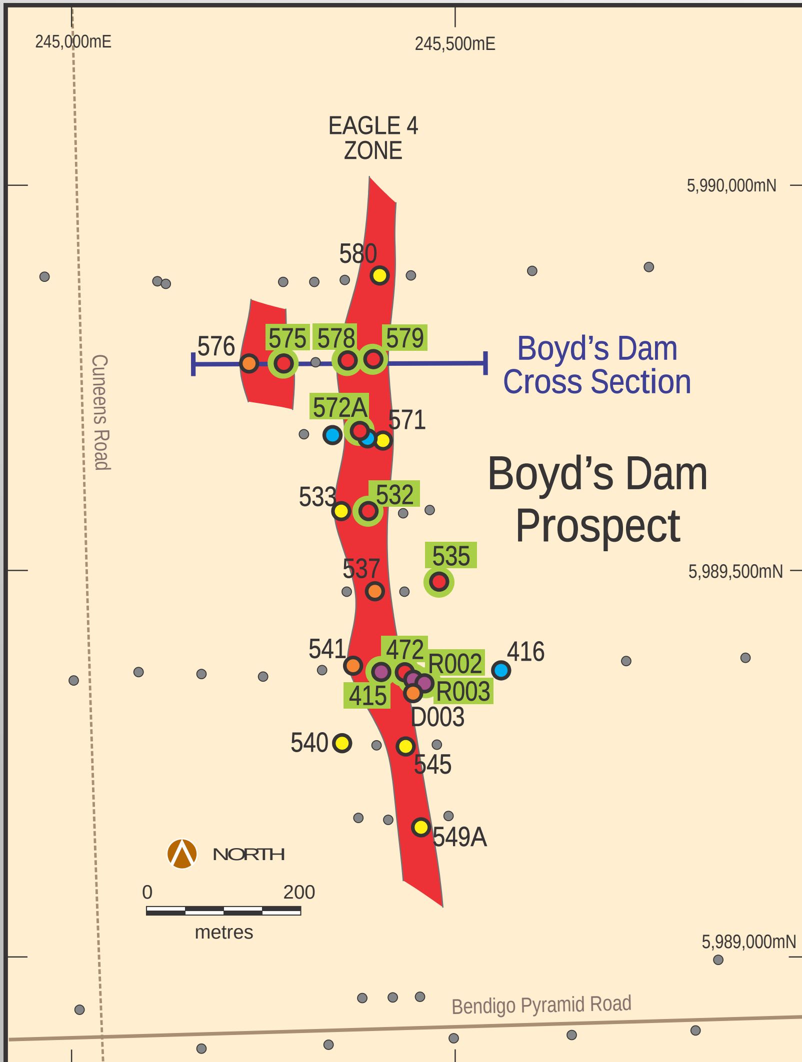
Hayanmi Cross Section



Hayanmi Longitudinal Section



Boyd's Dam Prospect



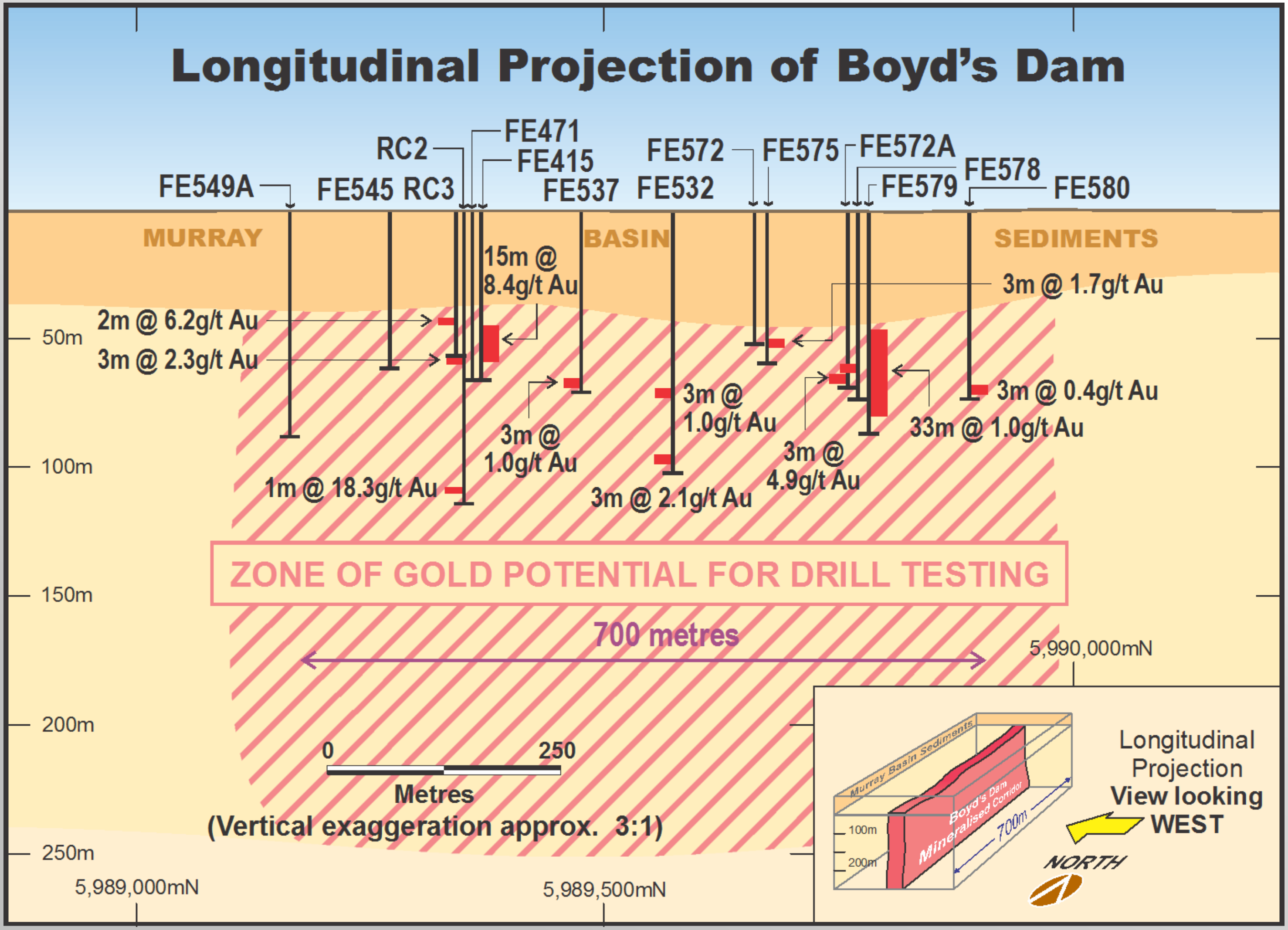
Drillhole Intersections (>0.5g/t Au)

FEDD003		3m @ 0.92g/t Au from 56m
FERC002		2m @ 1.8g/t Au from 67m
	and	1m @ 18.3g/t Au from 127m
FERC003		2m @ 6.2g/t Au from 49m
FE415		6.0m @ 2.6g/t Au from 45m
	and	3.0m @ 36.6g/t Au from 57m
FE472		3.0m @ 1.2g/t Au from 45m
	and	3.0m @ 1.2g/t Au from 51m
	and	3.0m @ 2.32g/t Au from 63m
FE532		3.0m @ 0.99g/t Au from 69m
	and	3.0m @ 2.1g/t Au from 96m
FE535		3.0m @ 1.37g/t Au from 63m
FE537		6.0m @ 0.8g/t Au from 63m
FE541		3.0m @ 0.93g/t Au from 54m
FE572A		9.0m @ 0.76g/t Au from 48m
	inc	3.0m @ 1.74g/t Au from 51m
FE575		3.0m @ 4.9g/t Au from 66m
FE576		3.0m @ 0.65g/t Au from 78m
FE578		3.0m @ 1.14g/t Au from 60m
FE579		33.0m @ 0.96g/t Au from 48m
	inc	9.0m @ 2.33g/t Au from 48m
	and	3.0m @ 1.23g/t Au from 78m

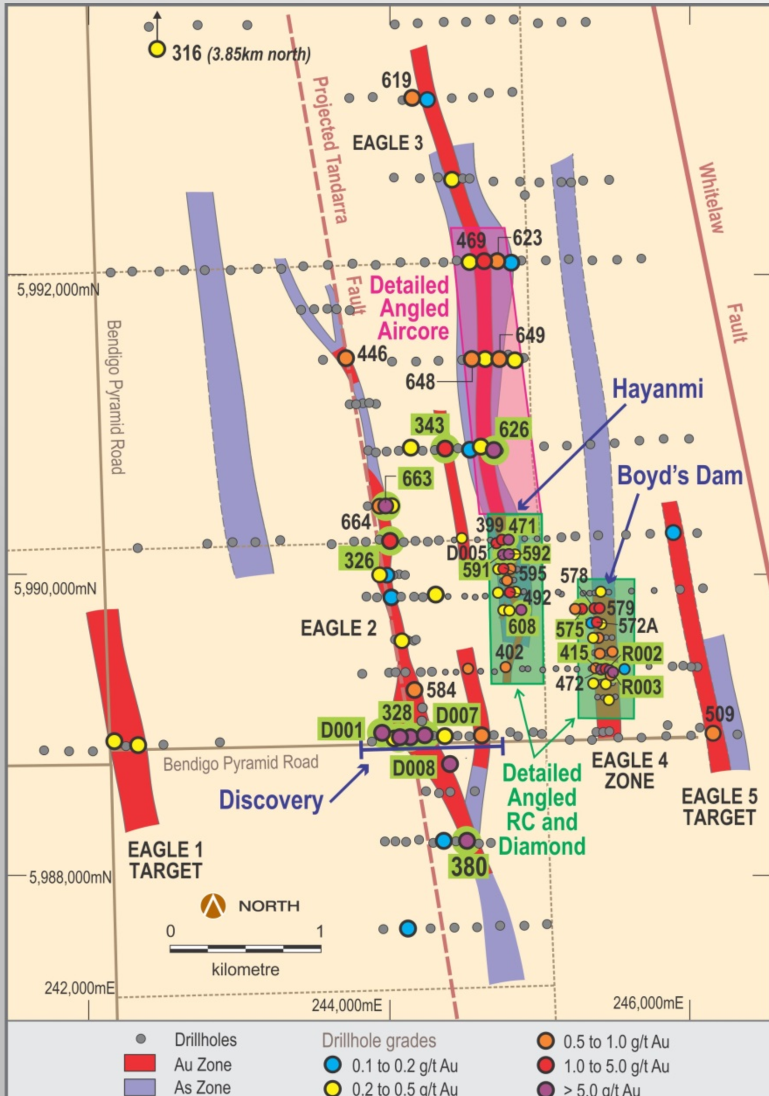
Drillholes
Au Zone
As Zone

Drillhole grades
0.1 to 0.2 g/t Au
0.2 to 0.5 g/t Au
0.5 to 1.0 g/t Au
1.0 to 5.0 g/t Au
> 5.0 g/t Au

Boyd's Dam Longitudinal Section



Four Eagles 2015 Exploration Programme



- **Angled aircore on Hayanmi North**
- **Angled RC Drilling at Hayanmi and Boyd's Dam**
- **Angled Diamond Drilling at Hayanmi and Boyd's Dam in 2016**
- **Seismic Survey over Boyd's Dam, Hayanmi and Discovery**

Tandarra Summary

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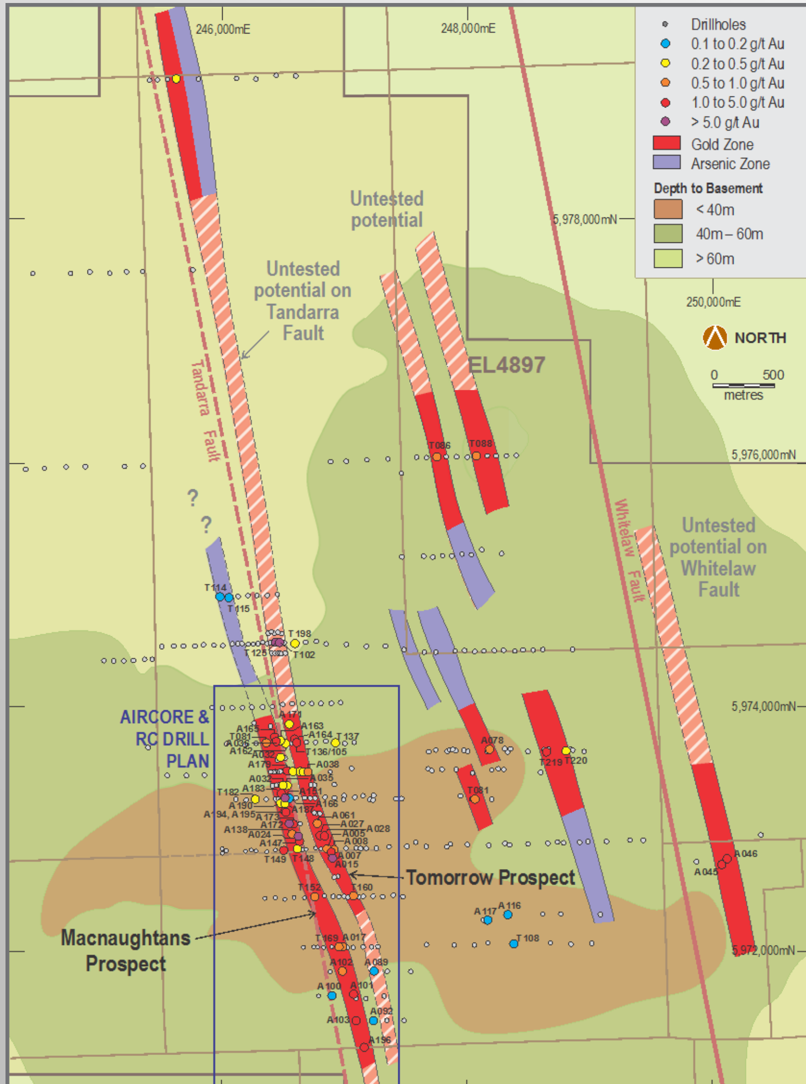
- Large areas of gold potential in shallow basement (< 60 metres)
- High grade gold at less than 20 metres depth
- 10 to 20 km strike length of untested structure
- Open pit potential at Tomorrow Prospect
- Angled RC and/or Diamond Drilling required

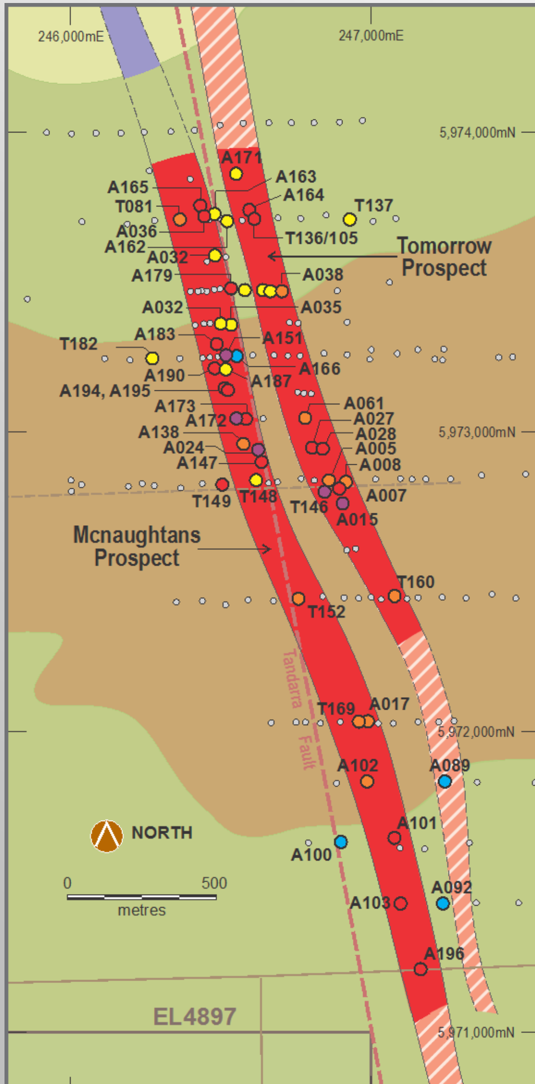
Tandarra Gold Zones



Drillhole Intersections (>1.0g/t Au)

TAC102		1.0m @ 1.32g/t Au from 77m
	and	1.0m @ 8.0g/t Au from 81m
	and	6.0m @ 1.76g/t Au from 83m
TAC105		5.0m @ 1.04g/t Au from 70m
TAC125		1.0m @ 1.0g/t Au from 74m
	and	4.0m @ 7.0g/t Au from 81m
	and	3.0m @ 2.91g/t Au from 82m
TAC136		6.0m @ 2.95g/t Au from 75m
TAC146		1.0m @ 9.96g/t Au from 42m
	and	1.0m @ 1.0g/t Au from 43m
TAC149		1.0m @ 1.14g/t Au from 43m
TAC219		3.0m @ 4.8g/t Au from 83m
ACT007		3.0m @ 1.15g/t Au from 36m
	and	6.0m @ 1.5g/t Au from 46m
ACT015		10m @ 17.88g/t Au from 37m
ACT024		1.0m @ 2.91g/t Au from 107m
	and	1.0m @ 15.2g/t Au from 118m
ACT027		2.0m @ 1.26g/t Au from 40m
ACT028		1.0m @ 2.1g/t Au from 57m
ACT036		1.0m @ 1.39g/t Au from 42m
ACT045		2.0m @ 1.83g/t Au from 61m
ACT046		1.0m @ 2.97g/t Au from 32m
ACT101		1.5m @ 1.0g/tAu from 64.5m
ACT103		3.0m @ 1.03g/t Au from 67.5m
ACT147		1.5m @ 2.46g/t Au from 79.5m
ACT151		1.5m @ 59.2g/t Au from 69m
	and	2.0m @ 5.12g/t Au from 70.5m
		1.5m @ 1.19g/t Au from 82.5m
	and	1.5m @ 1.48g/t Au from 96m
ACT164		1.5m @ 1.64g/t Au from 63m
	and	1.5m @ 1.52g/t Au from 66m
	and	1.5m @ 1.67g/t Au from 72m
	and	1.5m @ 1.37g/t Au from 75m
ACT165		4.5m @ 1.07g/t Au from 51m
ACT172		3.0m @ 8.83g/t Au from 46.5m
	and	1.5m @ 2.62g/t Au from 58.5m
	and	1.5m @ 6.93g/t Au from 79.5m
	and	1.5m @ 1.71g/t Au from 82.5m
ACT173		1.5m @ 2.76g/t Au from 94.5m
ACT179		1.5m @ 1.3g/t Au from 55.5m
ACT183		1.5m @ 1.4g/t Au from 72m
ACT194		1.5m @ 2.88g/t Au from 105m
ACT195		1.5m @ 3.4g/t Au from 52.5m
ACT196		3.0m @ 2.5g/t Au from 90m

Tomorrow Zone Aircore



Drillhole Intersections (>1.0g/t Au)

TAC105		5.0m @ 1.04g/t Au from 70m
TAC136		6.0m @ 2.95g/t Au from 75m
TAC146		1.0m @ 9.96g/t Au from 42m
	and	1.0m @ 1.0g/t Au from 43m
TAC149		1.0m @ 1.14g/t Au from 43m
ACT007		3.0m @ 1.15g/t Au from 36m
	and	6.0m @ 1.5g/t Au from 46m
ACT015		10m @ 17.88g/t Au from 37m
ACT024		1.0m @ 2.91g/t Au from 107m
	and	1.0m @ 15.2g/t Au from 118m
ACT027		2.0m @ 1.26g/t Au from 40m
ACT028		1.0m @ 2.1g/t Au from 57m
ACT036		1.0m @ 1.39g/t Au from 42m
ACT101		1.5m @ 1.0g/t Au from 64.5m
ACT103		3.0m @ 1.03g/t Au from 67.5m
ACT147		1.5m @ 2.46g/t Au from 79.5m
ACT151		1.5m @ 59.2g/t Au from 69m
	and	2.0m @ 5.12g/t Au from 70.5m
		1.5m @ 1.19g/t Au from 82.5m
	and	1.5m @ 1.48g/t Au from 96m
ACT164		1.5m @ 1.64g/t Au from 63m
	and	1.5m @ 1.52g/t Au from 66m
	and	1.5m @ 1.67g/t Au from 72m
	and	1.5m @ 1.37g/t Au from 75m
ACT165		4.5m @ 1.07g/t Au from 51m
ACT172		3.0m @ 8.83g/t Au from 46.5m
	and	1.5m @ 2.62g/t Au from 58.5m
	and	1.5m @ 6.93g/t Au from 79.5m
	and	1.5m @ 1.71g/t Au from 82.5m
ACT173		1.5m @ 2.76g/t Au from 94.5m
ACT179		1.5m @ 1.3g/t Au from 55.5m
ACT183		1.5m @ 1.4g/t Au from 72m
ACT190		1.5m @ 2.88g/t Au from 105m
ACT194		1.5m @ 2.88g/t Au from 105m
ACT195		1.5m @ 3.4g/t Au from 52.5m
ACT196		3.0m @ 2.5g/t Au from 90m

Drillholes
0.1 to 0.2 g/t Au
0.2 to 0.5 g/t Au
0.5 to 1.0 g/t Au
1.0 to 5.0 g/t Au
> 5.0 g/t Au

Gold Zone
Arsenic Zone

Depth to Basement
< 40m
40m – 60m
> 60m

Tomorrow Zone RC Drilling

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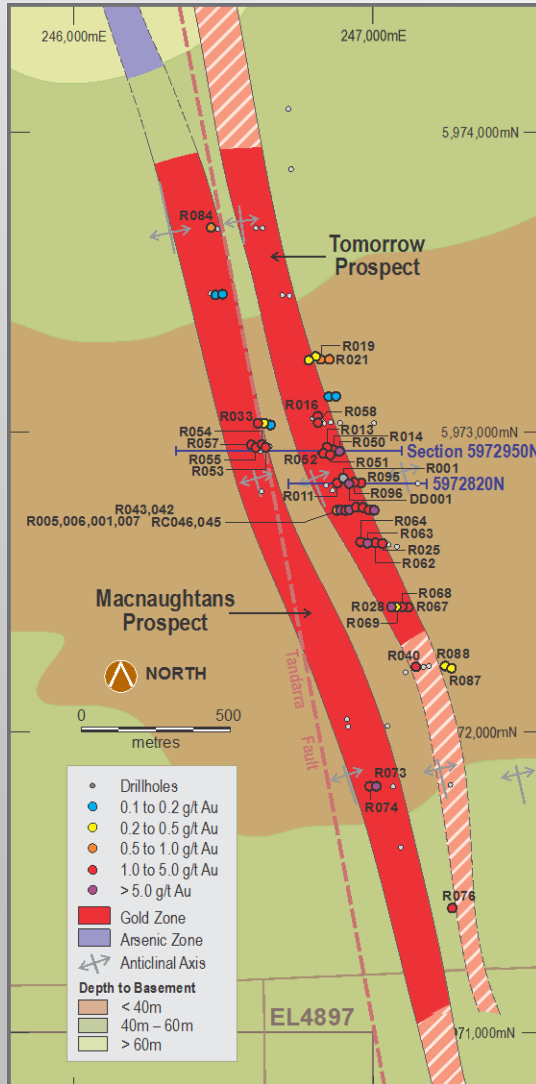
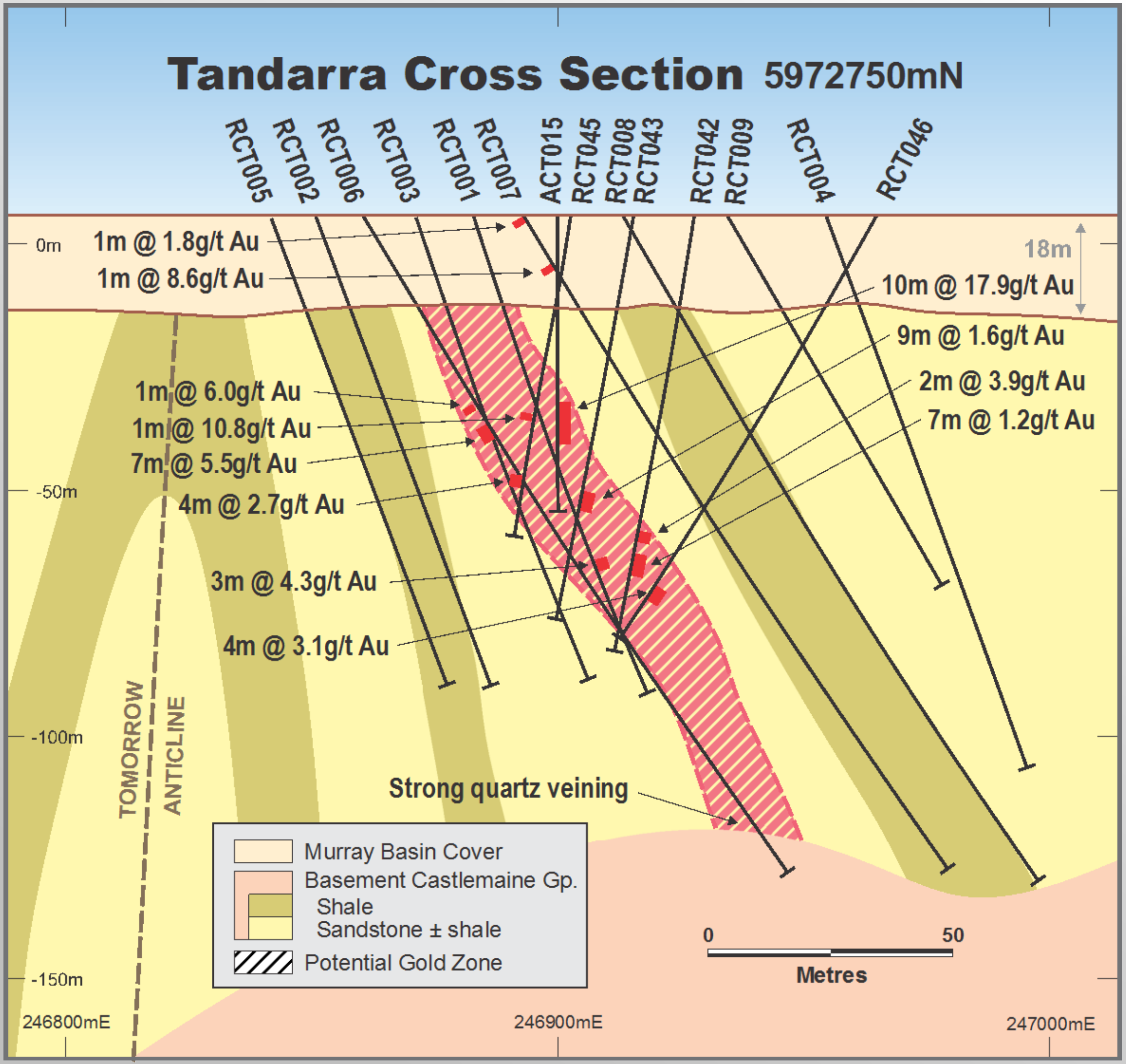


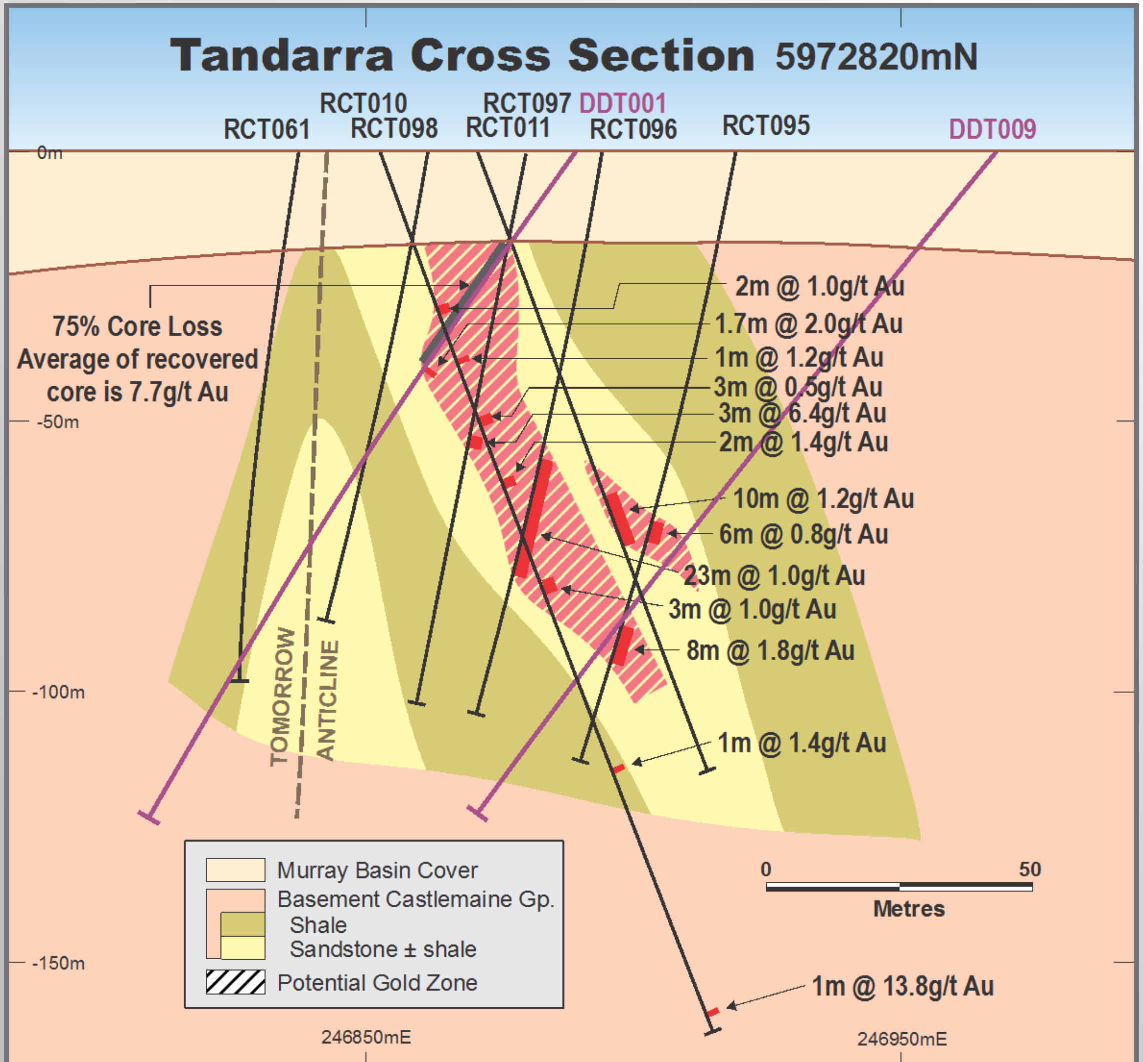
Drillhole Intersections (>2.0g/t Au)

DDT001		1.3m @ 18.2g/t Au from 20m
	and	1.7m @ 5.7g/t Au from 36m
	and	1.3m @ 5.9g/t Au from 39.4m
RCT001		1.0m @ 2.93g/t Au from 29m
	and	3.0m @ 4.3g/t Au from 75m
RCT006		1.0m @ 6.05g/t Au from 45m
	and	7.0m @ 5.5g/t Au from 50m
	and	2.0m @ 2.5g/t Au from 64m
	and	1.0m @ 2.61g/t Au from 104m
RCT007		1.0m @ 8.6g/t Au from 12m
RCT010		1.0m @ 2.26g/t Au from 66m
	and	1.0m @ 13.8g/t Au from 169m
RCT014		1.0m @ 2.62g/t Au from 45m
RCT016		1.0m @ 2.47g/t Au from 68m
RCT025		1.0m @ 2.06g/t Au from 27m
RCT028		8.0m @ 2.7g/t Au from 76m
	inc	2.0m @ 8.9g/t Au from 82m
RCT040		1.0m @ 2.35g/t Au from 72m
RCT042		2.0m @ 3.9g/t Au from 66m
RCT045		1.0m @ 2.4g/t Au from 36m
	and	1.0m @ 10.8g/tAu from 43m
	and	4.0m @ 2.67g/t Au from 55m
RCT046		4.0m @ 3.1g/t Au from 88m
RCT047		1.0m @ 4.18g/t Au from 66m
RCT050		2.0m @ 18.4g/t Au from 44m
	and	1.0m @ 2.63 g/t Au from 57m
RCT053		2.0m @ 2.56g/t Au from 3m
RCT062		1.0m @ 2.1g/t Au from 37m
	and	5.0m @ 3.7g/t Au from 41m
	and	7.0m @ 2.21g/t Au from 81m
RCT063		4.0m @ 9.2g/t Au from 18m
	and	1.0m @ 4.01g/t Au from 76m
	and	4.0m @ 2.39g/t Au from 103m
RCT067		1.0m @ 4.54g/t Au from 69m
RCT068		1.0m @ 3.6g/t Au from 58m
RCT073		1.0m @ 7.29g/t Au from 41m
RCT074		1.0m @ 3.06g/t Au from 35m
	and	2.0m @ 2.1g/t Au from 88m
RCT097		3.0m @ 6.4g/t Au from 54m

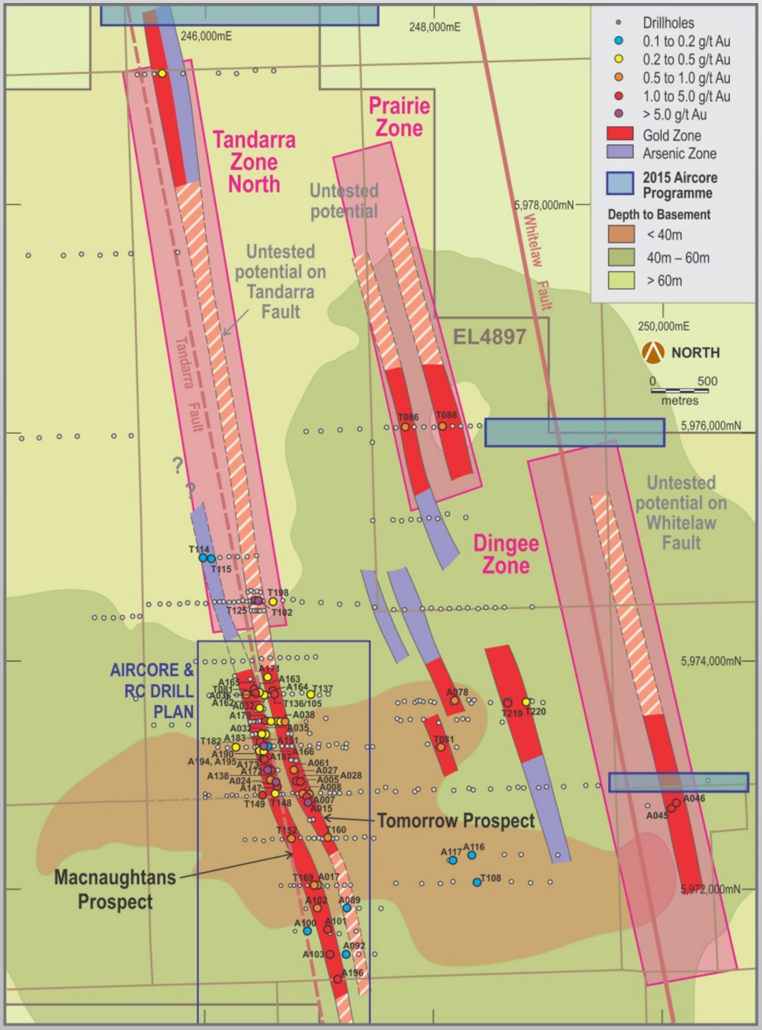
Tandarra Cross Section



Tandarra Cross Section

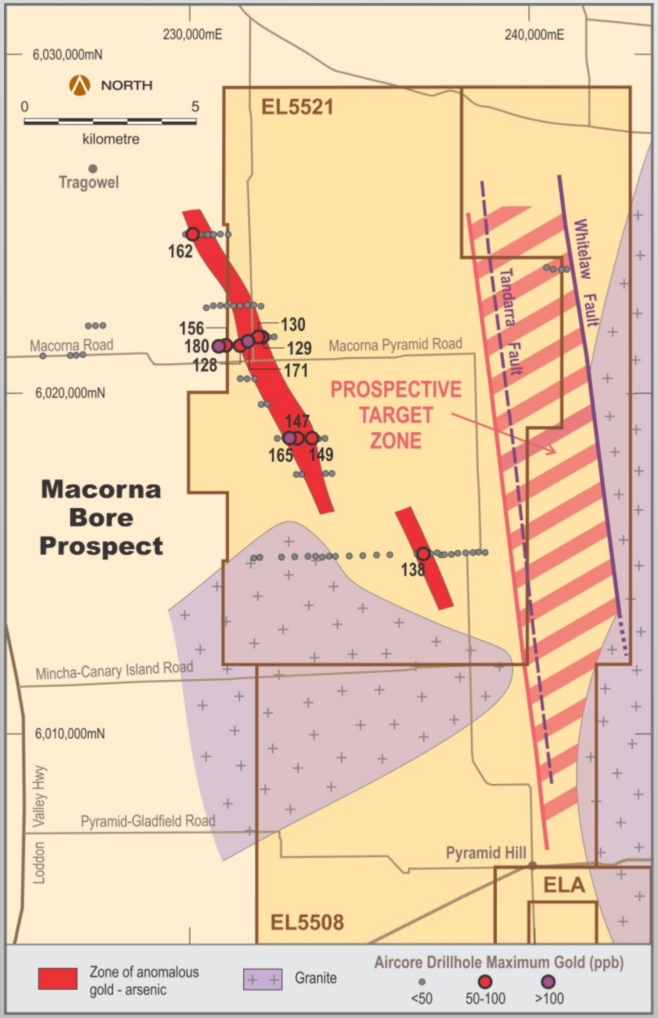


Tandarra Reconnaissance 2015



- 4,000 metres aircore
- Test Tandarra North Zone and Dingee Zone
- Programmes on road verges
- Determine depth to basement

Macorna Bore potential

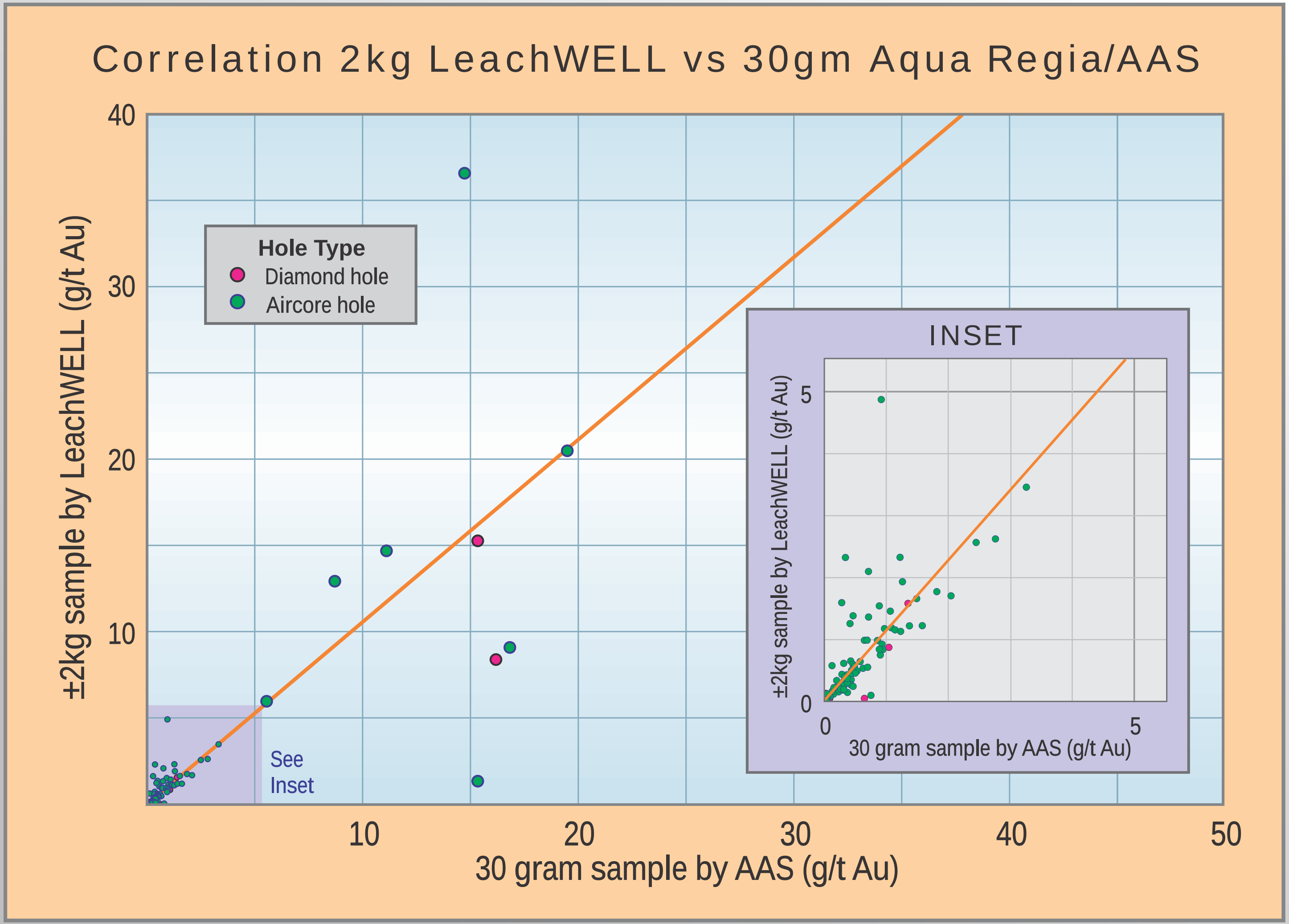


- Anomalous gold arsenic in WMC drillholes
- Whitelaw Fault Tandarra Fault projection not tested
- Proximity to granites
- Possible shallow basement

Four Eagles Fine and Coarse Gold

- Process from Discovery (FE328), Hayanmi (FE471) and Boyd's Dam (FE415)

LeachWELL Correlation Graph



Catalyst Capital Structure

Capital Structure (ASX: CYL)

- **50,845,707 fully paid ordinary shares**
  - 750,000 unlisted 30 cent options expiring 30/06/2015
  - 166,667 unlisted 30 cent options expiring 30/06/2016
  - 350,000 unlisted Performance Rights
- **Top 20 control approximately 70% of issued capital**

Cash on hand

- **A$1.0 million (at 1 April 2015)**

Market Capitalisation

- **A$15 million (at 30 cents per share)**

Corporate Structure

Directors

- **Bruce Kay** – Former Head of Worldwide Exploration for Normandy Mining and Newmont
- **Stephen Boston** – Former Stockbroker and current Principal of Perth based private investment group
- **Robin Scrimgeour** – Former banker in London, Tokyo, Hong Kong and Singapore
- **Gary Schwab** – Certified Practicing Accountant, former Executive Director of private Australian based commodity Company

Corporate Structure

Officers

- **Frank Campagna – Company Secretary**
  - Certified Practicing Accountant more than 25 years experience as Company Secretary and in senior financial roles
- **John Arbuckle – Consultant**
  - Former CFO Mount Gibson Iron, Perilya Limited, Senior financial roles with Rio Tinto, North Limited, Anaconda Nickel

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Navarre Heads of Agreement

- Earn 51% in Tandarra Project for $3 million over 4 years: Potential 100% ownership
- Minimum $800,000 in 2 years and completion of Mineralisation Report
- Catalyst gives Navarre 250,000 shares and $50,000 on HOA completion and 250,000 shares after 12 months
- Granted JV interest in Raydarra and Sebastian with Castlemaine Goldfields

Corporate Presentation

June 2015

Bruce Kay

Technical Director

catalyst METALS LTD