



MARKET RELEASE

3 May 2017

CYCLIQ GROUP LIMITED

TRADING HALT

The securities of Cycliq Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 5 May 2017 or when the announcement is released to the market.

Security Code: CYQ

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

03 May 2017

Mr Sebastian Bednarczyk
Adviser, Listings Compliance (Perth)
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By Email: Sebastian.Bednarczyk@asx.com.au

CYCLIQ GROUP LIMITED (ACN 119 749 647) ("The Company")

REQUEST FOR TRADING HALT

The Company hereby requests a halt in trading of its securities, effective immediately, regarding a capital raising.

The Company requests that the trading halt commence immediately, Wednesday 3rd May 2017 and remain in place until the commencement of trading on Friday 5th May 2017 or upon release of an Announcement regarding the capital raising, whichever is the earlier.

The trading halt is requested pending an announcement to the market in relation to the outcome of a Placement of fully paid ordinary shares to institutional, sophisticated and other professional investors. The Placement is intended to be followed by a Rights Issue.

The purpose of the Placement is to raise working capital and capital investment to accelerate Cycliq's global expansion strategy.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

Arron Canicais
Company Secretary
Cycliq Group Limited