



ASX ANNOUNCEMENT

9 JULY 2015

EXTENSION OF SPP CLOSING DATE

Catalyst Metals Limited (**Catalyst**) (ASX: CYL) advises that the closing date of the Share Purchase Plan has been extended by two weeks to 5.00 p.m. (WST) on Friday, 24 July 2015.

The directors of Catalyst are pleased with the response to the Share Purchase Plan to date and the extension has been granted to ensure all eligible shareholders have an opportunity to participate in the offer.

All directors of Catalyst who are eligible to participate in the Share Purchase Plan have subscribed for their full entitlements under the offer, in the parcel sizes set out in the offer memorandum.

The Share Purchase Plan provides eligible shareholders on the share register as at 5.00 p.m. Perth time on 10 June 2015 with the opportunity to subscribe for between \$2,500 to \$15,000 worth of shares at a subscription price of A\$0.32 per share.

As previously announced, Catalyst intends to undertake a bonus loyalty issue of options to eligible shareholders (**Bonus Issue**) on the basis of one (1) free option for every twenty (20) shares held, with each option being exercisable for one ordinary fully paid share at \$0.50 and expiring 30 June 2018. All new shares issued under the Share Purchase Plan will be issued and allotted prior to the record date for the Bonus Issue, so shareholders who subscribe for new shares under the Share Purchase Plan will increase their entitlement to the free options issued under the Bonus Issue.

The revised timetable for the Share Purchase Plan is as follows:

Record Date	10 June 2015
Offer opened	18 June 2015
Revised closing date	5.00 pm WST Friday, 24 July 2015
Revised date of issue of shares under the Share Purchase Plan	29 July 2015
Revised date of despatch of holding statements to participants in the Share Purchase Plan	30 July 2015
Revised date of expected commencement of trading of new shares on ASX	31 July 2015

The directors reserve the right to vary the dates for the Share Purchase Plan at their discretion. Should this occur then this will have a consequential effect on the anticipated date of issue and normal trading of the shares issued under the Share Purchase Plan.

For further information contact:

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