Appendix 4E

Preliminary final report

1. Details of reporting period

Name of entity	CYCLIQ GROUP LIMITED
ABN	47 119 749 647
Reporting Year	**Year ended 30 June 2017**
Previous Corresponding Year	Year ended 30 June 2016

2. Results for announcement to the market

Key information	12 months ended 30 June 2017* AU $	12 months ended 30 June 2016** AU $	Increase/ (decrease) %	Amount change $
Revenues from ordinary activities	2,282,203	2,339,255	(2.4%)	(57,052)
Profit/(Loss) from ordinary activities after tax attributable to members	(4,473,286)	(1,322,215)	238%	(3,151,071)
Net Profit/ (Loss) for the period attributable to members	(4,473,286)	(1,322,215)	232%	(3,088,027)
Net tangible asset/(deficiency) $ per share	0.5857	(13.41)	-	-

*On 8 December 2016, Cycliq Group Limited (formerly Voyager Group Global Limited) (Cycliq Group), acquired 100% of the ordinary share capital and voting rights in Cycliq Products Pty Ltd (formerly Federation Enterprises (WA) Pty Ltd) (Cycliq Products) as detailed in the prospectus and supplementary prospectus announced by the Company on the 29th September and 26th October 2016 respectively. Under AASB 3 Business Combinations (AASB 3) this is treated as a 'reverse acquisition', whereby the accounting acquirer is deemed to be Cycliq Products and Cycliq Group is deemed to be the accounting acquiree. (see 13. Commentary on Results for period and explanatory information).

**Comparisons to the previous corresponding period are comparisons to the historical financial information extracted from the financial report of Cycliq Products Pty Ltd for the year ended 30 June 2016.

3. Consolidated statement of profit or loss and other comprehensive income

Refer to attached Annual Report.

4. Consolidated statement of financial position

Refer to attached Annual Report.

5. Consolidated statement of cash flows

Refer to attached Annual Report.

6. Consolidated statement of changes in equity

Refer to attached Annual Report.

7. Dividends/Distributions

No dividends declared in current or prior year.

8. Details of dividend reinvestment plans

N/A

9. Details of entities over which control has been gained or lost during the period

On 8 December 2016, Cycliq Group Limited (formerly Voyager Group Global Limited) (Cycliq Group), acquired 100% of the ordinary share capital and voting rights in Cycliq Products Pty Ltd (formerly Federation Enterprises (WA) Pty Ltd) (Cycliq Products), the acquisition was deemed to be a reverse acquisition. Refer to the attached Annual report for further details.

10. Details of associate and joint venture entities

N/A

11. Any other significant information needed by an investor to make an informed assessment of the Company's financial performance and financial position

Refer to 13. Commentary for results for period and Explanatory information and additional Notes following the preliminary report.

12. Foreign entities

Legal subsidiaries	Country of Incorporation	Class of Shares	Percentage Owned 30 June 2017	Percentage Owned 30 June 2016
- Cycliq Products Pty Ltd	Australia	Ordinary	100%	-
- BSA International Limited*	British Virgin Islands	Ordinary	100%	-

Accounting parent entity

Cycliq Group Pty Ltd is the accounting parent of the Group

Accounting subsidiaries	Country of Incorporation	Class of Shares	Percentage Controlled 30 June 2017	Percentage Controlled 30 June 2016
- Cycliq Group Limited	Australia	Ordinary	100%	-
- BSA International Limited*	British Virgin Islands	Ordinary	100%	100%

*Deregistration of Cycliq Products Pty Ltd's wholly owned subsidiary – BSA International Limited occurred subsequent to year end on 28 July 2017.

13. Commentary on results for period and explanatory information

Financial Review

Cycliq Group Limited had a loss for the year of $4,473,286 (2016: $1,322,215 loss). The loss included a one off non-cash corporate transaction accounting expense relating to the reverse acquisition of $843,596 and non-cash share based payments of $711,661.

The net assets of the Group have increased from ($1,288,058) net liability at 30 June 2016 to a $4,757,292 net asset position at 30 June 2017.

As at 30 June 2017, the Group's cash and cash equivalents increased from a balance at 30 June 2016 of $757,395 to a balance of $3,253,972 at 30 June 2017 and had working capital of $3,854,830 (2016: $1,583,411 net current liability).

Recapitalisation and Reverse Acquisition

Reverse Acquisition

On 8 December 2016, Cycliq Group Limited (formerly Voyager Group Global Limited) (Cycliq Group), acquired 100% of the ordinary share capital and voting rights in Cycliq Products Pty Ltd (formerly Federation Enterprises (WA) Pty Ltd) (Cycliq Products). The acquisition has been accounted as a reverse takeover transaction under the Australian Accounting Standards. The terms of the transaction are as follows:

- As consideration for the issued capital of Cycliq Products, Cycliq Group issued 195,607,500 shares, and 9,300,000 performance shares to the shareholders of Cycliq Products at $0.02, and applying a 50% probability of success to the performance shares, for a total consideration of $4,005,150. No cash was paid as part of the acquisition consideration;

- A non-cash corporate transaction accounting expense of $843,956 was recognised in the profit and loss for the financial year ended 30 June 2017 in accordance with the Australian Accounting Standards.

As part of the transaction and prior to completion of the transaction the following significant changes occurred:

- The Company changed its name from Voyager Global Limited to Cycliq Group Limited;

- At completion of the acquisition, Messrs Kingsley Fiegert, Andrew Hagen and Christian Singleton were appointed as directors of the company and Messrs Gary Roper and Rod Corps resigned.

14. Audit

This report is based on the attached audited financial statements.

Executive Chairman
Chris Singleton

31 August 2017