

SENEVENS INTERNATIONAL LTD
ABN 98 104 037 372

SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus is dated 22 November 2007 and is supplementary to the prospectus dated 12 October 2007 issued by SeNevens International Ltd (ABN 98 104 037 372) (**Company**) (**Prospectus**).

This Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on 22 November 2007. The ASIC does not take any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This document is important and should be read in its entirety. Please consult your legal, financial or other professional adviser if you do not fully understand the contents.

1. AMENDMENTS TO THE PROSPECTUS

The Company advises that it amends the Prospectus as follows:

1.1 Section 1.2 – Indicative Timetable

By **deleting** Section 1.2 in its entirety and inserting the following in its place:

1.2 INDICATIVE TIMETABLE	
Lodgement of Prospectus with ASIC	12 October 2007
Expected Opening Date(1)	22 October 2007
Expected Closing Date (2)	30 November 2007
Expected Allotment Date (3)	7 December 2007

NOTES

1. Subject to the Exposure Period. Any extension of the Exposure Period will impact on the Opening Date.
2. Investors are encouraged to submit their Applications as early as possible. The Directors reserve the right to close the Offer earlier or later than as indicated above without prior notice to investors.
3. Anticipated date only. The date the Shares are expected to be issued and/or commence trading on ASX may vary with any change to the Closing Date.

1.2 Section 1.6 – Capital Structure

By **deleting** Section 1.6 in its entirety and inserting the following in its place:

1.6 CAPITAL STRUCTURE

THE PRO-FORMA CAPITAL STRUCTURE OF THE COMPANY AT THE COMPLETION OF THE OFFER IS SET OUT BELOW:

	11,250,000 SHARES ⁽¹⁾		16,250,000 SHARES ⁽²⁾		OPTIONS ⁽³⁾
	NO OF SHARES	%	NO OF SHARES	%	
ISSUED AT THE DATE OF THIS PROSPECTUS	52,424,998	79.82	52,424,998	74.18	10,500,000
NOW OFFERED FOR SUBSCRIPTION ⁽¹⁾	11,250,000	17.13	16,250,000	23.00	-
TO BE ISSUED ON LISTING ⁽⁴⁾	2,000,000	3.05	2,000,000	2.82	-
TOTAL	65,674,998	100	70,674,998	100	10,500,000

NOTES

- 1 The rights attaching to Shares are summarised in Section 9.1.
- 2 10,000,000 2011 Options exercisable at \$0.20 on or before 31 December 2011. Refer to Section 9.2 for terms and conditions. 500,000 2010 Options exercisable at \$0.20 on or before 30 November 2010. Refer to Section 9.3 for terms and conditions.
- 3 Further details of the Company's capital structure is set out in the Investigating Accountants Report in Section 6 of this Prospectus.
- 4 Please refer to Section 8.5 for details regarding this issue.

1.3 Section 9.8.4 – Other Interests

By **deleting** Section 9.8.4 in its entirety and inserting the following in its place:

9.8.4 - OTHER INTERESTS

The Company has entered into deeds of insurance, indemnity and access with each of the Directors under which the Company agrees to indemnify the Directors against certain liabilities incurred by the Directors while acting as a Director of the Company, to insure the Directors against certain risks to which they are exposed as a Director of the Company and to grant the Director a right of access to certain records of the Company for a period of up to seven years after the Director ceases to be a Director.

Mr Milsom may receive a portion of fees paid to Tricom Equities Limited, being a maximum of 5% (plus GST), in respect to amounts subscribed for (and accepted by the Company) as a holder of a Financial Services Licence in respect of completed Application Forms bearing their stamp, such amount to be agreed between Mr Milsom and Tricom Equities Limited.

As at 30 June 2007 Charishma Seneviratne was owed \$17,500 by the Company. This amount was repaid by the Company in September 2007.

As at 30 June 2007 Thilak Seneviratne owed \$1,592 to the Company. This amount was repaid to the Company in November 2007.

As at 30 June 2007 Priyanga (Peter) Mallawarachchi (a director of the Company until 7 August 2007) was owed \$37,500 by the Company. This amount was repaid by the Company in September 2007.

1.4 Section 9.12 – Litigation

By way of update, the Company makes the following update to the information contained in Section 9.12:

On 12 November 2007, the Company was served with a Notice Under Section 155(1)(a) and (b) of the *Trade Practices Act 1974* (Cth) (**Notice**) by the Australian Competition and Consumer Commission (**ACCC**). The Notice requires the Company to

provide the ACCC with various information relating to representations made in relation to its Safeties Nature Nappy™.

The Company intends to fully comply with the requirements outlined in the Notice.

2. HOW TO APPLY

2.1 How to Apply

All new applications for Shares must be made on the Application Form attached to or accompanying this Supplementary Prospectus. The Application Form contains detailed instructions on how it is to be completed. Applications must NOT be made on the Application Form attached to or accompanying the Prospectus.

Applicants who have already lodged an Application Form attached to or accompanying the Prospectus DO NOT need to complete a further Application Form in order to receive their Shares.

Applicants may, however, lodge a further Application Form if they wish to apply for additional Shares in accordance with the instructions set out above for new investors. The Company reserves the right to issue to an Applicant a lesser number of Shares than the number applied for or to reject an Application.

3. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Prospectus with the ASIC.



Signed for and on behalf of
SENEVENS INTERNATIONAL LTD
By Charishma Seneviratne

Note: All other details in relation to the terms of the Offer and other matters under the Prospectus remain unchanged. The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor.

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**SENEVENS INTERNATIONAL LTD
ABN 98 104 037 372
APPLICATION FORM
Supplementary Prospectus**

Dated 22 November 2007

Share Registrar use only

**Please read all instructions on the reverse of this form.
Please use block letters.**

Before completing this Application Form, you should read the Prospectus dated 12 October 2007, the Supplementary Prospectus dated 22 November 2007 and the "How to Complete the Application Form" overleaf. No Shares will be issued pursuant to the Prospectus later than 13 months after the date of the Prospectus. To meet the requirements of the Corporations Act, this Application Form must not be handed on Broker/Dealer Reference Stamp unless accompanied by the Prospectus and Supplementary Prospectus.

Broker/Dealer Reference Stamp

A Number of Shares
(minimum 10,000 Shares)
(then multiple of 1,000 Shares)

B Total Amount Payable
Cheque(s) to equal this amount

Shares at 20 cents each

A\$

Broker Code

Advisor Code

C Full name details title, given name(s) (no initial) and surname or company name

Name of Applicant 1

Name of Applicant 2 or <account name>

Name of Applicant 3 or <account name>

D Tax File Number(s)/ ABN
or exemption category

Applicant 1/ company

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Application 2/ trust

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Applicant 3/ exemption

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E Full Postal Address

Number/ Street

Suburb/ Town

State/ postcode

F Contact Details

Contact Details

Daytime Telephone Number

G CHES HIN (if applicable)

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Contact Email Address

H Cheque Details please fill out your cheque details and make your cheque payable to "SeNevens International Ltd - Subscription Account"

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque

Declaration and Statements:

By lodging this Application Form:

I/We declare that all details and statements made by me/us are complete and accurate;

I/We agree to be bound by the terms and conditions set out in the Prospectus and by the Constitution of the Company;

I/We acknowledge that the Company will send me/us a paper copy of the Prospectus and the Supplementary Prospectus free of charge if I/we request so during the currency of the Prospectus;

I/We authorise the Company to complete and execute any documentation necessary to effect the issue of Shares to me/us; and

I/We have received personally a copy of the Prospectus and the Supplementary Prospectus accompanied by or attached to this Application Form or a copy of the Application Form or a direct derivative of the Application Form before applying for Shares.

I/We acknowledge that returning the Application Form with the application monies will constitute my/our offer to subscribe for Shares in SeNevens International Ltd and that no notice of acceptance of the application will be provided.

NO SIGNATURE IS REQUIRED to meet the requirements of the Corporations Act, this form must not be handed to any person unless it is ATTACHED TO or accompanied by the Prospectus dated 12 October 2007 and the SUPPLEMENTARY PROSPECTUS dated 22 November 2007. (See application instructions below)

This Application Form relates to the Offer of 11,250,000 Shares in SeNevens International Ltd pursuant to the Prospectus dated 12 October 2007 (as amended by the Supplementary Prospectus dated 22 November 2007).

Application Forms

Applications must be made on the application form attached to this Supplementary Prospectus. Please complete all parts of the application form using BLOCK LETTERS.

Use correct forms of registrable name (see below). Applications using the wrong form of name may be rejected. Current CHESS participants should complete their name and address in the same format as they are presently registered in the CHESS system.

Insert the number of Shares you wish to apply for. The application must be for a minimum of 10,000 Shares and thereafter in multiples of 1,000 Shares. The applicant(s) agree(s) upon and subject to the terms of the Prospectus to take any number of Shares equal to or less than the number of Shares indicated on the Application Form that may be allotted to the applicant(s) pursuant to the Prospectus and declare(s) that all details of statements made are complete and accurate.

Enter the total amount of application money payable. No notice of acceptance of the application will be provided by the Company prior to the allotment of Shares. Applicants agree to be bound upon acceptance by the Company of the application. Enter the postal address for all communications from the Company. Only one address can be recorded.

Please provide us with a telephone contact number (including the person responsible in the case of an application by a company) so that we can contact you promptly if there is an irregularity in your Application Form. If your Application Form is not completed correctly, it may still be treated as valid. There is no requirement to sign the Application Form. The Company's decision as to whether to treat your application as valid, and how to construe, amend or complete it, shall be final.

Type of investor	Correct form of registration	Incorrect form of registration
Individual Use given names in full, not initial	Mr John Alfred Smith	JA Smith
Company Use company title, not abbreviations	ABC Pty Ltd	ABC P/L or ABC Co
Trust Use the trustee(s) names, not the name of the trust	Mrs Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estate Use the executor(s) personal names, not the name of the deceased	Ms Jane Mary Smith & Mr Frank William Smith <Est John Smith A/C>	Estate of late John Smith or John Smith Deceased
Partnership	Mr John Robert Smith & Mr Michael John Smith <John Smith & Son A/C>	John Smith & Son
Superannuation Fund Use the name of the trustees, not the name of the fund	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund

Payment

Applications for Shares must be accompanied by the application money of 20 cents per Share (in Australian currency). Cheques should be made payable to "SeNevens International Ltd - Subscription Account" and crossed "Not Negotiable".

Lodging of Applications

Completed Application Forms together with cheques must be posted or delivered to Computershare Investor Services Pty Ltd at:

By Post:	Delivered to:
GPO Box D182 PERTH WA 6840	Level 2, Reserve Bank Building 45 St Georges Terrace PERTH WA 6000

Applications must be received by no later than 5.00pm WST on 30 November 2007.

Broker Sponsored Applicants

The Company is an Issuer Sponsored participant in the ASX CHESS System. This enables a holder to receive a statement of holding rather than a certificate. If you are already a Broker Sponsored participant in this system, you may complete this section with your CHESS HIN number or forward a signed Application Form to your sponsoring broker for completion prior to lodgement. Otherwise, leave this box blank and your Shares will automatically be Issuer Sponsored on allotment.

Tax File Numbers

The collection of tax file number ("TFN") information is authorised and the tax laws and the Privacy Act strictly regulate its use and disclosure. Please note that it is not against the law not to provide your TFN or claim an exemption, however, if you do not provide your TFN or claim an exemption, you should be aware that tax will be taken out of any unfranked dividend distribution at the maximum tax rate.

If you are completing the application with one or more joint applicants, and you do not wish to disclose your TFN or claim an exemption, a separate form may be obtained from the Australian Taxation Office to be used by you to provide this information to the Company. Certain persons are exempt from providing a TFN. For further information, please contact your taxation adviser or any Taxation Office.

Correct Form Registrable Title

Note that only legal entities are allowed to hold securities. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Costarella Design Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the example of the correct forms of registrable names below: