



8 August 2018

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

CORPORATE PRESENTATION

Please find enclosed a corporate presentation on behalf of Catalyst Metals Limited (Catalyst).

Catalyst Technical Director, Bruce Kay, will be attending the 2018 Precious Metals Summit to be held in Beaver Creek, USA between 20-22 September 2018, to meet with interested fund managers, institutional and private equity investors.

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Corporate Presentation

August 2018

Bruce Kay

*Technical
Director*



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Company Objectives



- ▲ Develop assets with strong upside potential
- ▲ Enhance value via professional exploration
- ▲ Make a major Gold Discovery
- ▲ Become dominant in a world class gold province
- ▲ Gold production using local plant

“Dominate the Region”

Catalyst Capital Structure



Capital Structure (ASX: CYL)

- ▲ 70,212,444 fully paid ordinary shares
- ▲ 1,000,000 unlisted options @ \$1.00
- ▲ Top 20 control approximately 70% of issued capital

Cash in hand

- ▲ Estd A\$5.6 million (after option exercise)

Market Capitalisation

- ▲ A\$84 million (at \$1.20 per share)

Non-Executive Directors

▲ Bruce Kay

- Former Head of Worldwide Exploration for Normandy Mining and Newmont

▲ Stephen Boston

- Principal of Perth based Private Investment Group

▲ Robin Scrimgeour

- Former banker in London, Tokyo, Hong Kong and Singapore

▲ Gary Schwab

- Certified Practising accountant, former Executive Director of private Australian based commodity Company

Achievements to June 2018

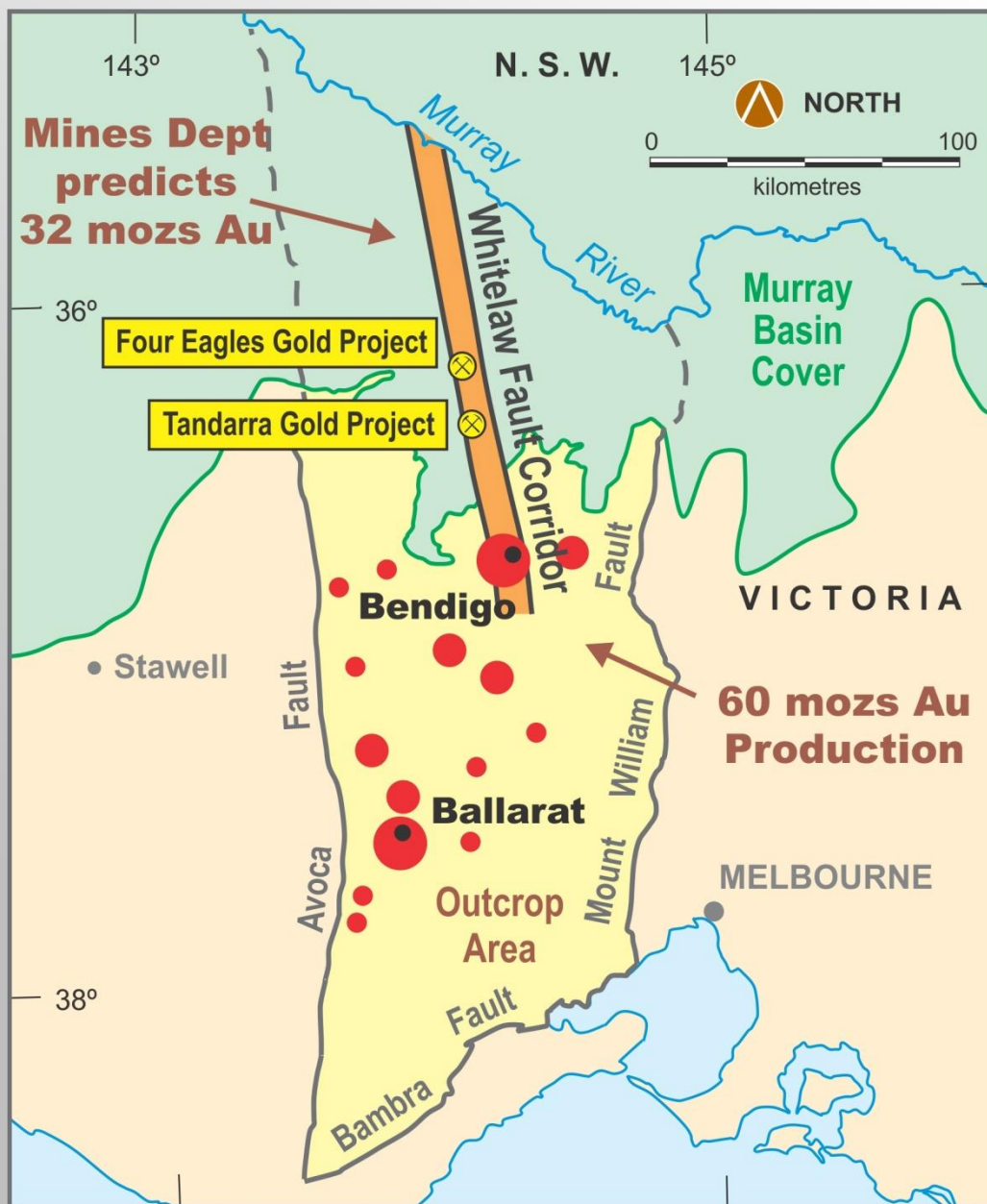


- ▲ 10 Year Retention Licence granted for Four Eagles Gold Project in late March 2018
- ▲ Tandarra RL application in progress
- ▲ Deep gold zone discovered at Tomorrow Zone of Tandarra Gold Project
- ▲ Tomorrow gold strike length extended by 35%
- ▲ Best ever gold intersection at Four Eagles Gold Project
- ▲ 51% Equity gained at Tandarra

News Flow June to September 2018



- ▲ Major drilling programme completed at Four Eagles Gold Project in June.
- ▲ Assay results from deep diamond drilling, RC and air core at Four Eagles Gold Project.
- ▲ Assays from Drummartin and Golden Camel reconnaissance drilling
- ▲ ? Grant of 10 Year Retention Licence for Tandarra
- ▲ 51% Equity earned and Tandarra Joint Venture established



Victorian Gold



- ▲ Bendigo Australia's 2nd largest goldfield (22 mozs historic prod.)
- ▲ Whitelaw Fault controls gold mineralisation
- ▲ Mines Dept predicts 32 mozs covered by Murray Basin Sediments

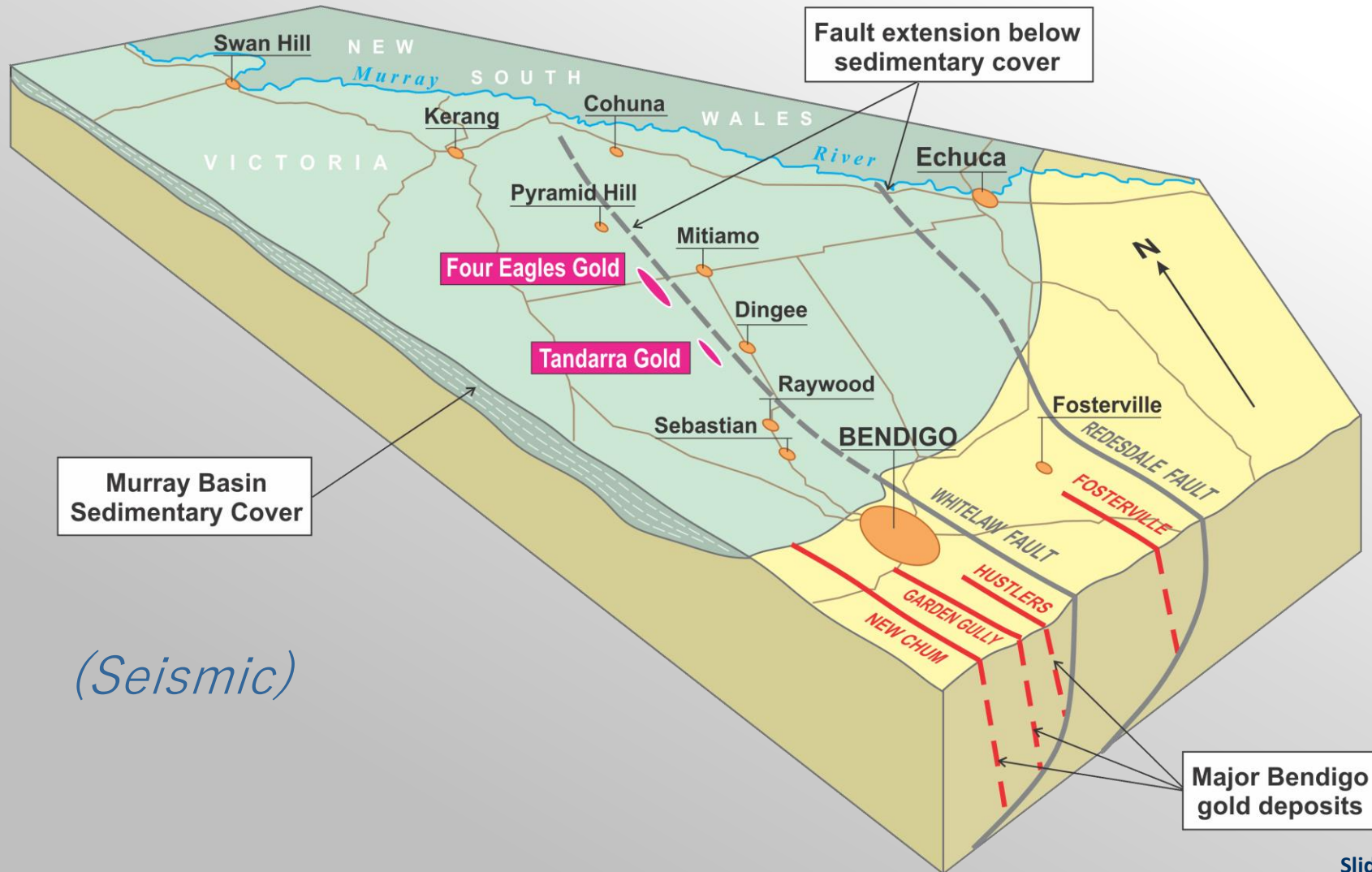
Total Gold Production

- > 10 million ounces (2)
- > 1 million ounces (5)
- > 300,000 ounces

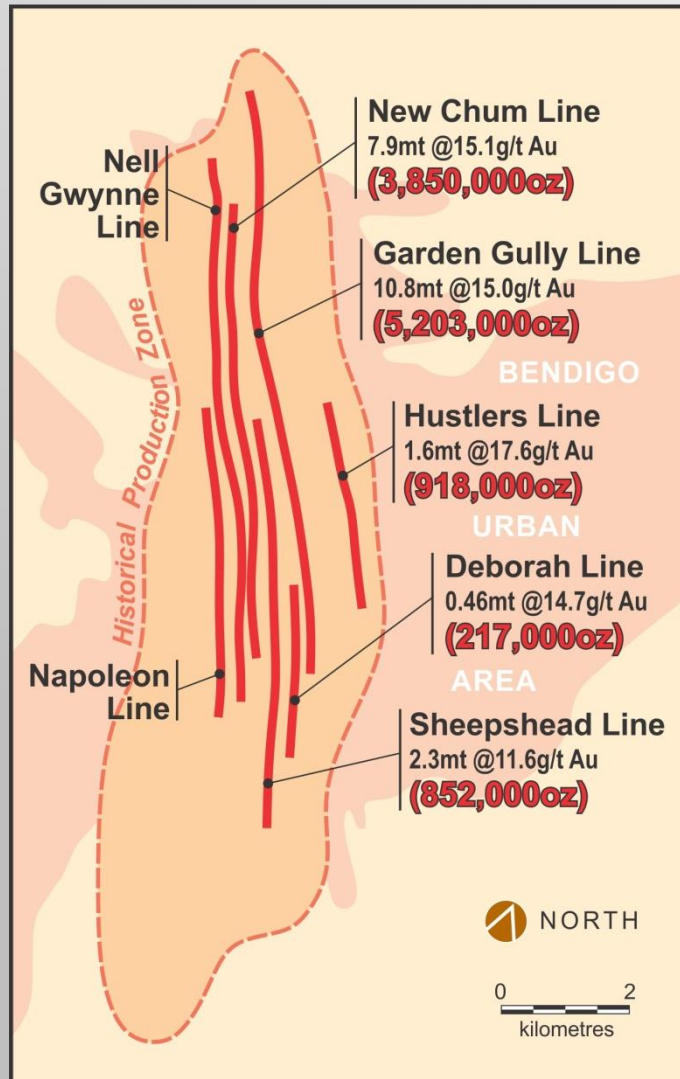
Whitelaw Fault Interpretation



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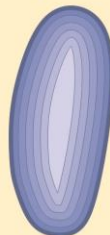
Bendigo: A World Class Gold Field



Bendigo Goldfield

- ▲ Largest gold producer in the world from 1850 to 1890
- ▲ 22 million ounces at 15g/t Au
- ▲ Every Vertical 100 metres contained 3 to 5 moz of gold
- ▲ Larger footprint than the Kalgoorlie Super Pit

Size of the
Kalgoorlie
Super Pit



Finding the Next Bendigo

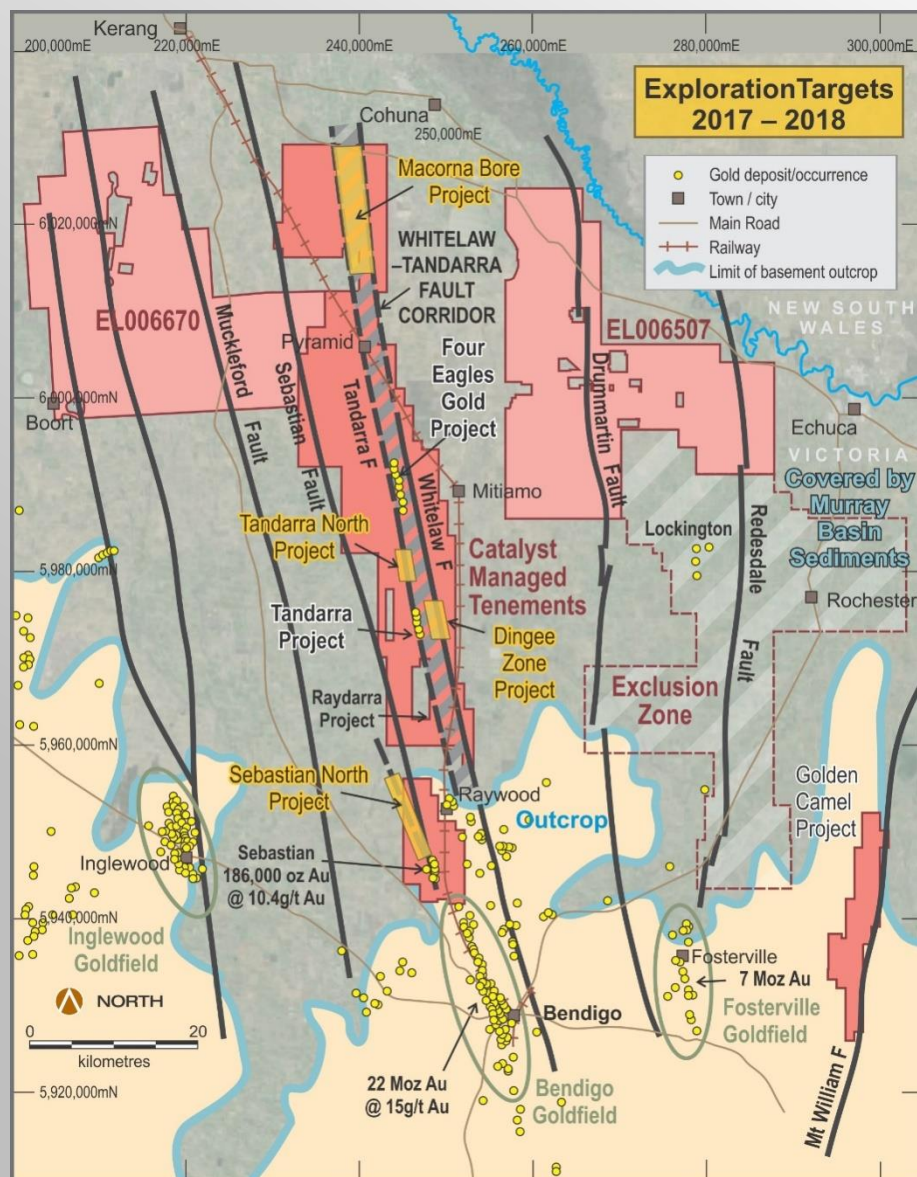


- ▲ **Manage the entire Whitelaw Gold Corridor**
- ▲ **Using world-class exploration techniques**
- ▲ **Strong JV partner GEV (sub of Hancock Prospecting PL)**
- ▲ **Equity investment by St Barbara Mines (16%)**
- ▲ **TARGET funding of \$912,000 granted**
- ▲ **High grade gold at Four Eagles and Tandarra**
- ▲ **Excellent infrastructure and gold plants in district**

Control of Entire Whitelaw Gold Corridor



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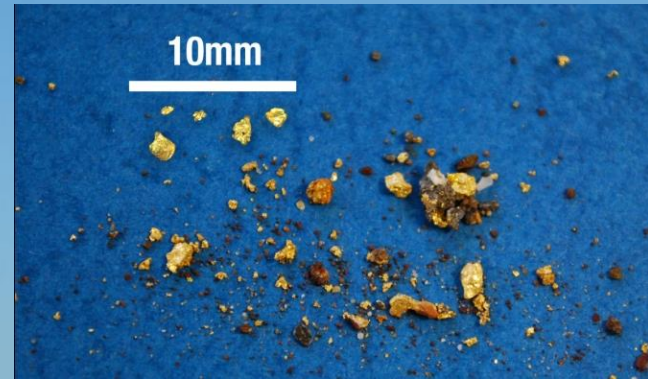
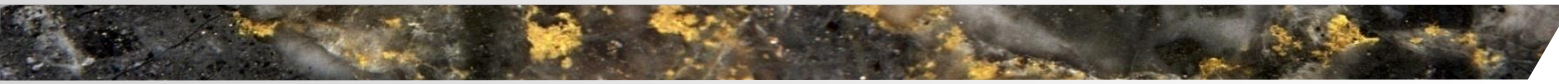
- ▲ Bendigo produced 22 million ounces of gold at 15g/t Au
- ▲ Gold corridor continues north of Bendigo
- ▲ Totally concealed by younger sediments
- ▲ Whitelaw Fault controls gold
- ▲ New ELs on other Faults

“If there is a gold deposit north of Bendigo, Catalyst will be a major beneficiary!”

Gold beneath the wheat fields



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*“Finding a large
gold deposit beneath
the wheat fields”*

10.0m @ 17.9g/t Au (ACT015)
19.0m @ 10.5g/t Au (FERC158)
16.0m @ 63.0g/t Au (FERC222)
6.0m @ 82.7g/t Au (FE328)
3.0m @ 154g/t Au (FE732)
6.0m @ 31.6g/t Au (FERC152)
20.0m @ 21.4g/t Au (FERC185)
22.0m @ 36.5g/t Au (FERC185)
6.0m @ 21.5g/t Au (FERC183)

'Lifting the Cover' 2011-2018



- ▲ Control of entire Whitelaw Gold Corridor
- ▲ Gravity and Seismic reveal basement structures
- ▲ Pathfinder geochemistry defines gold trends
- ▲ Air Core drilling at Four Eagles and Tandarra
- ▲ GEV support enables major drilling programme

“Potential for both shallow open pit and large primary lode gold discoveries”

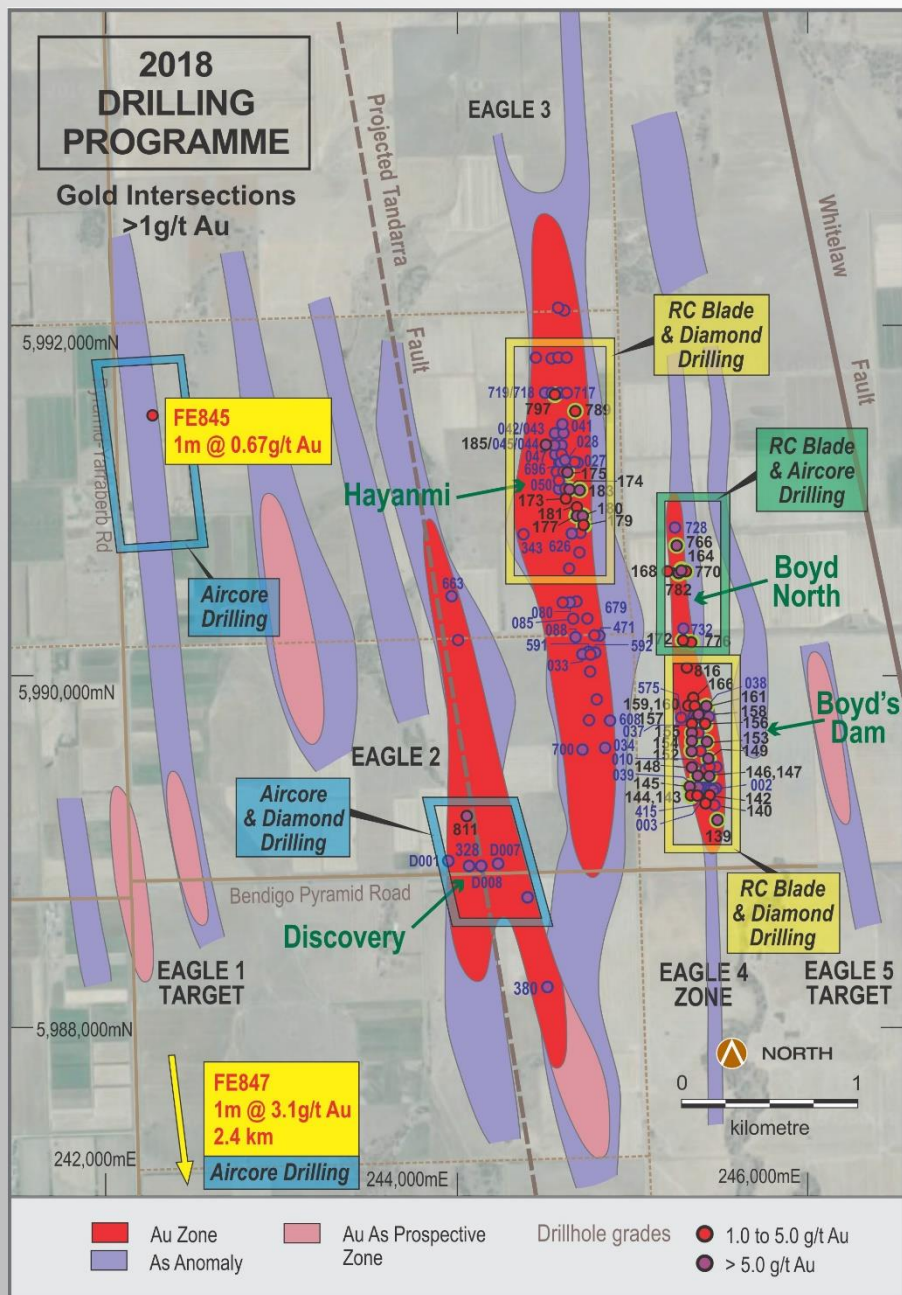
Four Eagles Gold Project JV 2011



Initial Catalyst Providence JV

- ▲ Signed January 2011
- ▲ \$2.1 m to earn 50%
- ▲ Totally concealed by Cover
- ▲ 3 gold intersections > 1g/t Au





2018 Drilling Programme

Drillhole Intersections

2017 Intersections

FERC139	1.0m @ 7.79g/t Au from 113m
FERC140	1.0m @ 4.19g/t Au from 86m
FERC142	1.0m @ 3.27g/t Au from 65m
FERC143	3.0m @ 2.75g/t Au from 80m
and	1.0m @ 3.6g/t Au from 98m
FERC144	4.0m @ 4.16g/t Au from 127m
FERC145	1.0m @ 23.6g/t Au from 115m
FERC146	2.0m @ 7.91g/t Au from 95m
FERC147	9.0m @ 10.23g/t Au from 42m
FERC148	1.0m @ 6.33g/t Au from 117m
FERC149	1.0m @ 25.5g/t Au from 91m
and	1.0m @ 32.3g/t Au from 112m
FERC152	6.0m @ 31.6g/t Au from 114m
FERC153	1.0m @ 28.8g/t Au from 83m
and	1.0m @ 13.9g/t Au from 127m
FERC154	12.0m @ 2.48g/t Au from 75m
inc	1.0m @ 20.9g/t Au from 86m
and	12.0m @ 2.74g/t Au from 107m
inc	6.0m @ 4.58g/t Au from 108m
FERC155	22.0m @ 2.31g/t Au from 72m
inc	13.0m @ 3.61g/t Au from 81m
FERC156	6.0m @ 1.9g/t Au from 67m
FERC158	19.0m @ 10.47g/t Au from 59m
inc	13.0m @ 14.7g/t Au from 65m
FERC159	4.0m @ 1.3g/t Au from 69m
FERC160	4.0m @ 1.1g/t Au from 101m
FERC161	6.0m @ 4.87g/t Au from 93m
inc	3.0m @ 9.2g/t Au from 95m
and	4.0m @ 4.8g/t Au from 149m
and	2.0m @ 17.57g/t Au from 157m
FERC164	9.0m @ 8.18g/t Au from 37m
inc	4.0m @ 13.4g/t Au from 41m
FERC166	5.0m @ 3.41g/t Au from 82m
FERC172	15.0m @ 2.25g/t Au from 94m
inc	6.0m @ 4.0g/t Au from 101m
FERC173	2.0m @ 1.3g/t Au from 68m
FERC174	8.0m @ 4.1g/t Au from 61m
FERC175	6.0m @ 6.1g/t Au from 58m
and	3.0m @ 10.9g/t Au from 60m
FERC177	3.0m @ 6.1g/t Au from 84m
FERC179	9.0m @ 1.5g/t Au from 65m
FERC180	3.0m @ 3.6g/t Au from 92m
inc	1.0m @ 8.2g/t Au from 92m
FERC181	2.0m @ 4.5g/t Au from 93m
FERC183	6.0m @ 21.5g/t Au from 77m
FERC185	20.0m @ 21.4g/t Au from 76m
and	22.0m @ 36.5g/t Au from 116m
FE766	6.0m @ 3.7g/t Au from 98m
FE770	5.0m @ 2.4g/t Au from 30m
FE776	4.0m @ 20.0g/t Au from 110m
FE782	5.0m @ 7.9g/t Au from 50m
FE789	8.0m @ 2.06g/t Au from 79m
FE797	6.0m @ 4.6g/t Au from 76m
FE811	8.0m @ 4.04g/t Au from 139m

Pre 2017 Intersections

FEDD001	3.7m @ 4.7g/t Au from 170m
FEDD007	0.75m @ 15.3g/t Au from 170m
FEDD008	0.4m @ 152g/t Au from 150m
FERC002	1m @ 18.3g/t Au from 127m
FERC003	2m @ 6.2g/t Au from 49m
FERC010	6.0m @ 3.77g/t Au from 44m
FE328	6m @ 82.7g/t Au from 123m
FE343	3m @ 3.34g/t Au from 111m
FE380	3m @ 9.71g/t Au from 120m
FE415	3.0m @ 36.6g/t Au from 57m
FE471	3.0m @ 5.96g/t Au from 75m
FE575	3.0m @ 4.9g/t Au from 66m
FE579	9.0m @ 2.33g/t Au from 48m
FE591	3.0m @ 14.7g/t Au from 87m
FE592	9.0m @ 7.9g/t Au from 87m
inc	3.0m @ 20.5g/t Au from 90m
FE608	3.0m @ 9.1g/t Au from 108m
FE626	1.5m @ 12.9g/t Au from 52.5m
FE663	3.0m @ 59g/t Au from 102m
and	3.0m @ 7.0g/t Au from 102m
FE696	41m @ 3.87g/t Au from 76m
inc	6.0m @ 16.3g/t Au from 76m
FE700	13m @ 2.60g/t Au from 135m
inc	5.0m @ 5.76g/t Au from 135m
FE717	9.0m @ 5.71g/t Au from 108m
FE718	3.0m @ 13.4g/t Au from 99m
FE719	3.0m @ 9.2g/t Au from 147m
FE728	1.0m @ 6.24g/t Au from 85m
FE732	3.0m @ 154g/t Au from 96m
FERC027	5.0m @ 2.71g/t Au from 100m
FERC028	1.0m @ 5.95g/t Au from 76m
FERC033	4.0m @ 3.3g/t Au from 102m
FERC034	3.0m @ 11.2g/t Au from 127m
FERC037	1.0m @ 11.0g/t Au from 66m
FERC038	16.0m @ 2.0g/t Au from 80m
FERC039	2.0m @ 7.6g/t Au from 55m
and	8.0m @ 3.7g/t Au from 66m
FERC041	4.0m @ 3.8g/t Au from 116m
FERC042	4.0m @ 4.0g/t Au from 65m
FERC043	10.0m @ 3.7g/t Au from 61m
FERC044	2.0m @ 19.2g/t Au from 93m
FERC045	2.0m @ 10.6g/t Au from 81m
FERC047	2.0m @ 7.76g/t Au from 127m
FERC050	6.0m @ 2.7g/t Au from 97m
FERC055	1.0m @ 9.4g/t Au from 111m
FERC058	5.0m @ 3.0g/t Au from 71m
FERC059	6.0m @ 2.8g/t Au from 106m
FERC061	5.0m @ 2.6g/t Au from 73m
FERC080	1.0m @ 7.13g/t Au from 147m
FERC085	1.0m @ 9.54g/t Au from 109m
FERC088	1.0m @ 103.0g/t Au from 149m

Four Eagles Gold Project: Summary



- ▲ Four prospects defined with high grades
 - Hayanmi – high grade gold over 2kms
 - Boyd's Dam – gold over 0.8 km
 - Boyd North – gold over 0.7 km
 - Discovery- gold over 1.6 km
- ▲ ? New discovery on Eagle 1 Structure
- ▲ 40 kilometres of Whitelaw trend still unexplored

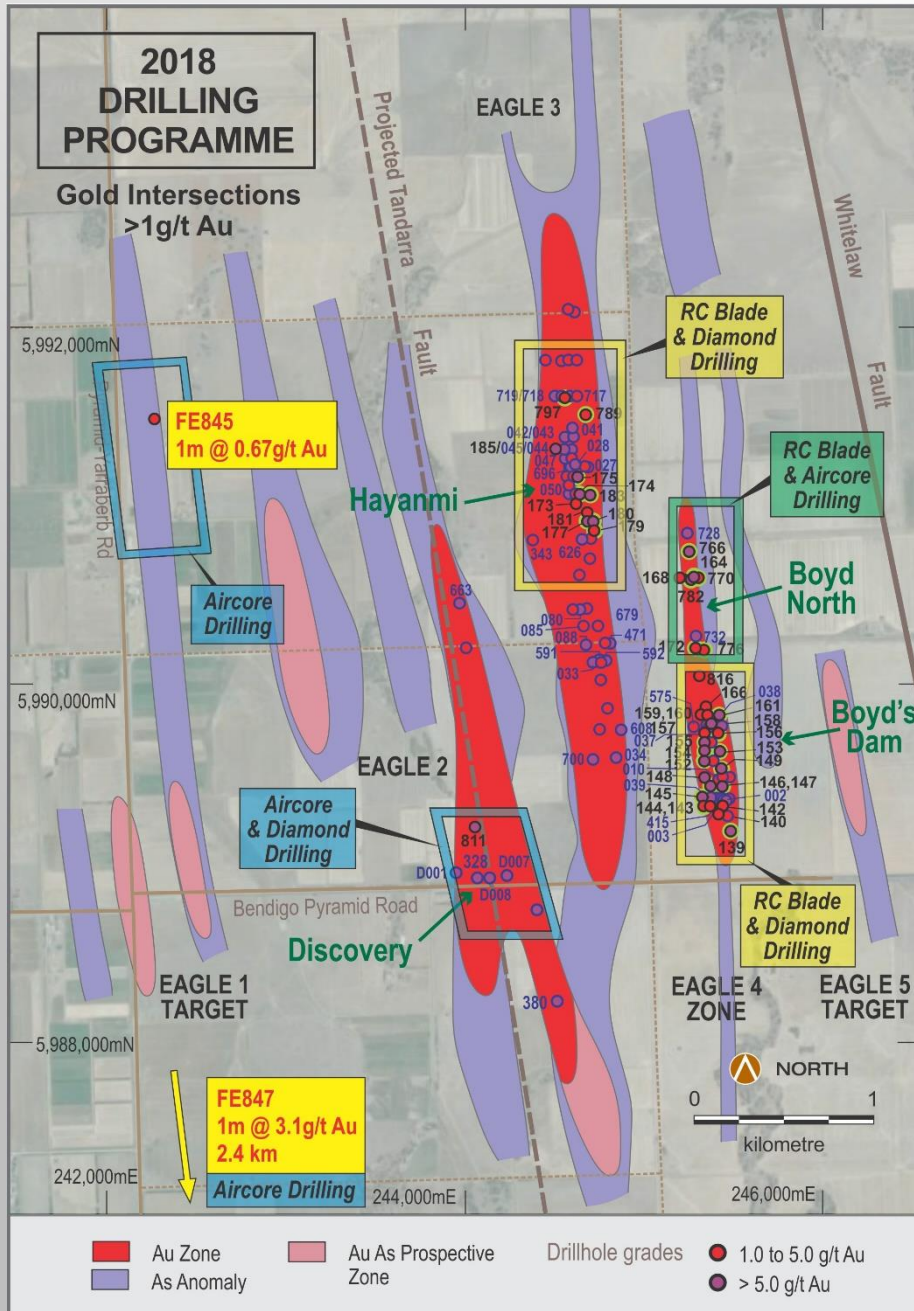
“Large areas of gold potential in shallow basement”



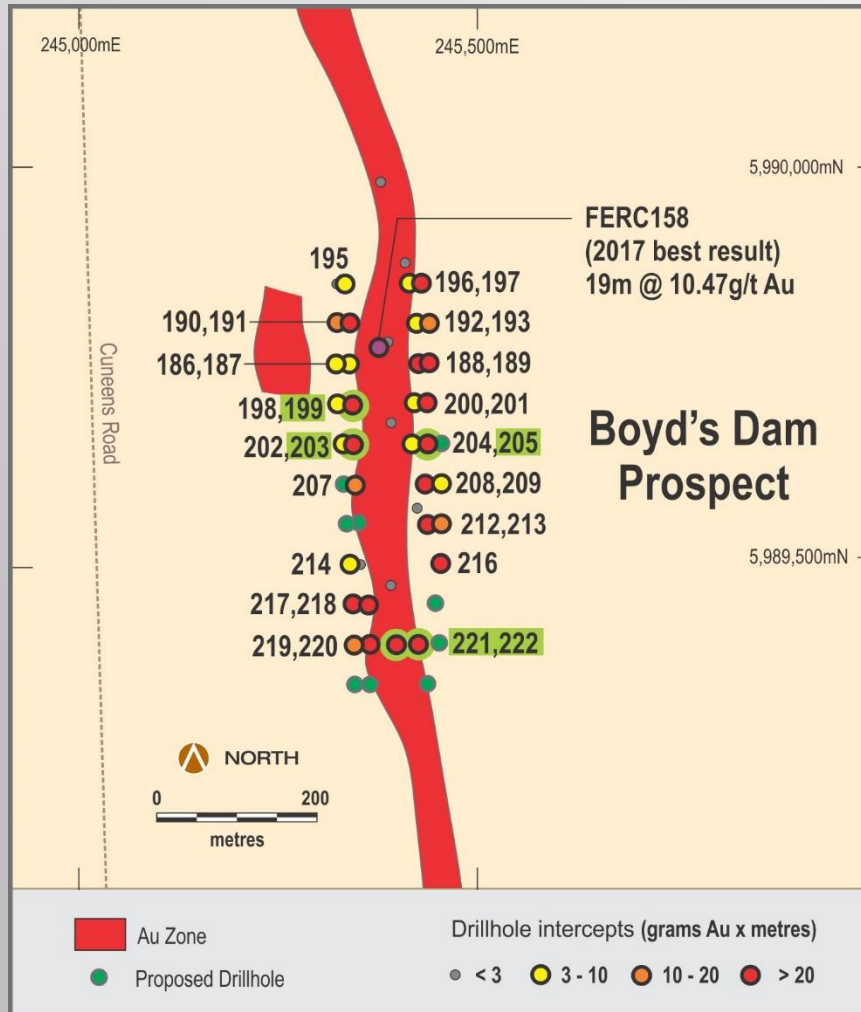
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2017/18 Drill Intersections

- 20m @ 21.4g/t Au (H)
- 22m @ 36.5g/t Au (H)
- 6m @ 21.5g/t Au (H)
- 4m @ 20.0g/t Au (BN)
- 5m @ 7.9g/t Au (BN)
- 9m @ 8.2g/t Au (BN)
- 6m @ 31.6g/t Au (BD)
- 19m @ 10.5g/t Au (BD)
- 16m @ 63.0g/t Au (BD)
- 5m @ 36.2g/t Au (BD)
- 3.0m @ 9.6g/t Au (D)



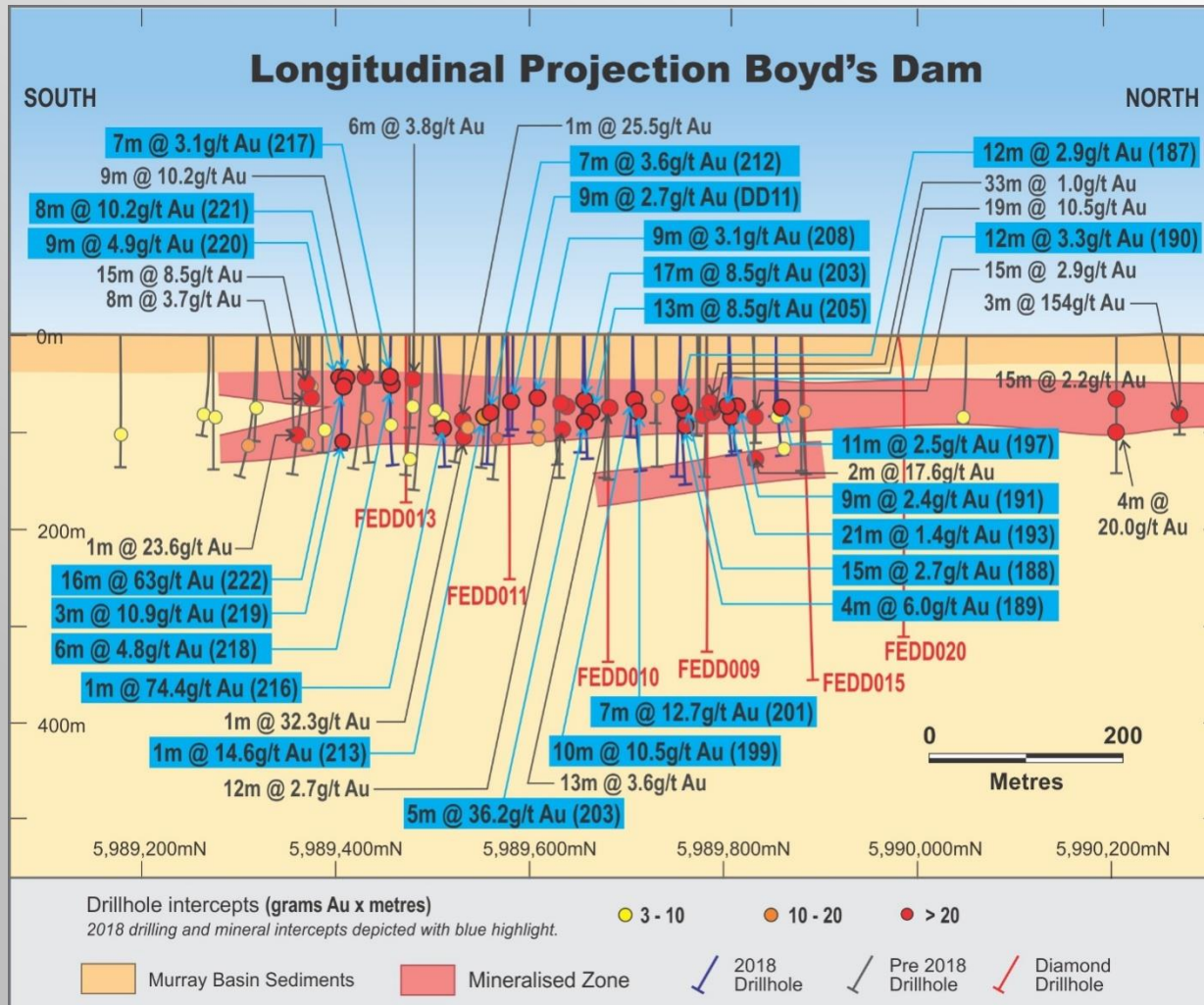
Boyd's Dam 2018 Drilling



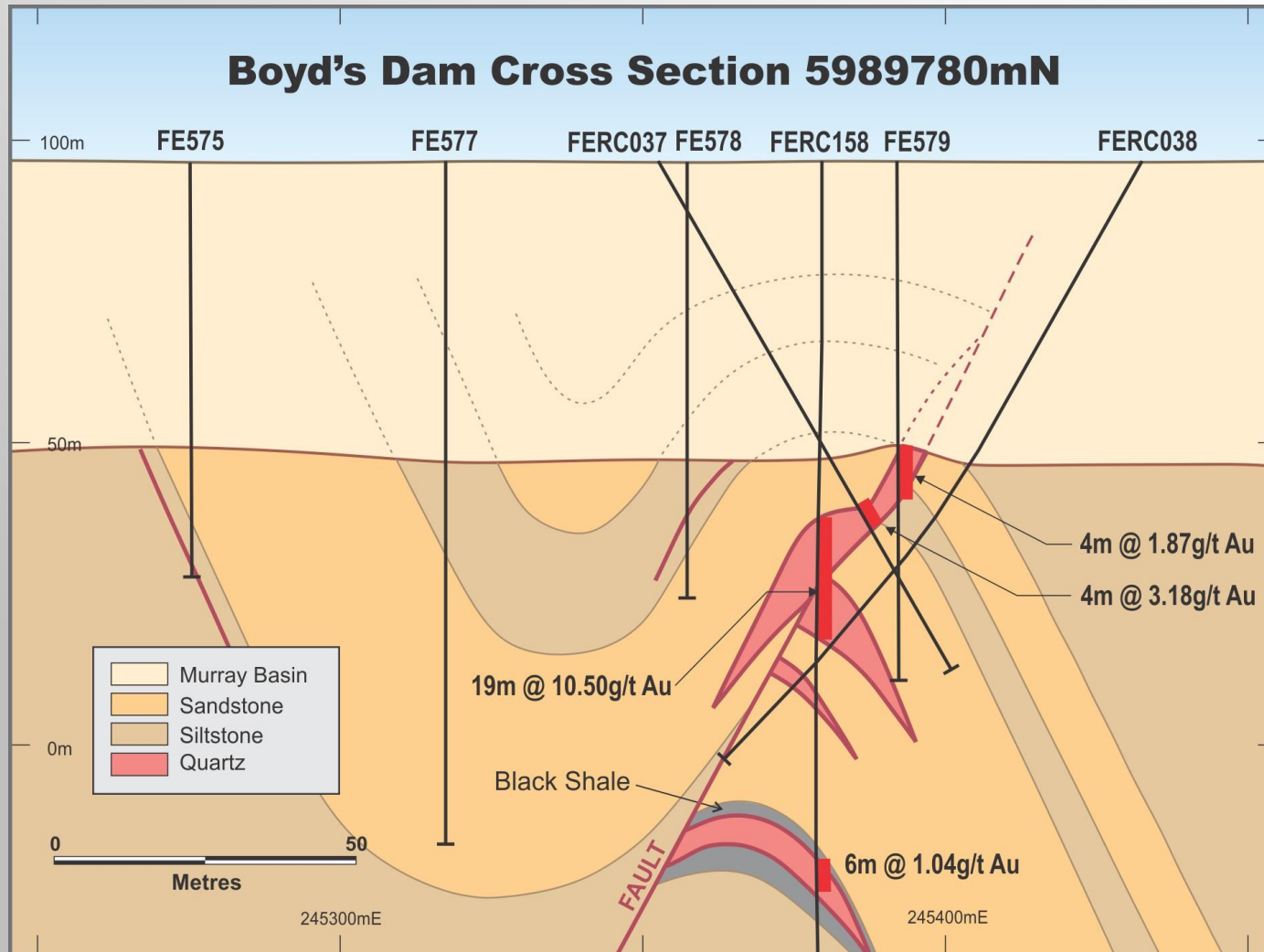
2018 Intersections

FERC186	1.0m @ 7.34g/t Au	FERC203	17.0m @ 8.5g/t Au
and	4.0m @ 1.10g/t Au	and	5.0m @ 36.2g/t Au
and	1.0m @ 1.06g/t Au	FERC204	3.0m @ 1.26g/t Au
and	1.0m @ 5.53g/t Au	FERC205	13.0m @ 8.54g/t Au
FERC187	2.0m @ 2.37g/t Au	and	3.0m @ 1.72g/t Au
and	12.0m @ 2.86g/t Au	and	1.0m @ 9.68g/t Au
FERC188	15.0m @ 2.68g/t Au	FERC207	5.0m @ 1.67g/t Au
and	4.0m @ 4.93g/t Au	and	4.0m @ 3.19g/t Au
FERC189	4.0m @ 6.0g/t Au	FERC208	9.0m @ 3.1g/t Au
FERC190	12.0m @ 3.3g/t Au	FERC209	1.0m @ 1.13g/t Au
FERC191	1.0m @ 9.38g/t Au	and	1.0m @ 12.2g/t Au
and	9.0m @ 2.35g/t Au	FERC212	7.0m @ 3.55g/t Au
FERC192	6.0m @ 0.92g/t Au	FERC213	1.0m @ 14.6g/t Au
and	7.0m @ 1.25g/t Au	FERC214	6.0m @ 0.90g/t Au
FERC193	21.0m @ 1.4g/t Au	FERC216	1.0m @ 74.4g/t Au
FERC195	5.0m @ 1.44g/t Au	FERC217	7.0m @ 3.11g/t Au
FERC196	5.0m @ 0.95g/t Au	inc.	1.0m @ 19.4g/t Au
and	1.0m @ 7.38g/t Au	FERC218	6.0m @ 4.84g/t Au
FERC197	11.0m @ 2.5g/t Au	FERC219	8.0m @ 1.40g/t Au
FERC198	1.0m @ 5.42g/t Au	and	3.0m @ 10.92g/t Au
and	1.0m @ 4.57g/t Au	FERC220	9.0m @ 4.85g/t Au
FERC199	10.0m @ 10.5g/t Au	inc.	3.0m @ 7.47g/t Au
FERC200	1.0m @ 1.91g/t Au	FERC221	8.0m @ 10.2g/t Au
FERC201	7.0m @ 12.69g/t Au	inc.	4.0m @ 18.0g/t Au
FERC202	2.0m @ 4.36g/t Au	FERC222	16.0m @ 63.0g/t Au
		inc.	12.0m @ 84.0g/t Au
		inc.	1.0m @ 810g/t Au

Boyd's Trend Long Projection



Boyd's Dam Cross Section

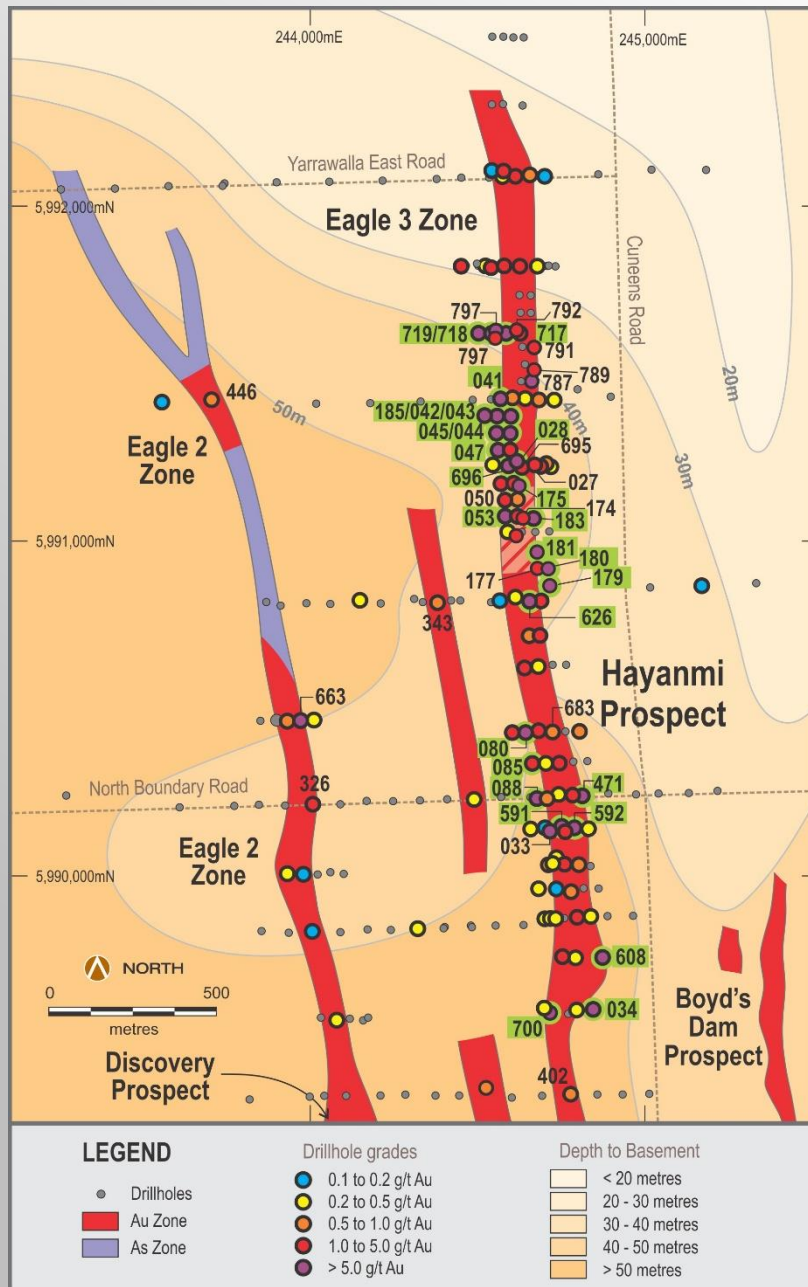




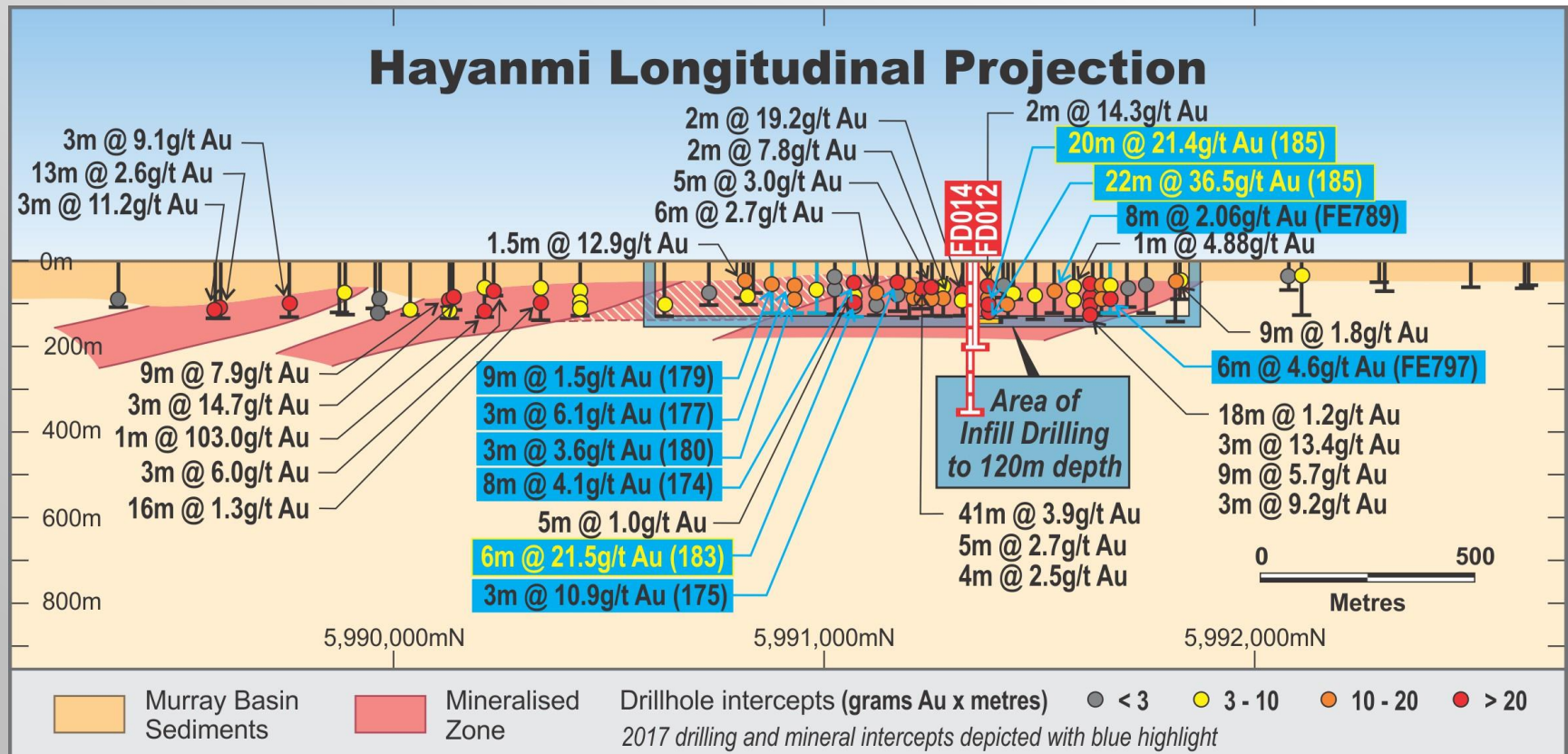
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Hayanmi Trend

- ▲ 2.9 kms long
- ▲ High Grade Gold
 - 20m @ 21.4g/t Au
 - 22m @ 36.5g/t Au
 - 6m @ 21.5g/t Au
 - 9m @ 5.7g/t Au
 - 1m @ 103g/t Au
 - 41m @ 3.9g/t Au
 - 9m @ 7.9g/t Au
 - 3m @ 14.7g/t Au
 - 2m @ 19.2g/t Au
 - 3m @ 12.6g/t Au



Hayanmi Longitudinal Projection

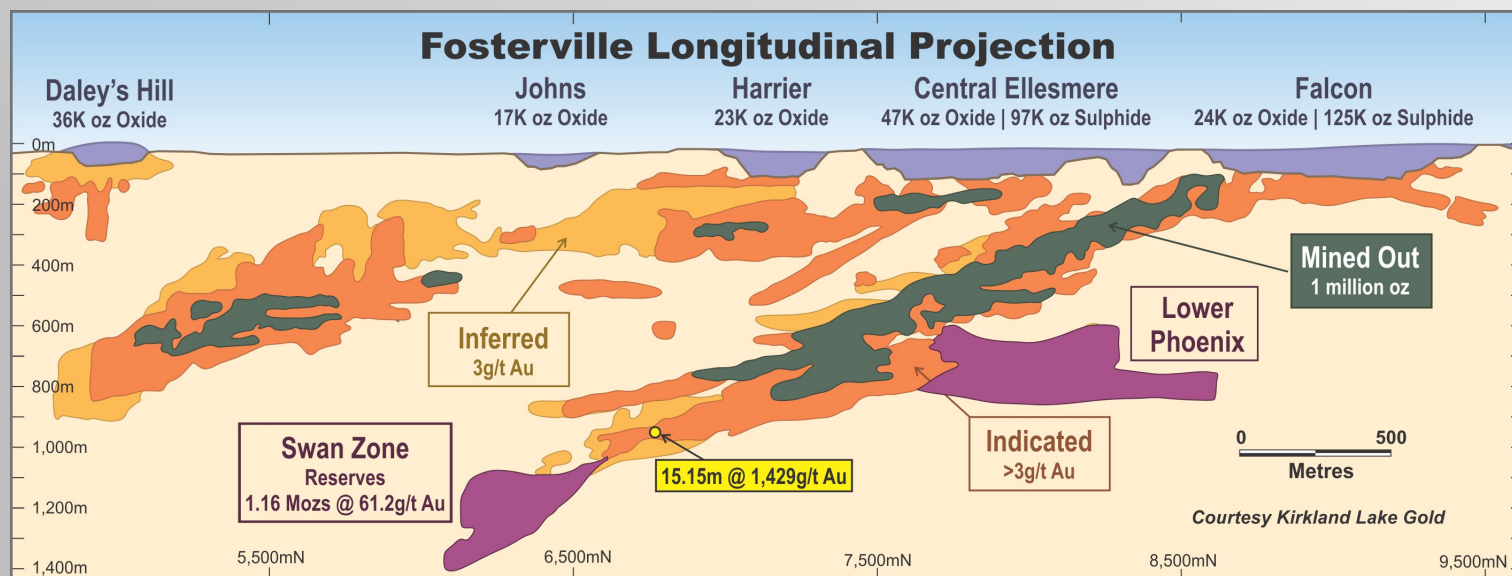
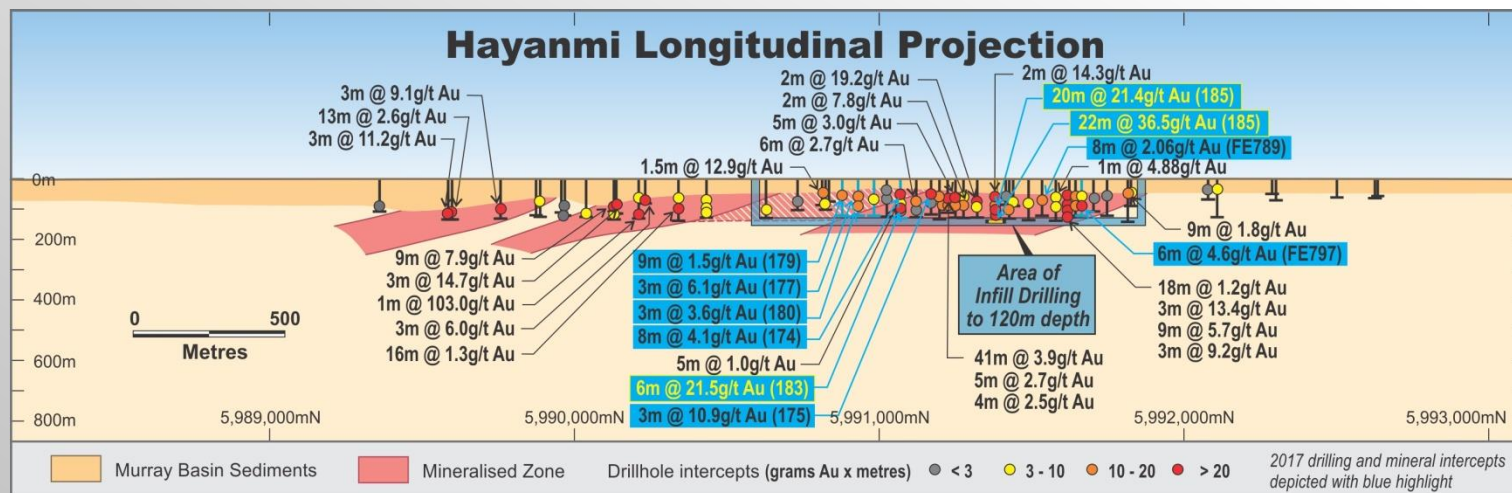


“Deep diamond drilling to discover high grade repetitions”

Hayanmi Long Projection of Fosterville



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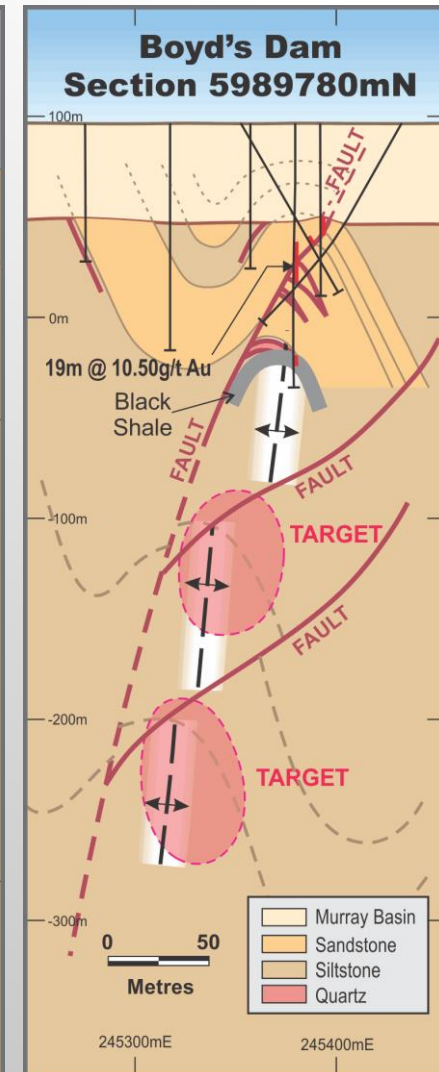


Refer KLA releases to ASX on 22 February 2018 and TSX on 17 January 2017

Boyd's Dam Cross Section of Fosterville



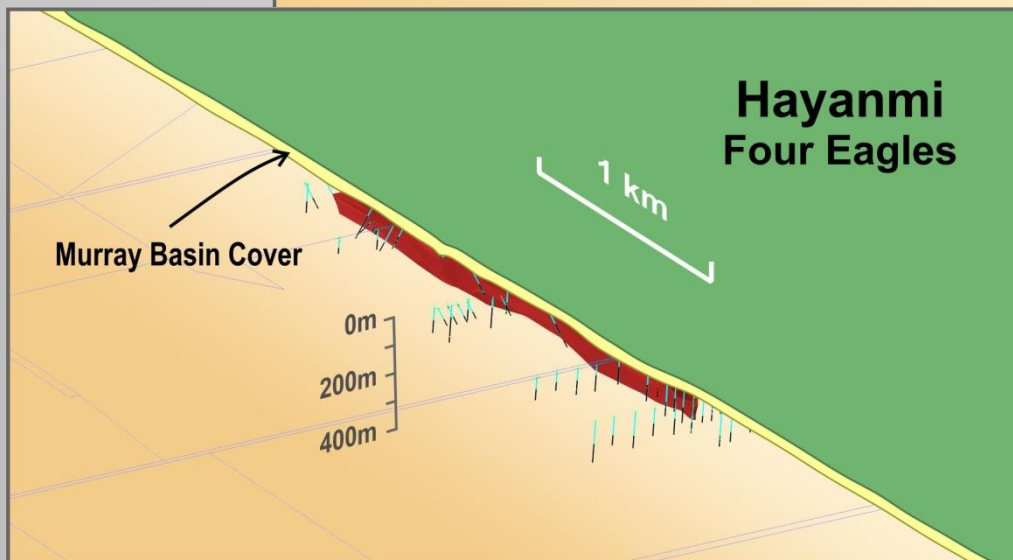
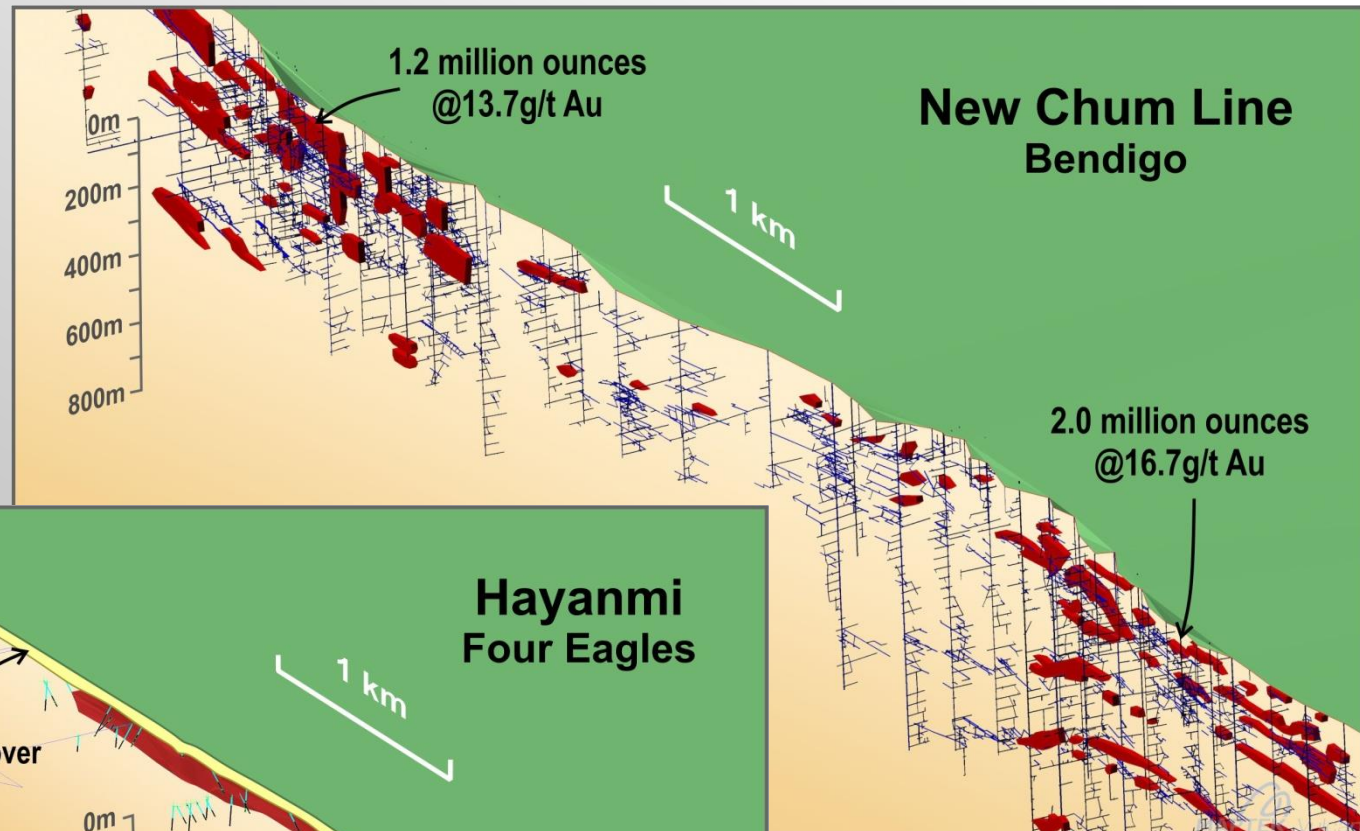
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Hayanmi vs New Chum Bendigo



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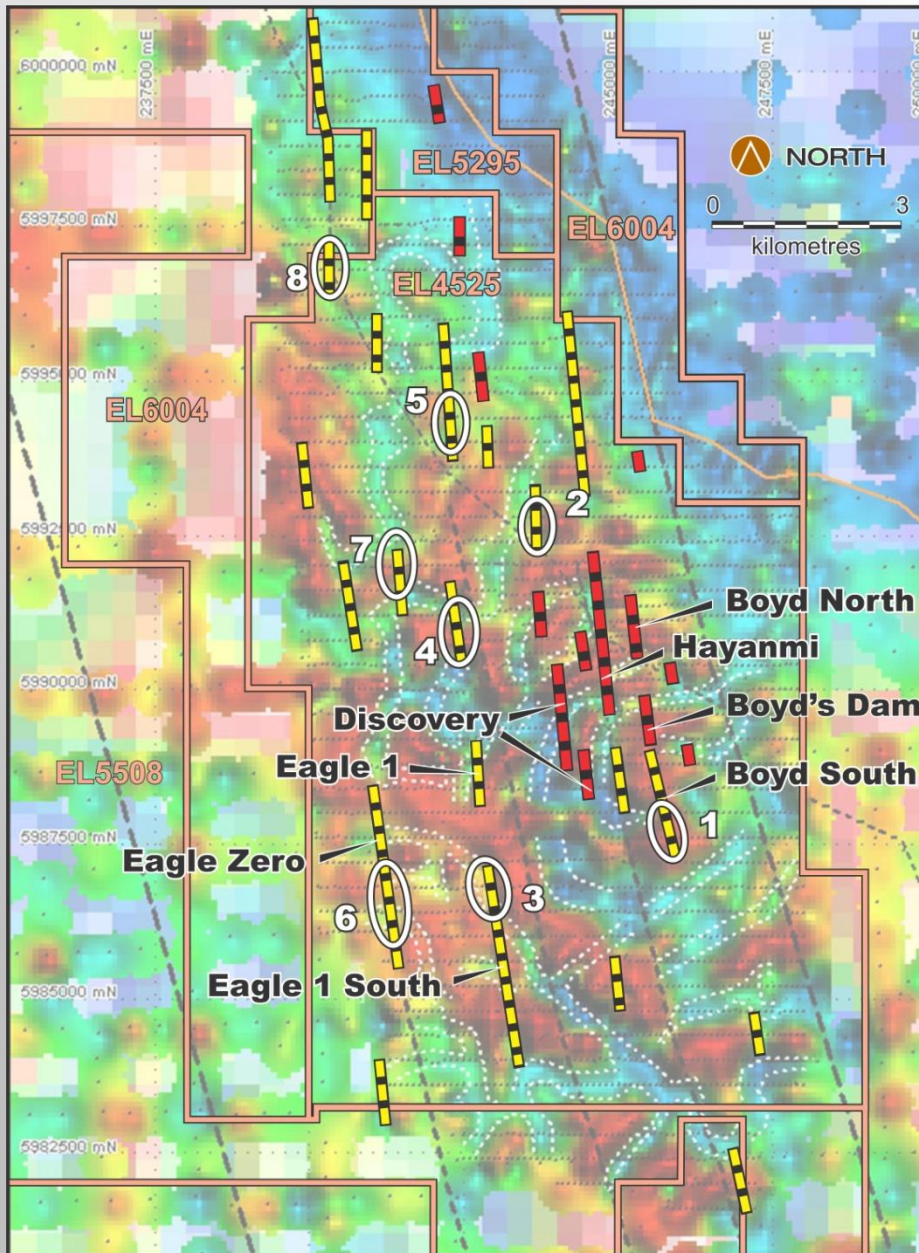


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Lifting the Cover

Gravity Survey

- ▲ First Vertical derivative shows known gold channels
- ▲ Other potential gold zones targeted (yellow lines)
- ▲ Five (5) Targets drilled
- ▲ New gold discoveries on Eagle 1 (1.0m @ 3.1g/t Au:1.0m @0.7g/tAu)

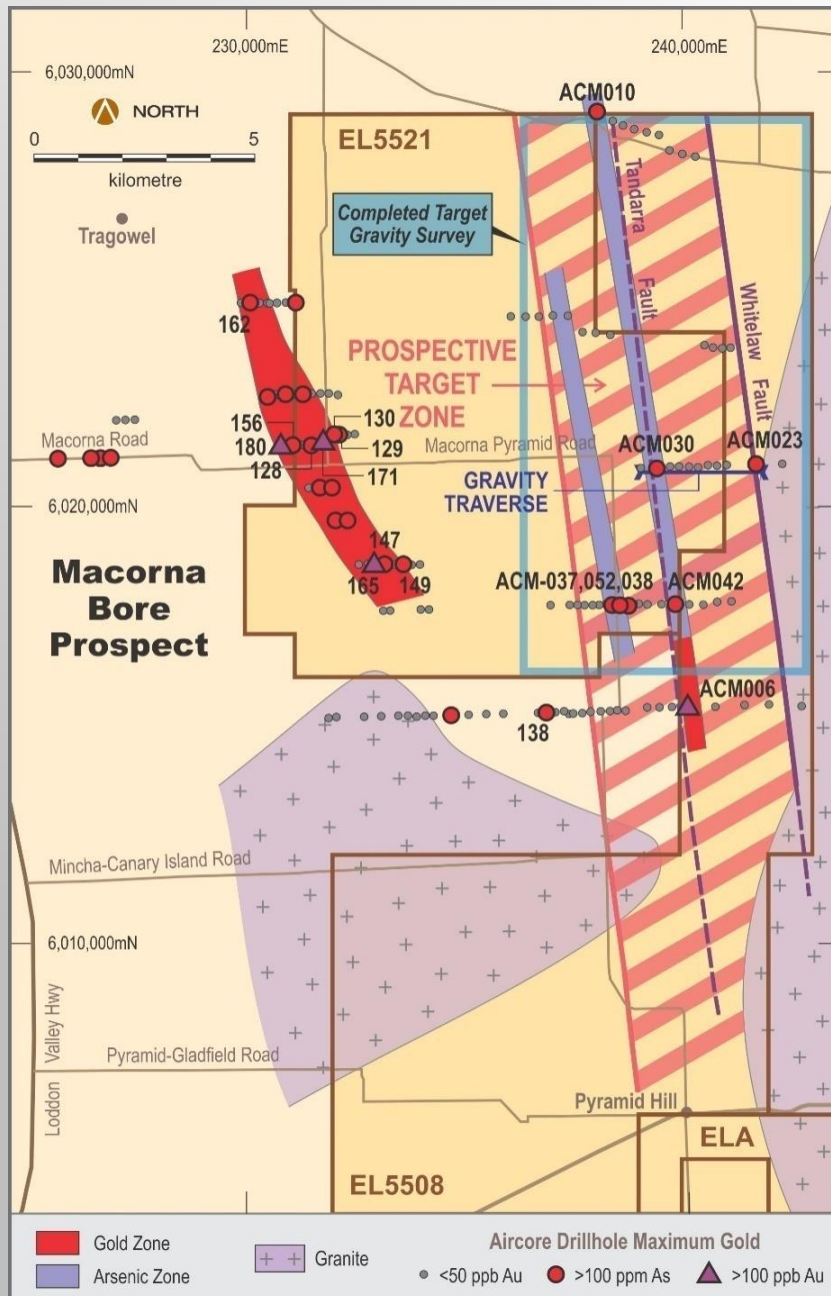




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TARGET: Macorna Bore

- ▲ 15 km long strike length
- ▲ Anomalous As in shallow basement
- ▲ Weak Au in old WMC holes
- ▲ TARGET co-funding \$312,000
- ▲ Gravity targets defined for Air Core Drilling

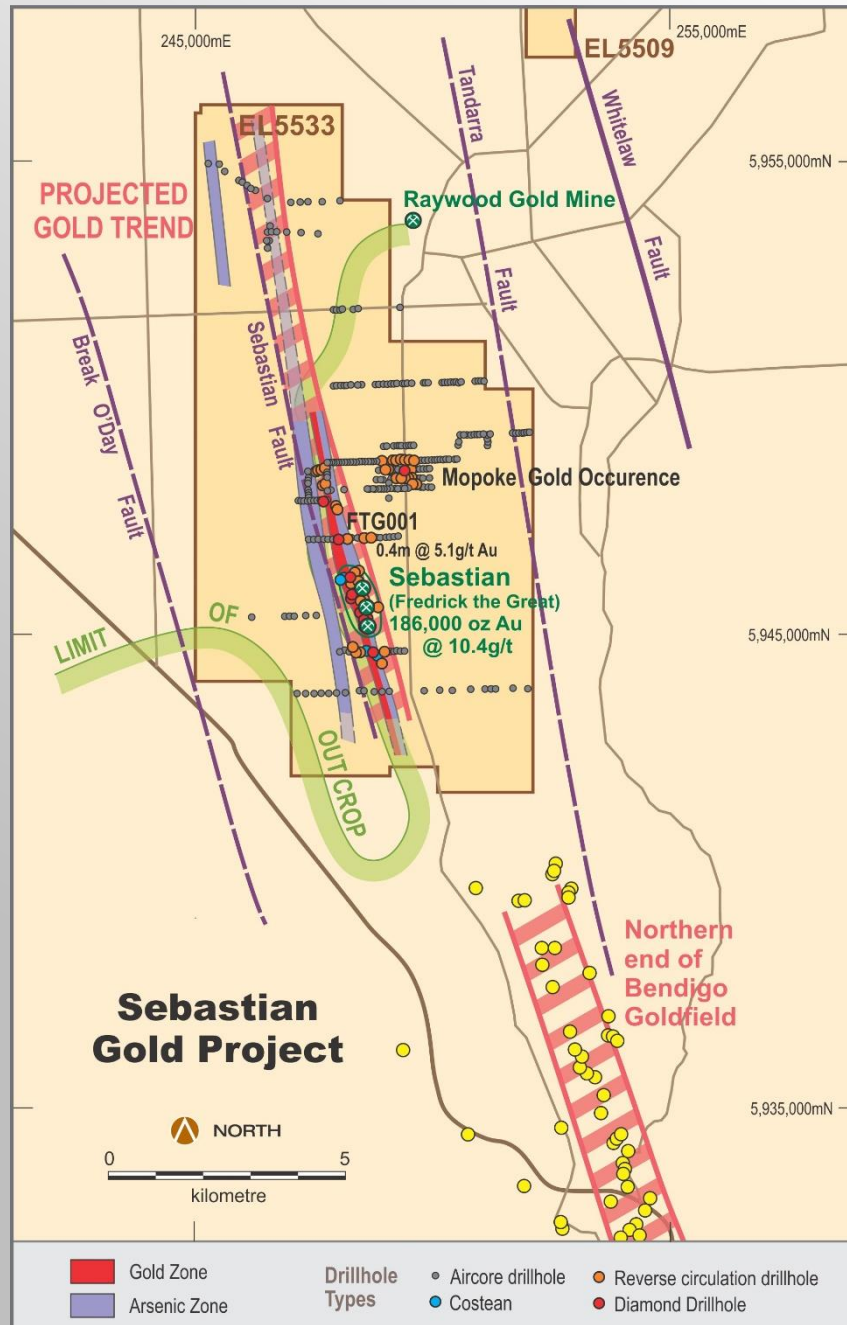




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Sebastian Project

- ▲ Along strike from Bendigo Goldfield
- ▲ Produced 186,000 ozs @ 10.4g/t Au
- ▲ 5km strike extension untested
- ▲ Shallow basement depth < 30 metres
- ▲ Possible structure to west



Tandarra Gold Project - Summary

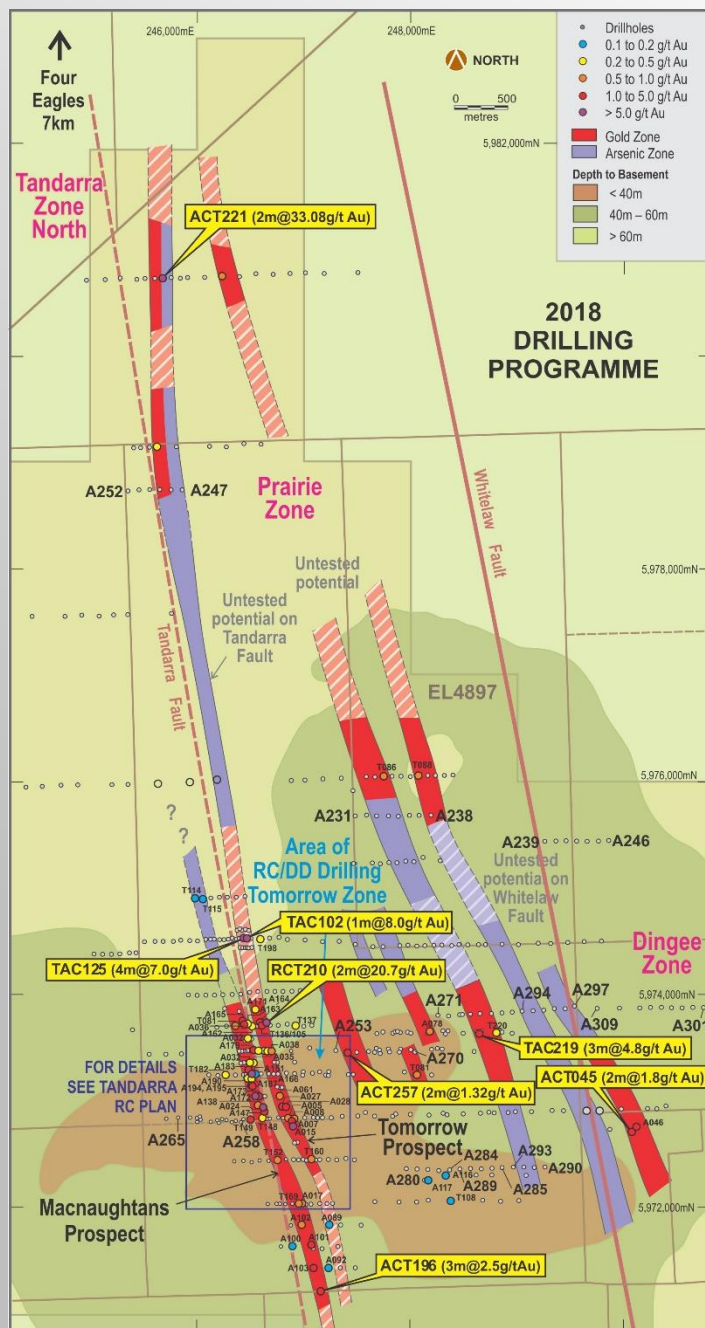


- ▲ Catalyst has earned 51%
- ▲ High grade gold at less than 20m depth
- ▲ 10 to 20km strike length of untested structure
- ▲ Open pit potential at Tomorrow Prospect
- ▲ Angled RC and Diamond Drilling completed
- ▲ Air core drilling of Gravity targets completed



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2018 Tandarra Drilling



▲ Aircore reconnaissance drilling:

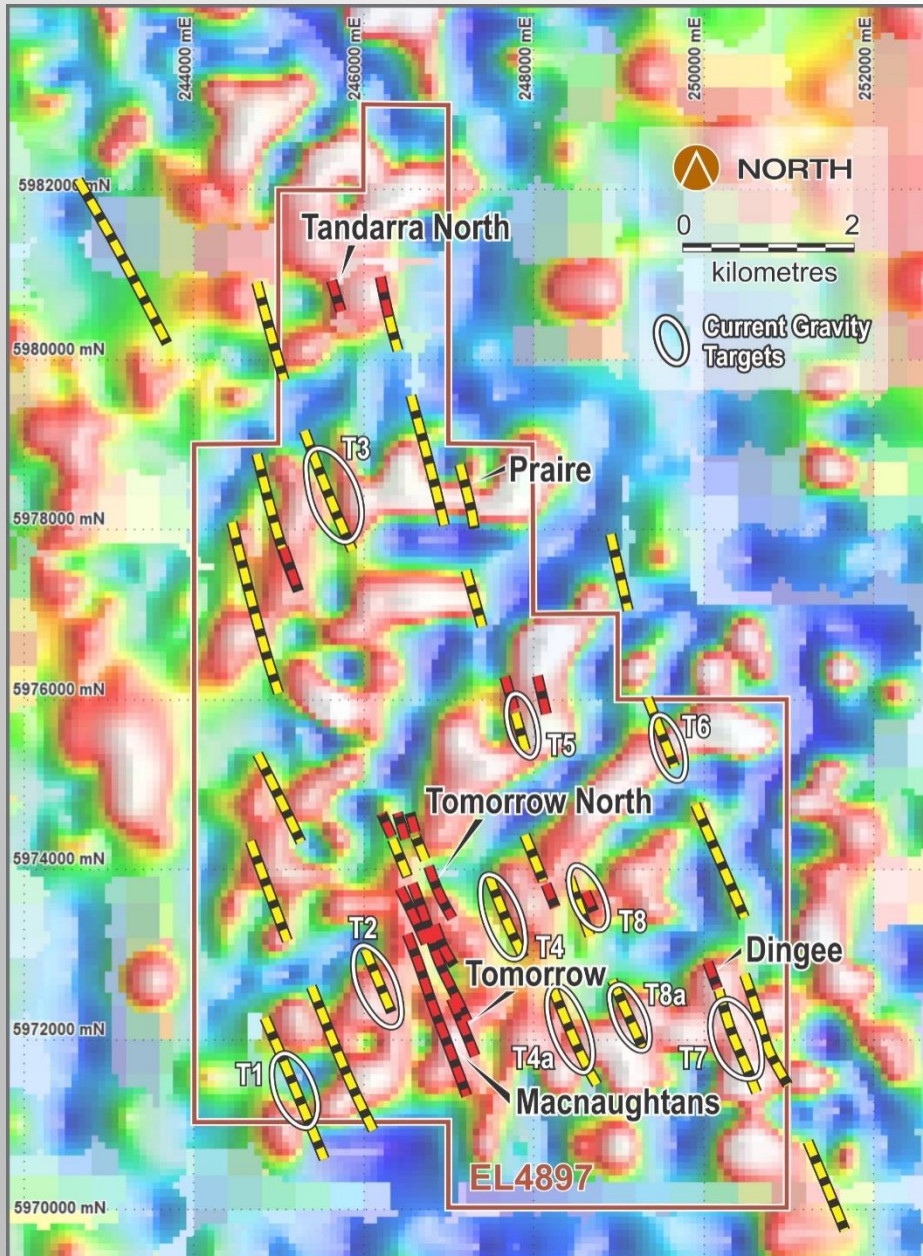
- Tandarra North
- Dingee
- Gravity Targets

▲ RC Blade drilling:

- Tomorrow Nth/Sth

▲ Diamond drilling Tomorrow Zone

Tandarra Gravity



- ▲ First Vertical derivative shows known gold channels
- ▲ Other potential gold zones targeted (yellow lines)
- ▲ Eight (8) Targets drilled
- ▲ Good success to date at Four Eagles gravity testing

Tomorrow Zone Aircore RC/DD

2018 Significant Intersections

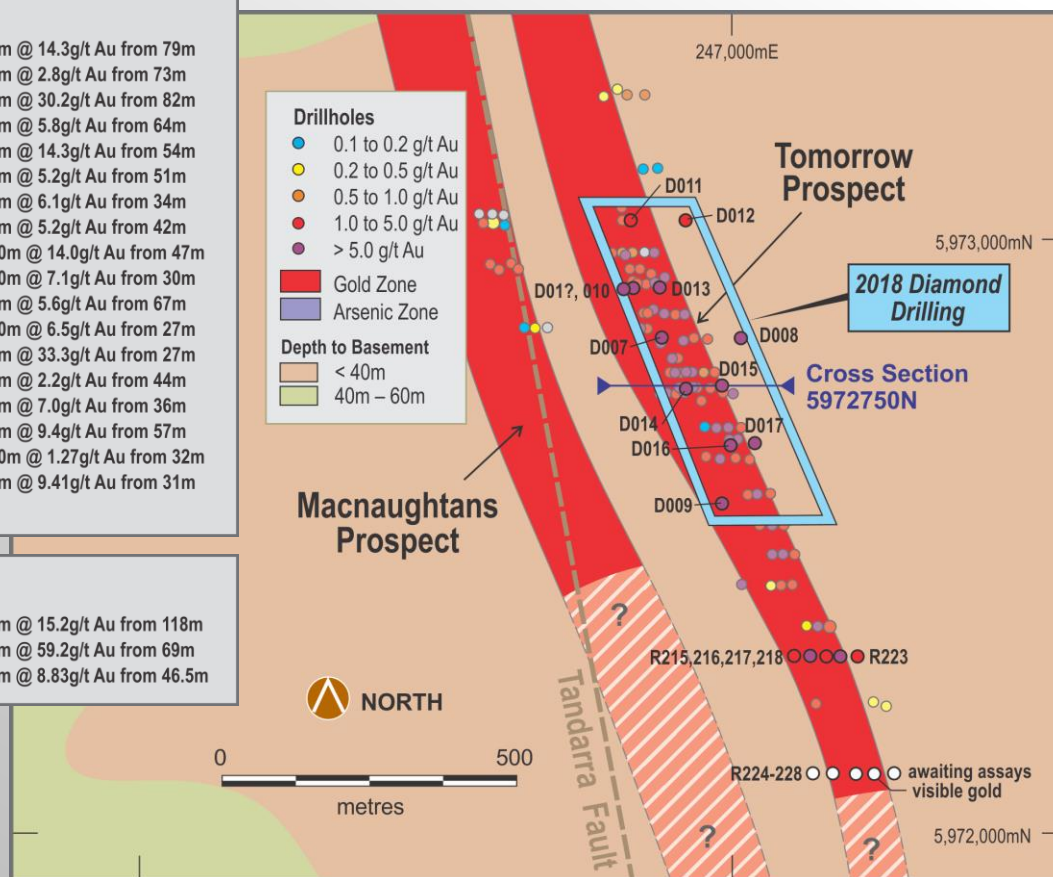
DDT009	3.0m @ 7.0g/t Au from 35m	DDT016	10.0m @ 4.7g/t Au from 83m
DDT014	6.0m @ 4.5g/t Au from 57m	RCT210	2.0m @ 20.7g/t Au from 73m
DDT015	31.0m @ 0.7g/t Au from 26m	RCT216	10.0m @ 4.5g/t Au from 107m

Significant RC/DD Intersections

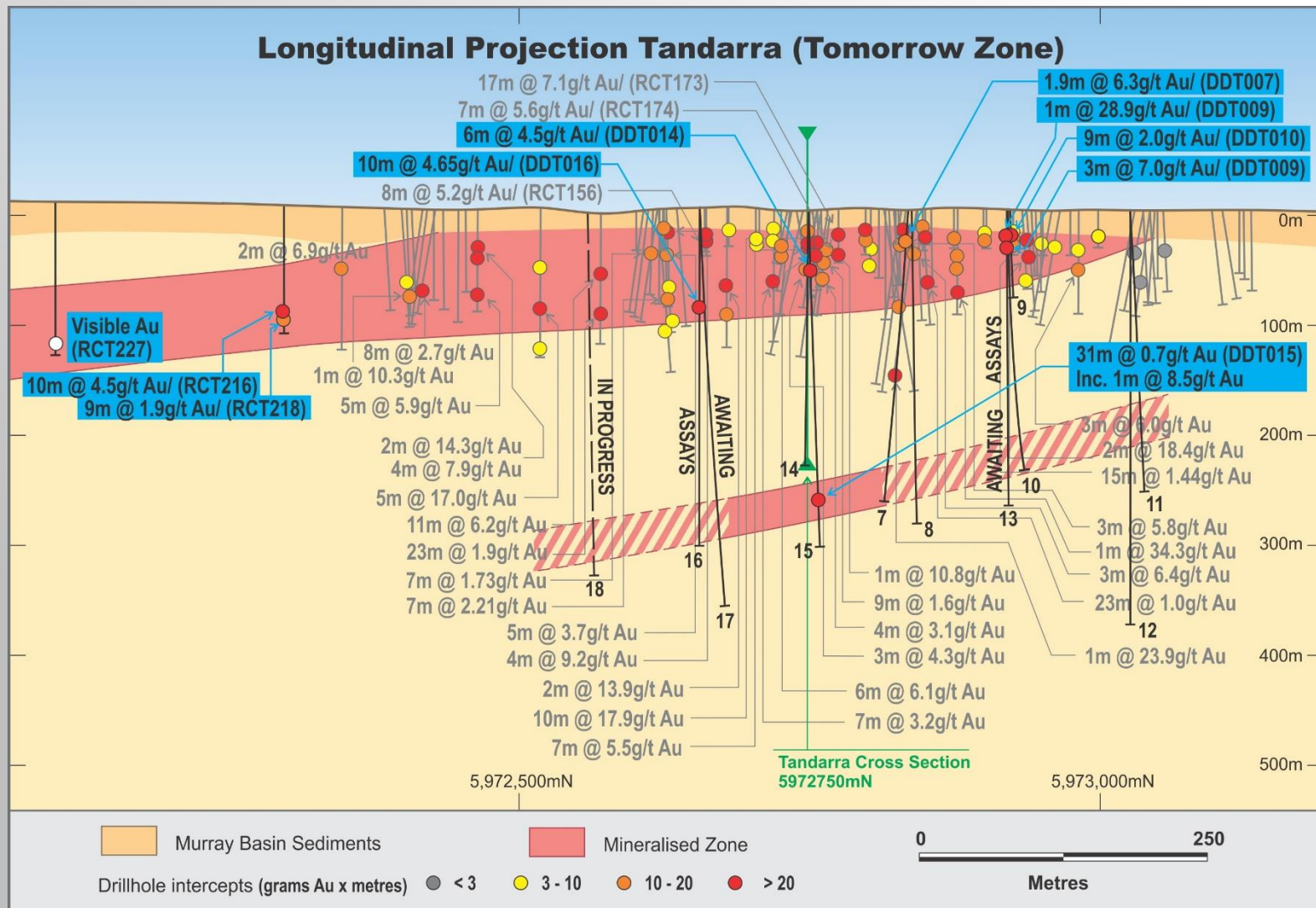
DDT001	1.3m @ 18.2g/t Au from 20m	RCT115	2.0m @ 14.3g/t Au from 79m
and	1.7m @ 5.7g/t Au from 36m	RCT119	7.0m @ 2.8g/t Au from 73m
and	1.3m @ 5.9g/t Au from 39.4m	RCT126	1.0m @ 30.2g/t Au from 82m
RCT006	7.0m @ 5.5g/t Au from 50m	RCT131	3.0m @ 5.8g/t Au from 64m
RCT028	8.0m @ 2.7g/t Au from 76m	RCT132	2.0m @ 14.3g/t Au from 54m
inc	2.0m @ 8.9g/t Au from 82m	RCT136	6.0m @ 5.2g/t Au from 51m
RCT045	1.0m @ 10.8g/t Au from 43m	RCT155	6.0m @ 6.1g/t Au from 34m
and	4.0m @ 2.67g/t Au from 55m	RCT156	8.0m @ 5.2g/t Au from 42m
RCT050	2.0m @ 18.4g/t Au from 44m	RCT172	10.0m @ 14.0g/t Au from 47m
RCT051	15m @ 1.44g/t Au from 22m	RCT173	17.0m @ 7.1g/t Au from 30m
RCT062	5.0m @ 3.7g/t Au from 41m	RCT174	7.0m @ 5.6g/t Au from 67m
and	7.0m @ 2.21g/t Au from 81m	RCT177	21.0m @ 6.5g/t Au from 27m
RCT063	4.0m @ 9.2g/t Au from 18m	inc	3.0m @ 33.3g/t Au from 27m
RCT096	23m @ 1.0g/t Au from 58m	RCT178	9.0m @ 2.2g/t Au from 44m
RCT097	3.0m @ 6.4g/t Au from 54m	RCT183	4.0m @ 7.0g/t Au from 36m
RCT104	4.0m @ 11.3g/t Au from 54m	RCT197	2.0m @ 9.4g/t Au from 57m
RCT107	5.0m @ 15.6g/t Au from 106m	RCT199	13.0m @ 1.27g/t Au from 32m
RCT111	10m @ 6.1g/t Au from 74m	RCT204	2.0m @ 9.41g/t Au from 31m
and	23m @ 2.3g/t Au from 90m		

Significant Aircore Intersections

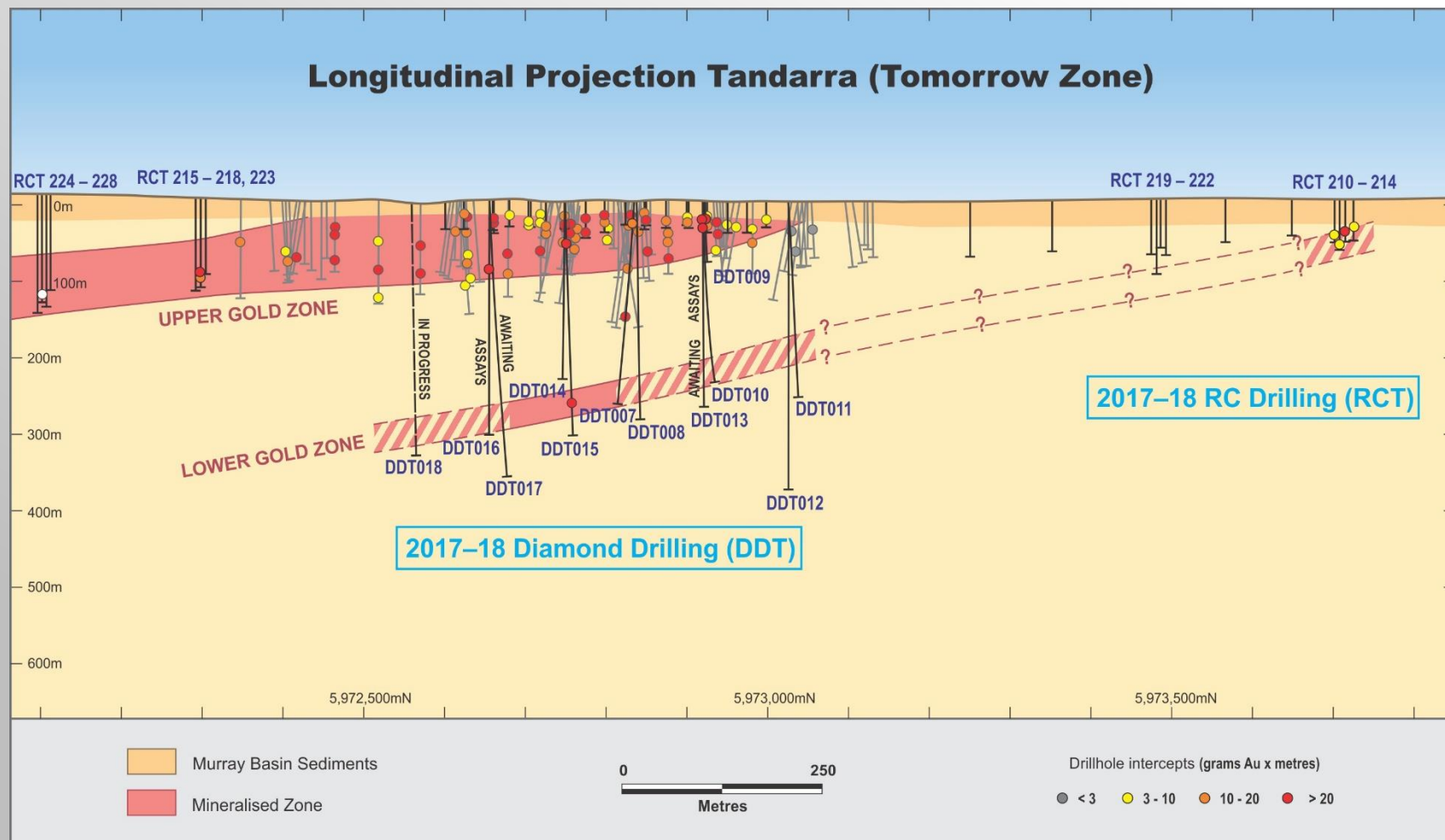
TAC136	6.0m @ 2.95g/t Au from 75m	ACT024	1.0m @ 15.2g/t Au from 118m
TAC146	1.0m @ 9.96g/t Au from 42m	ACT151	1.5m @ 59.2g/t Au from 69m
ACT015	10m @ 17.88g/t Au from 37m	ACT172	3.0m @ 8.83g/t Au from 46.5m



Tandarra 2018 RC/DD Drilling



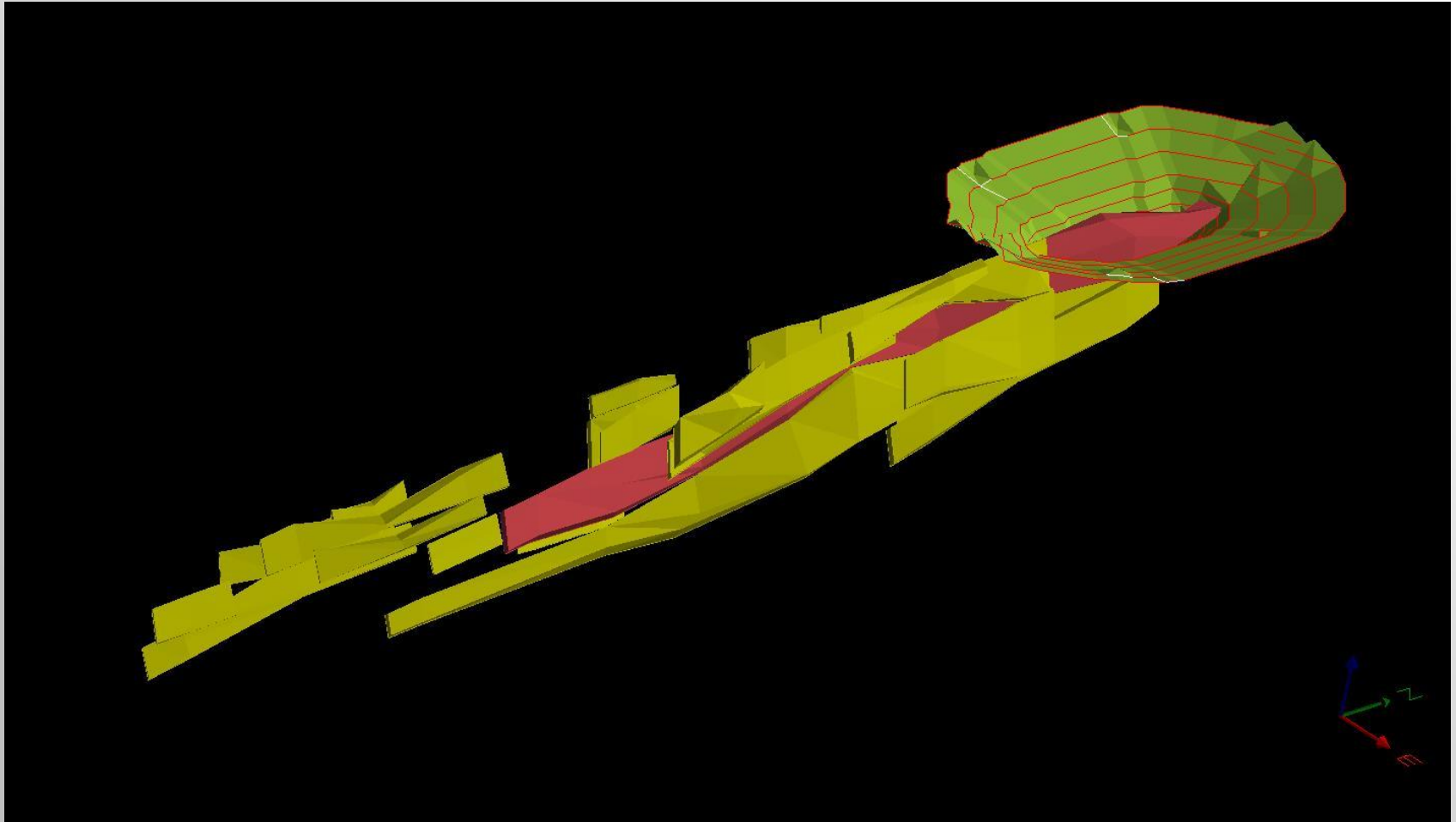
Tandarra Diamond Drilling 2017/18



Tomorrow Conceptual Pit



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Four Eagles Fine and Coarse Gold



- ▲ 60% Fine Gold, Low Nugget Effect (16%)
- ▲ Good Correlation between small and Large sample assays
- ▲ High metallurgical recovery likely

Four Eagles Gold Distribution

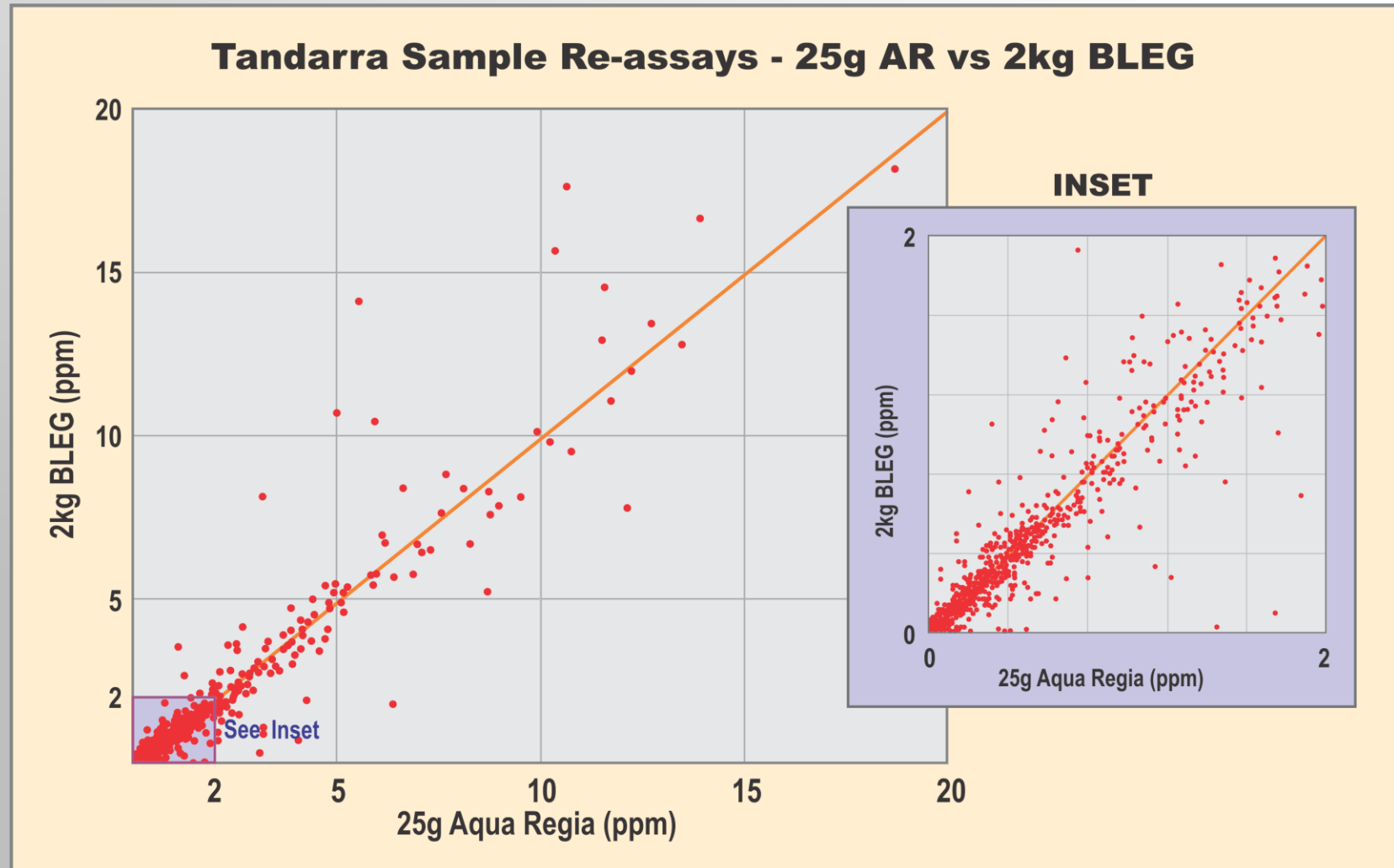


- ▲ Metallurgy shows 53% finer than 38 microns: 26% coarser than 150 microns
- ▲ Variography shows 16% nugget effect cf. 90% at Bendigo
- ▲ Good Correlation between 25 gram and 2 kg assays
- ▲ Gravity and Cyanide should get good recoveries

25gram vs 2kg Correlation Graph



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Technical Programme 2018



- ▲ **Drilling at Four Eagles Gold Project (+ 10,000 metres Mar to June 18)** ✓
- ▲ **RC and Air Core drilling at Tandarra (Gravity Targets and Tomorrow extension)** ✓
- ▲ **Reconnaissance air core drilling at Macorna Bore, Sebastian, Tandarra** ✓
- ▲ **Deep diamond drilling at Four Eagles and Tandarra** ✓

Competent Persons Statement



Competent Person's Statement

The information in this report that relates to exploration results is based on information compiled by Mr Bruce Kay, a Competent Person, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Kay is a non-executive director of the Company and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mr Kay consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Much of the historical information relating to the Four Eagles project was prepared and first disclosed under the JORC Code 2004. This information has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was reported.

Information relating to the Tandarra, Sebastian and Raydarra projects was first disclosed by previous tenement holders under the JORC Code 2004. This information has been subsequently reported by the Company in accordance with the JORC Code 2012, refer to announcement dated 1 September 2014 and the Quarterly Activities Report dated 31 July 2014.

Corporate Presentation

August 2018

Bruce Kay

*Technical
Director*



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