



MARKET RELEASE

16 September 2011

Modena Resources Limited

TRADING HALT

The securities of Modena Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 20 September 2011 or when the announcement is released to the market.

Security Code: MDA
 MDAOA

Wade Baggott
Senior Adviser, Listings (Perth)



16 September 2011

ASX Markets Supervision Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

BY FAX: 08 9221 2020

REQUEST FOR TRADING HALT

Modena Resources Limited (ASX: MDA) requests a trading halt to be placed on the Company's securities, effective immediately, and provides the following information:

- The Company makes the request pending the release of announcement in relation a capital raising;
- The trading halt is to last until the earlier of the Company releasing the announcement or on the commencement of trade on 20 September 2011; and
- The Company is not aware of any reason why the trading halt should not be placed.

Regards

A handwritten signature in black ink, appearing to be "Jay Stephenson", written over a circular stamp or seal.

Jay Stephenson

COMPANY SECRETARY