21 August 2012

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

APPENDIX 3B AMENDMENT

Sprint Energy Limited ("Sprint") (ASX Code: SPS) advises that the attached 3B was not lodged by the previous management in June 2011.

Following the general meeting of shareholders back in May 2011, the Company issued 10,500,000 listed SPSOA options for capital raising services rendered. The associated Appendix 3B for the quotation of these options was not lodged with the ASX. The Company confirms that the total number of SPSOA options on the attached Appendix 3B has not changed from previous Appendix 3B's lodged with the total number of SPSOA options on issue is 74,011,250.

The Company also notes that the attached Appendix 3B includes an amendment to the 100,000,000 fully paid ordinary shares which have been placed into a voluntary escrow for 12 months from the date of issue which was announced on 29 June 2012 and the 10,000,000 fully paid ordinary shares which are held in voluntary escrow for 12 months from 1 March 2012. These amounts have been amended in Part 8 of the Appendix 3B as they were previously included in the quoted amount and in Part 9 of the previous Appendix 3B.

Further investigations into the current shares on issue with the share registry has revealed that on 18 January 2011 the Company announced an Appendix 3B to apply for quotation of 1,304,347 fully paid ordinary shares (pre-consolidation, 260,869 fully paid shares post consolidation), and these shares were never issued through the registry. The Company has amended the attached Appendix 3B to reflect that the shares were never issued.

The table below provides clarification of the above following the latest Appendix 3B lodged on 13 August 2012:

Class	Prior Appendix 3B	Amendments	Amended Appendix 3B
Fully Paid Ordinary Shares (as noted in Part 8 of the Appendix 3B)	675,275,077 Ordinary fully paid shares	Decrease of 260,869 Ordinary fully paid shares. Reallocation of 100,000,000 ordinary fully paid shares voluntarily restricted for 12 months from 29 June 2012. Reallocation of 10,000,000 ordinary fully paid shares voluntarily restricted for 12 months from 1 March 2012.	575,014,206 Ordinary fully paid shares 100,000,000 ordinary fully paid shares voluntarily restricted for 12 months from 29 June 2012. 10,000,000 ordinary fully paid shares voluntarily restricted for 12 months from 1 March 2012.

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Class	Prior Appendix 3B	Amendment	Amended Appendix 3B
Fully Paid Ordinary Shares (as noted in Part 9 of the Appendix 3B)	10,000,000 ordinary fully paid shares voluntarily restricted for 12 months from 1 March 2012.	Reallocation to Part 8 10,000,000 ordinary fully paid shares voluntarily restricted for 12 months from 1 March 2012.	Nil

Yours sincerely
Sprint Energy Ltd

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Company Secretary

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About Sprint Energy Ltd: Sprint Energy Ltd (ASX Code: SPS) is an independent oil and gas exploration and production Company, listed on the Australian Stock Exchange. Its primary focus of operations is currently the gulf coast, USA.

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

SPRINT ENERGY LIMITED

ABN

47 119 749 647

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Listed Options
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	10,500,000 Listed Options
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Options exercisable on or before 31 December 2013 at $0.30 (30 cents) each

+ See chapter 19 for defined terms.

4	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	N/A
5	Issue price or consideration	Nil
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	In respect of services rendered
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	26 June 2011

8 Number and +class of all +securities quoted on ASX (*including* the securities in clause 2 if applicable)

Number	+Class
575,014,206	Ordinary fully paid Shares
74,011,250	Options expiring 31 December 2013 exercisable at $0.30
100,000,000	Ordinary fully paid shares voluntarily restricted for 12 months from 29 June 2012
10,000,000	Ordinary fully paid shares voluntarily restricted for 12 months from 1 March 2012

+ See chapter 19 for defined terms.

9 Number and +class of all +securities not quoted on ASX (*including* the securities in clause 2 if applicable)

Number	+Class
1,500,000	Unlisted Options exercisable at \$0.20 (20 cents) on or before 31 December 2012.
55,000,000	Unlisted Options exercisable at \$0.06 (6 cents) on or before 31 March 2015.
5,000,000	Unlisted Options exercisable at \$0.04 (4 cents) on or before 31 March 2015.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

N/A

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A

+ See chapter 19 for defined terms.

18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do +security holders sell their entitlements *in full* through a broker?	N/A

+ See chapter 19 for defined terms.

31	How do +security holders sell *part* of their entitlements through a broker and accept for the balance?	N/A
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	+Despatch date	N/A

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(*tick one*)

(a) ☐ Securities described in Part 1

(b) ☒ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38	Number of securities for which +quotation is sought	

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and +class of all +securities quoted on ASX (*including* the securities in clause 38)

Number	+Class

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.

- There is no reason why those +securities should not be granted +quotation.

- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

  Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Company secretary Date: 21 August 2012

Print name: Melanie Leydin