



Announcement Summary

Entity name

CATALYST METALS LIMITED

Date of this announcement

Monday July 03, 2023

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 15.08.24	17,855	30/06/2023
New class - code to be confirmed	Options expiring 13.05.25	53,565	30/06/2023
New class - code to be confirmed	Options expiring 04.08.25	357,100	30/06/2023
New class - code to be confirmed	Options expiring 14.04.26	71,420	30/06/2023
New class - code to be confirmed	Options expiring 11.08.26	446,375	30/06/2023
New class - code to be confirmed	Options expiring 26.05.27	89,275	30/06/2023
New class - code to be confirmed	Options expiring 18.08.27	71,420	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATALYST METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

54118912495

1.3 ASX issuer code

CYL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options to holders of options in Superior Gold in accordance with Plan of Arrangement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 15.08.24

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting and Managing Information Circular issued by Superior Gold Inc and lodged with ASX on 28 June 2023. <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r24s4fcynt43.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 3.06000000

Expiry date

15/8/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 15.08.24

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to holders of options in Superior Gold Inc. in accordance with the terms of the Plan of Arrangement, details of which were disclosed by the Company on 24 February 2023.

Issue details

Number of +securities

17,855

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Grant of unlisted options in exchange for options held in Superior Gold Inc pursuant to terms of Arrangement Agreement announced on 24 February 2023.

Purpose of the issue

Other

Additional Details

Grant of options in exchange for options in Superior Gold pursuant to agreement announced 24.02.23

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 13.05.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Meeting and Managing Information Circular issued by Superior Gold Inc and lodged with ASX on 28 June 2023. <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r24s4fcynt43.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.36000000	13/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 13.05.25

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to holders of options in Superior Gold Inc. in accordance with the terms of the Plan of Arrangement, details of which were disclosed by the Company on 24 February 2023.

Issue details

Number of +securities

53,565

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Grant of unlisted options in exchange for options held in Superior Gold Inc pursuant to terms of Arrangement Agreement announced on 24 February 2023.

Purpose of the issue

Other

Additional Details

Grant of options in exchange for options in Superior Gold pursuant to agreement announced 24.02.23



New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 04.08.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Meeting and Managing Information Circular issued by Superior Gold Inc and lodged with ASX on 28 June 2023. <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r24s4fcynt43.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 3.48000000

Expiry date

4/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 04.08.25

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to holders of options in Superior Gold Inc. in accordance with the terms of the Plan of Arrangement, details of which were disclosed by the Company on 24 February 2023.

Issue details

Number of +securities

357,100

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Grant of unlisted options in exchange for options held in Superior Gold Inc pursuant to terms of Arrangement Agreement announced on 24 February 2023.

Purpose of the issue

Other

Additional Details

Grant of options in exchange for options in Superior Gold pursuant to agreement announced 24.02.23

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 14.04.26

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting and Managing Information Circular issued by Superior Gold Inc and lodged with ASX on 28 June 2023. <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r24s4fcynt43.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.27000000

Expiry date

14/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 14.04.26

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to holders of options in Superior Gold Inc. in accordance with the terms of the Plan of Arrangement, details of which were disclosed by the Company on 24 February 2023.

Issue details

Number of +securities

71,420

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Grant of unlisted options in exchange for options held in Superior Gold Inc pursuant to terms of Arrangement Agreement announced on 24 February 2023.

Purpose of the issue

Other

Additional Details

Grant of options in exchange for options in Superior Gold pursuant to agreement announced 24.02.23

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 11.08.26

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting and Managing Information Circular issued by Superior Gold Inc and lodged with ASX on 28 June 2023. <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r24s4fcynt43.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.98000000

Expiry date

11/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 11.08.26

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to holders of options in Superior Gold Inc. in accordance with the terms of the Plan of Arrangement, details of which were disclosed by the Company on 24 February 2023.

Issue details

Number of +securities

446,375

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Grant of unlisted options in exchange for options held in Superior Gold Inc pursuant to terms of Arrangement Agreement announced on 24 February 2023.

Purpose of the issue

Other

Additional Details

Grant of options in exchange for options in Superior Gold pursuant to agreement announced 24.02.23

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 26.05.27

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting and Managing Information Circular issued by Superior Gold Inc and lodged with ASX on 28 June 2023. <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r24s4fcynt43.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.65000000	26/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 26.05.27

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to holders of options in Superior Gold Inc. in accordance with the terms of the Plan of Arrangement, details of which were disclosed by the Company on 24 February 2023.

Issue details

Number of +securities

89,275

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Grant of unlisted options in exchange for options held in Superior Gold Inc pursuant to terms of Arrangement Agreement announced on 24 February 2023.

Purpose of the issue

Other

Additional Details

Grant of options in exchange for options in Superior Gold pursuant to agreement announced 24.02.23

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 18.08.27

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Meeting and Managing Information Circular issued by Superior Gold Inc and lodged with ASX on 28 June 2023. <https://announcements.asx.com.au/asxpdf/20230628/pdf/05r24s4fcynt43.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.79000000

Expiry date

18/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options expiring 18.08.27

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to holders of options in Superior Gold Inc. in accordance with the terms of the Plan of Arrangement, details of which were disclosed by the Company on 24 February 2023.



Issue details

Number of +securities

71,420

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Grant of unlisted options in exchange for options held in Superior Gold Inc pursuant to terms of Arrangement Agreement announced on 24 February 2023.

Purpose of the issue

Other

Additional Details

Grant of options in exchange for options in Superior Gold pursuant to agreement announced 24.02.23

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CYL : ORDINARY FULLY PAID	219,062,544

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYLAP : OPTION EXPIRING 30-NOV-2024 EX NIL	250,000
CYLAQ : PERFORMANCE RIGHTS	2,500,000
New class - code to be confirmed : Options expiring 15.08.24	17,855
New class - code to be confirmed : Options expiring 13.05.25	53,565
New class - code to be confirmed : Options expiring 04.08.25	357,100
New class - code to be confirmed : Options expiring 14.04.26	71,420
New class - code to be confirmed : Options expiring 11.08.26	446,375
New class - code to be confirmed : Options expiring 26.05.27	89,275
New class - code to be confirmed : Options expiring 18.08.27	71,420



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,107,010

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No