



5th October 2011

Companies Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Company Update

Modena Resources Limited ("Modena") (ASX code MDA) provides the following update to the market.

The Company is finalising the Annual Report for the year ended 30 June 2011.

The directors are working through the final account information with the auditors and is in the process of completing the report.

The auditors have advised the Company that they should be in a position to sign off on the Annual Report within a few days.

Once the Audited Financial statements are received the Company will advise shareholders the time and place for the Annual General Meeting.

The Company also announces the resignation of Company Secretary Mr Jay Stephenson effective immediately.

Cosimo Damiano
Director