



23 September 2008

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Jackson County – Shallow Gas Prospect

The Board of Modena Resources Limited is pleased to advise that drilling has commenced on the Wagner Prospect located in the Jackson County of Texas.

The Wagner Prospect is one of three shallow gas prospects, the "Sandy Prospect", "Slazenger Prospect" and the "Wagner Prospect" to be drilled pursuant to a Participation Agreement to acquire an undivided sixty percent (60%) of 87.5% of Seisgen Exploration Inc's leasehold estate and working interest in and to the lands and leases covering the aforementioned shallow gas prospects located in Jackson County, Texas.

Target Areas

The contract depths are for shallow wells between 3300 feet and 4400 feet. For the Sandy Prospect 3300 feet to test the Miocene Catahoula formation. The Slazenger prospect will test the Frio Miocene formation seismic amplitude anomaly and the Wagener Prospect will target 4400 feet to test the Frio formation seismic amplitude anomaly.

Modena will inform the market as the drilling progresses.

Yours Faithfully

Craig Willis
Director
Modena Resources Limited