



19 March 2010

Companies Announcement Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Results of General Meeting

The company advises that the result of resolutions considered by shareholders at the General Meeting of Modena Resources Ltd held on 19 March 2010 were as follows:

1. Acquisition of Blackgate Resources LLC and Debt Acquisition	Passed
2. Placement – Shares and Tranche 1 Options	Passed
3. Placement – Tranche 2 Options	Passed
4. Ratification of Prior Issue - Shares	Passed
5. Ratification of Prior Issue - Shares	Passed
6. Placement – Tranche 3 Options	Passed
7. Approval for Change in Scale of Activities	Passed

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that each resolution was passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	No. of Shares For	No. of Shares Against	No. of Shares Discretion	No. of Shares Abstain
Resolution 1	11,195,714	-	960,000	5,855,352
Resolution 2	11,195,714	-	960,000	5,855,352
Resolution 3	17,051,066	-	960,000	-
Resolution 4	11,195,714	-	960,000	5,855,352
Resolution 5	17,051,066	-	960,000	-
Resolution 6	17,051,066	-	960,000	-
Resolution 7	11,195,714	-	960,000	5,855,352

C W Willis
Director